

GOLDIAM INTERNATIONAL LIMITED

GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

(₹ in Lakhs)

PART I	Particulars	Statement of Standalone / Consolidated / Audited Results for the Quarter and for the Year Ended 31st March, 2013						Consolidated					
		Standalone			Audited for the year ended on			Figures for the Quarter ended on			Audited for the year ended on		
		31/03/2013 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited	31/03/2012 Audited	31/03/2012 Audited	31/03/2013 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited	31/03/2012 Audited	31/03/2012 Audited
1	Income from Operations (a) Net Sales/Income from Operations (Net of Excise Duty) (b) Other Operating Income Total Income from operations: (net)	1,844.23	3,294.91	1,767.62	9,745.78	9,159.83	6,081.51	7,090.08	4,419.17	26,566.65	24,526.39	24,526.39	
2	Expenses (a) Cost of Material Consumed (b) Purchase of Stock-in-trade (c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade (d) Employee Benefits Expense (e) Depreciation and Amortisation Expense (f) Other Expenses Total Expenses	1,145.98 207.76 (33.10) 33.74 45.53 352.12	2,479.52 149.05 17.32 44.18 32.42 236.26	1,227.76 323.54 (32.96) 23.72 35.36 114.45	7,101.80 589.37 5.71 156.48 137.98 947.62	6,785.75 984.03 (17.02) 143.75 134.68 651.29	4,485.16 976.41 (856.57) 137.44 62.83 783.23	5,946.37 128.35 (205.71) 133.10 50.21 552.58	3,075.51 584.39 (80.53) 174.46 53.73 409.35	20,648.86 1,660.65 (1,008.80) 513.87 205.26 2,573.56	18,038.95 1,870.77 222.62 520.63 209.52 2,007.43	22,869.92	22,869.92
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Item (1-2)	93.22	296.16	75.76	716.83	477.36	493.00	485.17	202.26	1,973.22	1,656.47	1,656.47	
4	Other Income	(37.03)	339.62	189.34	451.34	668.50	(311.67)	288.75	197.10	519.92	798.51	798.51	
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 6)	56.19	635.78	265.10	1,168.17	1,145.85	181.33	773.93	399.36	2,493.14	2,454.98	2,454.98	
6	Finance Costs	23.02	15.90	16.09	70.97	63.67	76.41	100.95	79.30	324.61	333.65	333.65	
7	Profits / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)	33.17	619.88	249.00	1,097.19	1,082.18	104.93	672.97	320.06	2,168.53	2,121.33	2,121.33	
8	Exceptional Items Profit on sale of Assets Loss on sale of Assets	-	(5.00)	-	434.44	-	(0.00)	(5.00)	-	434.44	(72.96)	(72.96)	
9	Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)	33.17	360.77	249.00	1,277.54	1,082.18	104.93	667.97	247.11	2,602.98	2,048.37	2,048.37	

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Particulars	Standalone				Consolidated					
	Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on			
	31/03/2013 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited	31/03/2012 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited		
10 Tax Expense	31.59	174.88	50.66	428.38	229.99	77.43	237.39	72.30	689.97	471.03
11 Net Profit / (Loss) from Ordinary Activities after Tax (9 ± 10)	1.58	185.89	198.34	849.16	852.18	27.50	430.58	174.81	1,913.00	1,577.34
12 Extraordinary Items (Net of Tax Expense *Nil Lakhs)	-	-	-	-	-	-	-	-	-	-
13 Net Profit / (Loss) for the Period (11 ± 12)	1.58	185.89	198.34	849.16	852.18	27.50	430.58	174.81	1,913.00	1,577.34
14 Share of Profit / (Loss) of Associates*	-	-	-	-	-	-	-	-	-	-
15 Disposal in the stake of Subsidiary.	-	-	-	-	-	(69.05)	-	-	(0.17)	-
16 Minority Interest	-	-	-	-	-	(143.62)	38.52	(15.46)	(46.87)	(54.36)
17 Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13 ± 14 ± 15)*	1.58	185.89	198.34	849.16	852.18	8.33	392.05	159.35	1,865.96	1,522.98
18 Paid-up Equity /Share Capital (Face Value of the Share shall be indicated)	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60
19 Reserve Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	14,165.01	13,751.72	-	-	-	19,878.61	18,421.87
20.1 Earnings per Share (Before Extraordinary Items) (of ₹ Nil each) (Not Annualised):										
(a) Basic	0.01	0.75	0.80	3.40	3.42	0.03	1.57	0.64	7.48	6.11
(b) Diluted	0.01	0.75	0.80	3.40	3.42	0.03	1.57	0.64	7.48	6.11
20.11 Earnings per Share (After Extraordinary Items) (of ₹Nil each) (Not Annualised)										
(a) Basic	0.01	0.75	0.80	3.40	3.42	0.03	1.57	0.64	7.48	6.11
(b) Diluted	0.01	0.75	0.80	3.40	3.42	0.03	1.57	0.64	7.48	6.11
PART II										
A PARTICULARS OF SHARE HOLDING										
1 Public Share Holding	11044258	11044258	11147896	11044258	11147896	11044258	11044258	11147896	11044258	11147896
- Number of Shares	44.27%	44.27%	44.69%	44.27%	44.69%	44.27%	44.27%	44.69%	44.27%	44.69%
- Percentage of Share Holding										

