Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Dhampur Sugar Mills Limited			
Name of the Promoter(s) on whose shares encumbrance was (Released)	Shudh Edible Products Limited			
Date of reporting	16th May, 2013			
Names of the stock exchanges where the shares of the target company are listed	NSE, BSE			

Details of the promoters' holding:

(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details -	
Names	Number	% of total share capita	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	Number of released shares	Pledgee
Shudh Edible Products Limited	4549680** Equity Shares	8.44%	Release of Equity Shares	15.05.2013	4549680	8.44%	10,00,000	IFCI Venture Capital Funds Limited

<sup>(\*)</sup> Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

(\*\*) Includes Pledged Equity shares also.

For Shudh Edible Products Limited

Place : Delhi

Director

Date: 16.05.2013