

HYDRO S & S INDUSTRIES LIMITED  
 Regd Office Dhun Building, III Floor, 827, Anna Salai, Chennai - 600 002  
 Audited Financial Results for the Quarter/Year ended 31st March, 2013

PART I		( ₹ in Lakhs)				
S No.	Particulars	Quarter Ended			Year Ended	
		31.03.2013 (Audited) Refer Note 3	31.12.2012 (Unaudited)	31.03.2012 (Audited) Refer Note 3	31.03.2013 (Audited)	31.03.2012 (Audited)
1	<b>Income from Operations</b>					
	(a) Net Sales / Income from Operations (Net of excise duty)	3668.15	3991.95	4031.29	15589.93	14941.03
	(b) Other Operating Income	12.95	19.04	4.64	68.02	69.00
	<b>Total Income from Operations (net)</b>	<b>3681.10</b>	<b>4010.99</b>	<b>4035.93</b>	<b>15657.95</b>	<b>15010.03</b>
2	<b>Expenses</b>					
	a) Cost of materials consumed	3122.92	3445.67	3391.40	13636.37	11998.99
	b) Purchases of stock-in-trade	0.00	0.00	3.67	0.00	77.77
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	51.62	(64.45)	(45.80)	(155.26)	186.25
	d) Employees benefits expense	178.68	180.15	159.71	694.33	654.56
	e) Depreciation and amortisation expense	87.60	60.75	61.47	281.83	267.94
	f) Other expenses	391.52	315.47	335.64	1297.50	1196.78
	<b>Total expenses</b>	<b>3832.34</b>	<b>3937.56</b>	<b>3926.09</b>	<b>15754.79</b>	<b>14382.29</b>
3	<b>Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)</b>	<b>(151.24)</b>	<b>73.43</b>	<b>109.84</b>	<b>(96.84)</b>	<b>627.74</b>
4	<b>Other Income</b>	<b>55.18</b>	<b>0.84</b>	<b>11.67</b>	<b>83.63</b>	<b>14.36</b>
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>(96.06)</b>	<b>74.27</b>	<b>121.51</b>	<b>(13.21)</b>	<b>642.10</b>
6	<b>Finance costs</b>	<b>187.30</b>	<b>177.34</b>	<b>186.26</b>	<b>697.12</b>	<b>655.61</b>
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(283.36)</b>	<b>(103.07)</b>	<b>(64.75)</b>	<b>(710.33)</b>	<b>(1,351)</b>
8	<b>Exceptional Items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
9	<b>Profit / (Loss) from Ordinary Activities before tax (7 + 8)</b>	<b>(283.36)</b>	<b>(103.07)</b>	<b>(64.75)</b>	<b>(710.33)</b>	<b>(1,351)</b>
10	<b>Tax expenses</b>					
	- Current Tax	(1.00)	0.00	(5.00)	0.00	0.00
	- Deferred Tax	(105.50)	(85.00)	(9.00)	(205.50)	(16.00)
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9 + 10)</b>	<b>(178.86)</b>	<b>(188.07)</b>	<b>(50.75)</b>	<b>(504.83)</b>	<b>2.49</b>
12	<b>Extraordinary items (net of tax expense)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
13	<b>Net Profit / (Loss) for the period (11 - 12)</b>	<b>(178.86)</b>	<b>(188.07)</b>	<b>(50.75)</b>	<b>(504.83)</b>	<b>2.49</b>
14	<b>Share of profit / (loss) of associates</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
15	<b>Minority Interest</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)</b>	<b>(178.86)</b>	<b>(188.07)</b>	<b>(50.75)</b>	<b>(504.83)</b>	<b>2.49</b>
17	<b>Paid-up equity share capital (Face Value - ₹ 10/- per share)</b>	<b>640.72</b>	<b>640.72</b>	<b>640.72</b>	<b>640.72</b>	<b>640.72</b>
18	<b>Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>				<b>1346.07</b>	<b>1850.90</b>
19	<b>Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised)</b>					
	(i) (a) Basic	(2.76)	(0.28)	(0.79)	(7.88)	0.04
	(b) Diluted	(2.76)	(0.28)	(0.79)	(7.88)	0.04
	(ii) (a) Basic	(2.76)	(0.28)	(0.79)	(7.88)	0.04
	(b) Diluted	(2.76)	(0.28)	(0.79)	(7.88)	0.04
<b>PART II</b>						
<b>A. PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>					
	- Number of shares	2146504	2146504	2146504	2146504	2146504
	- Percentage of shareholding	33.50%	33.50%	33.50%	33.50%	33.50%
2	<b>Promoters and Promoter Group Shareholding</b>					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	4260700	4260700	4260700	4260700	4260700
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	66.50%	66.50%	66.50%	66.50%	66.50%
<b>Particulars</b>		<b>Quarter ended</b>				
		<b>31.03.2013</b>				
<b>B. INVESTOR COMPLAINTS</b>						
Pending at the beginning of the quarter		Nil				
Received during the quarter		1				
Disposed of during the quarter		1				
Remaining unresolved at the end of the quarter		Nil				



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## STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

S No.	PARTICULARS	As at	
		(Current Year end)	(Previous Year end)
		31.03.2013 (Audited)	31.03.2012 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	(a) Share Capital	640.72	640.72
	(b) Reserves and Surplus	1346.07	1850.90
	⊕ Money received against share warrants	0.00	0.00
	Sub-total - Shareholders' funds	1986.79	2491.62
2	Share application money pending allotment	0.00	0.00
3	Minority Interest	0.00	0.00
4	Non-current liabilities		
	(a) Long-term borrowings	351.38	643.37
	(b) Deferred tax liabilities (net)	103.66	309.16
	⊕ Other long-term liabilities	26.50	30.50
	(d) Long-term provisions	11.14	11.36
	Sub-total - Non-current Liabilities	492.68	994.39
5	Current liabilities		
	(a) Short-term borrowings	2767.89	3217.09
	(b) Trade payables	2507.96	1462.23
	⊕ Other current liabilities	664.89	614.57
	(d) Short-term provisions	53.59	24.31
	Sub-total - Current Liabilities	5994.33	5318.20
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>8473.80</b>	<b>8804.21</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets		
	(a) Fixed assets	2580.46	2971.10
	(b) Goodwill on consolidation	0.00	0.00
	⊕ Non-current investments	0.00	4.20
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	108.37	86.82
	(f) Other non-current assets	0.00	0.00
	Sub-total - Non-current assets	2688.83	3062.12
2	Current assets		
	(a) Current investments	45.45	42.53
	(b) Inventories	1916.42	1823.83
	⊕ Trade receivables	3349.20	3455.66
	(d) Cash and cash equivalents	79.33	54.25
	(e) Short-term loans and advances	394.57	365.82
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	5784.97	5742.09
	<b>TOTAL - ASSETS</b>	<b>8473.80</b>	<b>8804.21</b>

## NOTES:

- The Company has identified Reinforced Polypropylene as the only reportable segment.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 21st May, 2013
- The figures of the quarter ended 31st March, 2013 and 31st March, 2012 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year
- Figures for the previous quarter and year have been regrouped / rearranged, wherever necessary

Place : Chennai  
Date : 21.05.2013



for Hydro S &amp; S Industries Limited,

*Murali Venkatraman*  
Murali Venkatraman  
Vice Chairman