

May. 23 2013 05:49PM P2
 FAX NO. :
 FROM :

GOLDEN TOBACCO LIMITED							
Regd. Office : At Darjipura, Post : Amaliyara, Vadodara- 390022, Gujarat							
(Rs. In Lacs)							
PART - I							
Audited Financial Results for the Year Ended March 31, 2013							
Particulars	STANDALONE			CONSOLIDATED			
	Quarter Ended March 31, 2013	Quarter Ended December 31, 2012	Quarter Ended March 31, 2012	Year Ended March 31, 2013	Year Ended March 31, 2012	Year Ended March 31, 2013	Year Ended March 31, 2012
	Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1 Income from Operations							
(a) Income from Operations	1,451.00	1,475.87	2,102.25	6,718.21	6,966.53	6,718.21	6,966.53
(b) Other operating Income	60.49	35.65	35.17	171.79	166.91	171.79	166.91
Total Income from Operations (Net)	1,511.49	1,511.52	2,137.42	6,890.00	7,133.44	6,890.00	7,133.44
2 Expenses							
(a) Cost of Material Consumed	762.14	881.02	788.67	3,339.28	2,924.71	3,339.28	2,924.71
(b) Purchases for stock-in-trade	-	-	749.04	686.87	910.35	686.87	910.35
(c) Change in Inventory	20.61	(24.08)	30.48	(95.40)	706.83	(95.40)	706.83
(d) Employee benefits expense	319.32	321.71	155.13	1,307.47	1,083.64	1,266.28	1,083.66
(e) Depreciation and Amortisation Expense	32.13	32.06	21.30	125.22	105.02	125.22	105.02
(f) Selling & Distribution Expenses	241.43	280.67	210.62	1,134.33	810.92	1,134.33	810.92
(g) Other expenses	996.86	329.87	125.72	1,975.36	1,285.45	1,992.40	1,301.56
Total Expenses	2,372.49	1,841.25	2,220.96	8,473.13	7,826.92	8,448.98	7,843.05
3 Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	(861.00)	(309.73)	(253.54)	(1,583.13)	(693.48)	(1,558.98)	(705.61)
4 Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	14.16	20.54	37.83	54.76	56.55	61.27	75.35
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(846.84)	(289.19)	(215.71)	(1,528.37)	(636.93)	(1,497.71)	(634.22)
6 Finance Costs	581.78	574.17	567.13	2,324.71	2,266.45	5,334.82	2,845.32
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(1,428.62)	(863.36)	(782.84)	(3,853.08)	(2,903.38)	(6,832.53)	(3,479.54)
8 Exceptional Items	487.30	-	-	487.30	-	528.49	-
9 Profit/(Loss) from ordinary activities before tax (7+8)	(1,915.92)	(863.36)	(782.84)	(4,340.38)	(2,903.38)	(7,361.02)	(3,479.54)
10 Tax expense	1.36	-	1.40	1.36	1.40	1.36	1.40
11 Net Profit/(Loss) from Ordinary Activities after tax (9-10)	(1,917.28)	(863.36)	(784.24)	(4,341.74)	(2,904.78)	(7,362.38)	(3,480.94)
12 Extraordinary Items (net of tax expense)	(1,917.28)	(863.36)	(784.24)	(4,341.74)	(2,904.78)	(7,362.38)	(3,480.94)
13 Net Profit/(Loss) for the period (11+12)	1,758.50	1,758.80	1,758.80	1,758.80	1,758.80	1,758.80	1,758.80
14 Paid-up equity share capital (Face Value of Rs. 10 each)	-	-	-	(8,315.12)	(3,973.38)	(12,949.02)	(5,582.94)
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	(16.52)	(41.86)	(197.7)
16 Earnings Per Share of (Rs. 10 each) (not annualized)							
a) Basic & Diluted	(10.90)	(4.91)	(4.46)	(24.69)	(16.52)	(41.86)	(197.7)