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Particulars	Stand-alone						Consolidated					
	Figures for the Quarter ended on			Audited for the year ended on			Figures for the Quarter ended on			Audited for the year ended on		
	31/03/2013 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited	31/03/2012 Audited	31/03/2013 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited	31/03/2012 Audited		
2 Promoters and Promotor Group Shareholding												
a) Pledged / Encumbered												
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total Shareholding of Promotor and Promotor Group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered												
- Number of Shares	13901738	13901738	13798100	13901738	13798100	13901738	13901738	13798100	13901738	13798100	13798100	13798100
- Percentage of Shares (as a % of the total Shareholding of the Promotor and Promotor Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total Share Capital of the Company)	55.73%	55.73%	55.31%	55.73%	55.31%	55.73%	55.73%	55.31%	55.73%	55.31%	55.31%	55.31%
B INVESTOR COMPLAINTS												
Pending at the Beginning of the Quarter	Nil											
Received during the Quarter	3											
Disposed of during the Quarter	3											
Remaining Unresolved at the End of the Quarter	Nil											

Approved

GOLDIAMI INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

Particulars	Standalone				Consolidated					
	Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on			
	31/03/2013 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited	31/03/2012 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited		
A	PRIMARY SEGMENT:									
1	Segment Revenue :									
a) Jewellery	1,861.90	3,263.97	1,268.30	9,851.53	9,230.37	5,890.72	7,255.69	3,574.61	26,723.18	24,675.75
b) Investments	161.09	94.98	222.49	325.79	597.96	(120.88)	123.14	245.05	363.38	649.17
Total	2,022.99	3,358.95	1,490.79	10,177.32	9,828.33	5,769.84	7,378.83	3,819.65	27,086.56	25,324.93
Less : Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-
Net Sales/ Income from Operations	2,022.99	3,358.95	1,490.79	10,177.32	9,828.33	5,769.83	7,378.83	3,819.65	27,086.56	25,324.93
2	Segment Results :									
Profit/(Loss) before tax and interest	Profit/(Loss) before tax and interest									
a) Jewellery	127.69	300.70	43.61	858.27	585.18	253.82	710.29	117.12	2,200.62	1,843.69
b) Investments	(72.71)	330.18	230.13	325.64	597.96	(100.37)	102.63	240.67	363.38	641.43
Total	54.98	630.88	273.74	1,183.91	1,183.14	153.45	812.92	357.78	2,564.00	2,485.12
Less : i) Interest	23.02	15.90	16.09	70.97	63.67	76.41	100.95	93.39	324.61	333.65
ii) Other un-allocable expenditure (Net)	(1.21)	(4.89)	8.65	15.75	37.29	(27.89)	38.99	(55.66)	70.85	30.15
Total Profit Before Tax	33.17	619.88	249.01	1,097.19	1,082.18	104.94	672.97	320.05	2,168.53	2,121.33
3	Capital Employed									
a) Jewellery	5,532.31	8,814.31	6,474.59	5,532.31	6,474.59	8,501.99	12,521.62	8,951.21	8,501.99	8,951.21
b) Investments	10,219.50	8,135.56	8,504.49	10,219.50	8,504.49	12,362.50	10,090.40	9,684.71	12,362.50	9,684.71
c) Unallocated assets / (liabilities)	1,053.74	144.04	1,294.25	1,053.74	1,294.25	1,654.65	162.03	2,280.55	1,654.65	2,280.55
Total	16,805.55	17,093.91	16,273.33	16,805.55	16,273.33	22,519.14	22,774.05	20,916.47	22,519.14	20,916.46

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GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

Particulars	Stand-alone				Consolidated				
	Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on		
	31/03/2013 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited	31/03/2012 Audited	31/12/2012 Unaudited	31/03/2012 Audited	31/03/2013 Audited	
B SECONDARY SEGMENT									
1 Segment Revenue :									
Within India	4.42	19.66	8.50	24.08	-	59.40	44.91	(61.11)	79.20
Exports outside India	123.27	281.04	35.11	834.19	585.18	650.90	72.21	2,261.73	1,764.49
Total Revenue	127.69	300.70	43.61	858.27	585.18	710.30	117.12	2,200.62	1,843.70
2 Segment Assets									
Within India	20.15	-	55.00	20.15	55.00	1,611.85	1,298.19	1,611.85	1,298.19
Exports outside India	13,453.45	13,507.77	10,766.72	13,453.45	10,766.72	25,123.91	21,705.29	25,123.91	21,705.29
Total Assets	13,473.61	13,507.77	10,821.72	13,473.61	10,821.72	26,735.76	23,003.48	26,735.76	23,003.48
3 Segment Liabilities									
Within India	-	-	-	-	-	777.97	418.17	777.97	729.15
Exports outside India	7,941.30	4,693.46	4,347.13	7,941.30	4,347.13	17,455.79	13,323.12	17,455.79	13,323.12
Total Liabilities	7,941.30	4,693.46	4,347.13	7,941.30	4,347.13	18,233.77	14,052.27	18,233.77	14,052.27

