

**HIMALCHULI FOOD PRODUCTS LIMITED**  
Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

PART-I		STATEMENT OF AUDITED RESULTS FOR QUARTER ENDED 31.03.2013						(Amount in Rupees)	
Particulars	3 months ended 31.03.2013	3 months ended 31.12.12	3 months ended 31.03.2012	Year ended 31.03.2013	Year ended 31.03.2012				
	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Audited	Unaudited	Audited
1 a. Net Sales/Income from Operations	982929.00	0.00	2283221.00	982929.00	2283221.00				
b. Other Operating Income	-4663873.00	4620000.00	221063.00	13127.00	443563.00				
Total income from operations	-3680944.00	4620000.00	2504284.00	996056.00	2726784.00				
2. Expense									
a. Cost of materials consumed	0.00	0.00	0.00	0.00	0.00				
b. Purchase of Stock in trade	0.00	0.00	0.00	0.00	0.00				
c. Changes in inventories of finished goods, work in progress and stock in trade	0.00	0.00	0.00	0.00	0.00				
d. Employees benefits expense	192000.00	0.00	0.00	192000.00	0.00				
e. Depreciation and amortization	0.00	0.00	0.00	0.00	0.00				
f. Other expense (any item exceeding 10% of the total expense relating to continuing operations to be shown separately)	527719.00	210000.00	15000.00	788719.00	67816.00				
Total expense	719719.00	210000.00	15000.00	980719.00	67816.00				
3. Profit/(loss) from Operations before Other Income, finance cost and exceptional items (1-2)	-4400663.00	4410000.00	2489284.00	15337.00	2658968.00				
4. Other Income (Sale of Investment)	0.00	0.00	0.00	0.00	0.00				
5. Profit/(loss) from ordinary activities before finance cost and exceptional items (3+4)	-4400663.00	4410000.00	2489284.00	15337.00	2658968.00				

**HIMALCHULI FOOD PRODUCTS LIMITED**

Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

PART-I

STATEMENT OF AUDITED RESULTS FOR QUARTER ENDED 31.03.2013							(Amount in Rupees)	
Particulars	3 months ended 31.03.2013	3 months ended 31.12.12	3 months ended 31.03.2012	Year ended 31.03.2013	Year ended 31.03.2012			
	Unaudited	Unaudited	Unaudited	Audited	Audited			
6. Finance cost	0.00	0.00	10281224.00	0	10281224.00			
7. Profit/ (Loss) from ordinary activities after finance cost but before exceptional items (5±6)	-4400663.00	4410000.00	-7791940.00	15337.00	-7622256.00			
8. Exceptional items	0.00	0.00	0.00	0.00	0.00			
9. Profit/(Loss) from ordinary activities before tax (7±8)	-4400663.00	4410000.00	-7791940.00	15337.00	-7622256.00			
10 Tax expense	2920.00	0.00	4671.00	2920.00	0.00			
11 Net Profit (+)/Loss(-) from ordinary activities after tax (9±10)	-4403583.00	4410000.00	-7796611.00	12417.00	-7622256.00			
12 Extraordinary item (net of tax expense Rs... Lakhs)	0.00	0.00	0.00	0.00	0.00			
13 Net Profit (Loss) for the period (11±12)	-4403583.00	4410000.00	-7796611.00	12417.00	-7622256.00			
14 Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00			
15 Minority interest	0.00	0.00	0.00	0.00	0.00			
16 Net profit/(loss) after taxes ,minority interest and share of profit/(loss) of associates(13±14±15)	-4403583.00	4410000.00	-7796611.00	12417.00	-7622256.00			
17 Paid-up equity share capital (Face value Re.1.00)	19000000.00	19000000.00	19000000.00	19000000.00	19000000.00			
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-27730483.00	1539456.00	1539456.00	-27730483.00	-27745820.00			
19 Earnings Per Share (before extraordinary items) Basic	-14.59	2.32	0.00	0.01	-4.01			

**HIMALCHULI FOOD PRODUCTS LIMITED**

Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

PART-I		(Amount in Rupees)					
		STATEMENT OF AUDITED RESULTS FOR QUARTER ENDED 31.03.2013					
Particulars	3 months ended 31.03.2013	3 months ended 31.12.12	3 months ended 31.03.2012	Year ended 31.03.2013	Year ended 31.03.2012		
	Unaudited	Unaudited	Unaudited	Audited	Audited		
Diluted	-14.59	2.32	0.00	0.02	-4.01		
19 Earnings Per Share (after extraordinary items)							
Basic	-14.59	2.32	0.00	0.02	-4.01		
diluted	-14.59	2.32	0.00	0.02	-4.01		