PART II
Information for the Quarter and Year Ended March 31, 2013

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
	March 31, 2013	December 31, 2012	March 31, 2012	March 31, 2013	March 31, 2012
A PARTICULARS OF SHAREHOLDING					
1 Public shareholding					
- Number of shares	1,29,29,780	1,29,29,780	1,29,29,780	1,29,29,780	1,29,29,780
- Percentage of shareholding	73.43	73.43	73.43	73.43	73.43
2 Promoters and promoter group Shareholding					
a) Pledged/ Encumbered					
- Number of shares	32,93,000	32,93,000	32,93,000	32,93,000	32,93,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	70.38	70.38	70.38	70.38	70.38
- Percentage of shares (as a % of the total share capital of the company)	18.70	18.70	18.70	18.70	18.70
b) Non-encumbered					
- Number of Shares	13,86,022	13,86,022	13,86,022	13,86,022	13,86,022
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	29.62	29.62	29.62	29.62	29.62
- Percentage of shares (as a % of the total share capital of the company)	7.87	7.87	7.87	7.87	7.87

Particulars	Quarter Ended
	March 31, 2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	4
Disposed off during the quarter	4
Remaining unresolved at the end of the quarter	NIL



PARTICULARS	STANDALONE		CONSOLIDATED	
	As at March 31, 2013	As at March 31, 2012	As at March 31, 2013	As at March 31, 2012
EQUITY AND LIABILITIES				
Shareholders' Funds				
Share capital	1,758.80	1,758.80	1,758.80	1,758.80
Reserves and surplus	(7,077.88)	(11,698.83)	(4,318.57)	(4,318.57)
Minority Interest		0.00	0.00	0.00
Non-current liabilities				
Long-term borrowings	2,772.35	10,246.34	29,739.45	29,739.45
Other Long Term Liabilities	18,925.97	17,733.86	18,925.97	18,933.86
Current liabilities				
Short-term borrowings	4,133.21	4,384.59	4,133.21	4,286.60
Trade payables	2,855.10	1,251.71	2,855.70	1,251.71
Other current liabilities	12,006.67	2,463.32	23,766.22	4,119.26
Short-term provisions	655.92	129.67	655.92	139.67
TOTAL EQUITY AND LIABILITIES	35,236.05	35,655.88	52,676.17	55,894.79
Non Current Assets				
Fixed Assets				
Tangible Assets	2,432.10	2,430.16	2,438.95	2,697.02
Intangible Assets	864.46	864.46	828.78	628.78
Non-Current investments	21,845.21	21,413.54	39,817.10	41,546.09
Long-term Loans and Advances				
Inventories	8,256.70	7,819.22	8,256.70	7,819.22
Trade Receivables	987.31	1,434.66	1,434.66	1,434.66
Cash and Bank Balances	254.26	360.80	284.00	999.86
Short Term Loans and Advances	423.85	471.84	428.90	715.68
Other Current Assets	76.06	61.70	78.43	73.48
TOTAL ASSETS	35,236.05	35,655.88	52,676.17	55,894.79

For GOLDEN TOBACCO LIMITED



A. K. JOSHI
Managing Director

Place: Mumbai
Date: May 23, 2013



- Notes:
- The above financial details have been reviewed by the Audit Committee and taken on record by the Board at its Meeting held on 25th May 2013.
 - The figures in the above statement are in Lakhs of Indian Rupees unless otherwise stated. The figures are subject to audit by the Chartered Accountants.
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Segment wise Revenue, Results and Capital Employed

Particulars	Year Ended March 31, 2013		Year Ended March 31, 2012	
	Audited	Unaudited	Audited	Unaudited
A Segment Revenue				
a) Tobacco Products (Net of Excise Duty)	6718.21		6263.53	713.60
b) Roalty				
Total Segment Revenue	6718.21	6718.21	6263.53	713.60
B Other Income				
a) Tobacco Products	226.55		214.68	
b) Roalty	4.66		15.61	
c) Others/Unallocable	2.02		2.21	
Total Other Income	233.23	233.23	232.50	232.50
Total Income	6951.44	6951.44	6496.03	946.10
Segment Result Profit/(Loss) before tax and finance cost from segment:				
a) Tobacco Products	(2015.67)		(748.70)	
b) Roalty	2.39		17.50	
c) Others/Unallocable	(15.29)		(15.29)	
Total Segment Result	(2128.57)	(2128.57)	(746.49)	(646.49)
Add:				
Finance Costs	5534.52		2845.32	
Provision for Taxation Current (Unallocable)	1.36		1.40	
Net Profit/(Loss) After Tax	(592.39)	(592.39)	(899.77)	(899.77)
C Capital Employed:				
(Segment Assets Segment Liabilities)	1,678.61		4,026.37	
a) Tobacco Products	(11,918.38)		(6,850.40)	
b) Roalty				
c) Others/Unallocable	289.85		289.23	

(Rs. in Lacs)