1 The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems.

2 The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.

3 The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.



GOLDIAM INTERNATIONAL LIMITED
Statement of Assets and Liabilities

(₹in lakhs)

Particulars	STANDALONE		CONSOLIDATED	
	Audited for the year ended on		Audited for the year ended on	
	31/03/2013	31/03/2012	31/03/2013	31/03/2012
A EQUITY AND LIABILITIES				
1 Shareholders Fund				
(a) Share Capital	2,494.60	2,494.60	2,494.60	2,494.60
(b) Reserves and Surplus	14,165.01	13,751.72	19,878.61	18,421.87
(c) Money Received against Share Warrants	-	-	-	-
Sub-total - Shareholders Fund	16,659.61	16,246.32	22,373.21	20,916.47
2 Share Application Money Pending Allotment	-	-	-	-
3 Minority Interest *	-	-	1,377.03	1,375.73
4 Non-current Liabilities				
(a) Long-term Borrowing	-	-	-	-
(b) Deferred Tax Liabilities (Net)	95.17	-	109.81	-
(c) Other Long-term Liabilities	-	-	-	-
(d) Long-term Provisions	-	-	-	-
Sub-total - Non-current Liabilities	95.17	-	1,486.84	1,375.73
5 Current Liabilities				
(a) Short-term Borrowings	5,294.87	2,074.90	9,963.03	6,943.71
(b) Trade Payables	2,378.56	2,299.25	6,384.73	5,499.79
(c) Other Current Liabilities	267.87	62.55	508.98	226.68
(d) Short-term Provisions	265.48	150.12	296.82	189.21
Sub-total - Current Liabilities	8,206.78	4,586.82	17,153.56	12,859.39
TOTAL - EQUITIES AND LIABILITIES	24,961.56	20,833.14	41,013.61	35,151.60

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Particulars	STANDALONE		CONSOLIDATED	
	Audited for the year ended on		Audited for the year ended on	
	31/03/2013	31/03/2012	31/03/2013	31/03/2012
B ASSETS				
1 Non-current Assets				
(a) Fixed Assets	1,954.99	942.78	2,646.24	1,677.43
(i) Tangible Assets	-	-	1.62	1.82
(ii) Intangible Assets	14.86	-	14.86	-
(iii) Capita work-in-progress	2,753.10	3,194.98	1,934.18	1,863.28
(b) Non-current Investments	-	75.63	21.76	85.68
(c) Deferred Tax Assets (Net)	22.81	20.34	107.70	103.85
(d) Long-term Loans and Advances	-	-	2.92	4.15
(e) Other Non-current Assets	4,745.77	4,233.73	4,729.27	3,736.21
Sub-total - Non-current Assets				
2 Current Assets				
(a) Current Investments	8,032.51	6,245.01	10,024.89	7,821.42
(b) Inventories	3,364.98	2,787.82	11,004.38	9,742.66
(c) Trade Receivables	6,976.01	5,567.33	12,471.81	10,430.14
(d) Cash and Cash Equivalents	1,270.12	1,432.82	1,892.06	2,483.75
(e) Short-term Loans and Advances	572.18	566.42	891.20	937.42
(f) Other Current Assets	-	-	-	-
Sub-total - Current Assets	20,215.80	16,599.41	36,284.34	31,415.39
TOTAL - ASSETS	24,961.56	20,833.14	41,013.61	35,151.60

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Particulars	STANDALONE		CONSOLIDATED	
	Audited for the year ended on	31/03/2012	Audited for the year ended on	31/03/2012
1 The above Audited results duly considered by the Audit Committee were taken on record by the Board of Directors of the Company at its meeting held on 24 th May, 2013				
2 Consolidated financial statements of the Company, its subsidiaries and Joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS 21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India.				
3 The Board of Directors has recommended ₹0.50 (5%) as final dividend, with the interim dividend of ₹ 1.00 (10%) per equity share, the total dividend for the year is ₹1.50 (15%) per equity share.				
4 Tax Expenses includes Current Tax & Deferred Tax for the quarter & year ended on 31 st March, 2013				
5 The exceptional items includes profit on sale of office premises and loss on sale of stake in equity holding in subsidiary, M/s. Goldiam Jewels Limited.				
6 The financial statements for the year ended 31st March, 2013 have been prepared as per the Revised Schedule VI to the Companies Act, 1956. Accordingly, the Previous quarter's/year's figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/year.				
7 The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.				
8 The figures of previous periods are regrouped / rearranged wherever considered necessary to correspond with current period presentation.				
9 The figures in ₹ Lakhs are rounded off to two decimals.				

For Goldiam International Ltd

Rashesh Bhansali

Vice Chairman & Managing Director

Place : Mumbai

Dated : 24th May, 2013