**Notes** Segment reporting is not applicable to company

The results have been taken on record at meeting of board of directors held on 29.05.2013

Place : Surat

Date : 29.05.2013


For Himalchuli Food Products Limited

Omprakash Agarwal  
Managing Director

**HIMALCHULI FOOD PRODUCTS LIMITED**

2<sup>nd</sup> Floor, Vishwakarma Chambers, Majura Gate, Surat 395002

Statement of Assets and Liabilities Particulars	As at year end 31.03.2013	As at year end 31.03.2012
<b>A EQUITY AND LIABILITIES</b>		
<b>I Shareholders funds</b>		
a) Share capital	19000000.00	19000000.00
b) Reserves and Surplus	-27730483.00	-27745820.00
c) Money received against share warrants	0.00	0.00
Sub total Shareholders funds	<b>-8730483.00</b>	<b>-8745820.00</b>
<b>2 Share application money pending allotment</b>	0.00	0.00
<b>3 Minority interest</b>	0.00	0.00
<b>4 Non-current liabilities</b>		
a) Long term borrowings	0.00	0.00
b) Deferred tax liabilities (net)	0.00	0.00
c) Other Long term liabilities	0.00	0.00
d) Long term provisions	0.00	0.00
Sub total Noncurrent liabilities	<b>0.00</b>	<b>0.00</b>
<b>5 Current liabilities</b>		
a) Short term borrowings	2613999.00	11938353.00
b) Trade payables	6438609.00	81344.00
c) Other current liabilities	0.00	0.00
d) Short term provisions	2920.00	0.00
Sub total current Liabilities	<b>9055528.00</b>	<b>12019697.00</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>325045.00</b>	<b>3273877.00</b>
<b>B ASSETS</b>		
<b>I Non current assets</b>		
a) Fixed Assets	0.00	0.00
b) Goodwill on consolidation	0.00	0.00

c) Non current investment	194795.00	1013115.00
d) Deferred tax assets(net)	0.00	0.00
e) Long term loans and advances	0.00	0.00
f) Other non current assets	38525.00	38525.00
<b>Sub total Non current assets</b>	<b>233320.00</b>	<b>1051640.00</b>
<b>2</b>		
<b>Current assets</b>		
a) Current investments	0.00	0.00
b) Inventories	0.00	0.00
c) Trade receivables	19422.00	1834422.00
d) Cash and cash equivalents	69383.00	187815.00
e) Short term loans and advances	0.00	200000.00
f) Other Current assets	0.00	0.00
<b>Sub total current assets</b>	<b>88805.00</b>	<b>2222237.00</b>
<b>TOTAL ASSETS</b>	<b>322125.00</b>	<b>3283877.00</b>
Place : Surat	<b>For Himalchuli Food Products Limited</b>	
Date : 29.05.2013	 Omprakash Agarwal Managing Director	

**HIMALCHULI FOOD PRODUCTS LIMITED**  
Registered Office 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

PART - II

Select Information for the Quarter ended 31.03.2013

Particulars	3 months ended 31.03.2013	3 months ended 31.12.12	3 months ended 31.03.2012	Year ended 31.03.2013	Year ended 31.03.2012
<b>A PARTICULARS OF SHARE HOLDING</b>					
<b>1 Public Shareholding</b>					
-Number of Shares	1086460	1086460	1086460	1086460	1086460
-Percentage of shareholding	57.18	57.18	57.18	57.18	57.18
<b>2 Promoters and Promoter Group Shareholding</b>					
<b>a Pledged / Encumbered</b>					
Number of shares	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total shareholding of promoter and promoter group	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total share capital of the company	0.00	0.00	0.00	0.00	0.00
<b>b. Non - encumbered</b>					
Number of shares	813540	813540	813540	813540	813540
Percentage of shares (as a % of the total shareholding of promoter and promoter group	42.82	42.82	42.82	42.82	42.82
Percentage of shares (as a % of the total share capital of the company	42.82	42.82	42.82	42.82	42.82


**HIMALCHULI FOOD PRODUCTS LIMITED**  
Registered Office 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

Particulars	3 months ended 31.03.2013
<b>B INVESTOR COMPLAINT</b>	
Pending at beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Place : Surat

Date : 29.05.2013

For Himalchuli Food Products Limited

  
Omprakash Agarwal  
Managing Director