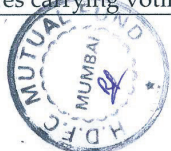


Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ISMT Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HDFC Mutual Fund <ul style="list-style-type: none"> ▪ HDFC Growth Fund ▪ HDFC Equity Fund ▪ HDFC Prudence Fund ▪ HDFC Mid-Cap Opportunities Fund 		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1,06,83,665	7.29	7.29
b) Voting rights (VR) otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) <i>(% share holding calculated on Paid up share capital comprising of 14,65,01,383 equity shares of Rs. 5/- each)</i>	0	0.00	0.00
Total (a+b+c)	1,06,83,665	7.29	7.29
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold	30,91,665	2.11	2.11
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c)	30,91,665	2.11	2.11
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	75,92,000	5.18	5.18
b) VRs otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	0	0.00	0.00



holding in each category) after acquisition. (% share holding calculated on Paid up share capital comprising of 14,65,01,383 equity shares of Rs. 5/- each)			
Total (a+b+c)	75,92,000	5.18	5.18
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 3, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	14,65,01,383 equity shares of Rs. 5/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,65,01,383 equity shares of Rs. 5/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

Note :- Percentages given above are rounded off to three decimal places.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For HDFC Asset Management Company Limited


Dinesh Bhakade
Senior Manager - Compliance

Place: Mumbai
Date: May 6, 2013

