

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2013

		3 MONTHS ENDED			YEAR ENDED		CONSOLIDATED YEAR ENDED	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012
Sl No	PARTICULARS	Audited	UnAudited	Audited	Audited	Audited	Audited	Audited
1	INCOME FROM OPERATIONS	22971	18795	22279	81627	68593	125418	110425
	LESS: EXCISE DUTY	3355	2695	2293	11730	8678	11864	8926
	(a) NET SALES/ INCOME FROM OPERATIONS	19616	16100	19987	69897	59915	113554	101499
	(b) OTHER OPERATING INCOME	6	25	0	74	132	74	132
	TOTAL INCOME FROM OPERATIONS	19622	16125	19987	69971	60047	113628	101631
2	EXPENSES							
	(a) COST OF RAW MATERIAL CONSUMED	4847	3659	863	15208	13136	45130	42710
	(b) PURCHASES OF STOCK IN TRADE							
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-286	-319	1683	-51	-1112	1012	-2534
	(d) STORES AND SPARES AT COST	1458	1283	758	5070	3654	6481	5415
	(e) EMPLOYEES BENEFIT EXPENSE	1535	991	2260	5125	5259	6510	6531
	(f) DEPRECIATION AND AMORTISATION EXPENSE	828	775	786	3198	2935	4442	4104
	(g) POWER & FUEL	5956	4977	5158	20894	16158	20980	16191
	(h) FREIGHT OUTWARD	4025	3240	2419	13407	4856	14466	5452
	(i) OTHER EXPENDITURE	2012	1394	4133	6238	6818	8338	8688
	TOTAL EXPENSES	20375	16000	18060	69089	51704	107359	85557
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-753	125	1927	882	8343	6269	15074
4	OTHER INCOME	6038	1055	411	7764	3929	8098	4446
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS	5285	1180	2338	8646	12272	14367	19520
6	FINANCE COSTS	928	1011	1025	3812	3795	3971	4154
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS	4357	169	1313	4834	8477	10396	15366
8	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	-494	-	-	-494	0	-494	0
9	TAX EXPENSE	3863	169	1313	4340	8477	9902	15366
10	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	606	248	460	1294	2325	1388	2615
11	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	3257	-79	853	3046	6152	8504	12751
12	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	-753	125	1927	882	8343	6269	15074
13	MINORITY - SHARE OF INTEREST PROFIT	6038	1055	411	7764	3929	8098	4446
14	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST	5285	1180	2338	8646	12272	14367	19520
15	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	928	1011	1025	3812	3795	3971	4154
16	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR	4357	169	1313	4834	8477	10396	15366
17	EARNINGS PER SHARE (EPS)	-494	-	-	-494	0	-494	0
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	2.49	-0.11	0.61	2.16	4.56	4.86	8.01
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	2.49	-0.11	0.61	2.16	4.56	4.86	8.01
18	PUBLIC SHAREHOLDING	68482082	68492082	69062245	68482082	69062445	68482082	69062445
	NUMBER OF SHARES	68482082	68492082	69062245	68482082	69062445	68482082	69062445
	PERCENTAGE OF SHAREHOLDING	53.12%	53.13%	53.57%	53.12%	53.57%	53.12%	53.57%
19	PROMOTERS AND PROMOTER GROUP SHAREHOLDING							
	a) Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)							
	-Percentage of shares (as a % of the total share capital of the Company)							
	b) Non - encumbered	60439078	60429078	59858915	60439078	59858915	60439078	59858915
	-Number of shares	60439078	60429078	59858915	60439078	59858915	60439078	59858915
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	46.88%	46.87%	46.43%	46.88%	46.43%	46.88%	46.43%

Notes:

- At its meeting held on 17th May 2013 the Board has recommended a. 12% Dividend on Redeemable Cumulative Non Convertible Preference Shares of Rs.10 each for the year 2012-13.
- Final Dividend at Re.0.50 per share (50% on paid up Equity Share Capital of the company) for the year 2012-13 making together with the interim dividends of Re.0.50 paise a total of Rs.1/- per share (100% on paid up Equity Share Capital of the company).
- Exceptional items comprises of Fuel Surcharge Adjustment (FSA) payable by the company from 1st July 2010 to 31st March 2012 for Rs.705 lacs and Profit on sale of Fixed Asset of Rs.212 lacs.
- Other Income includes Rs.4390 lacs received towards dividend from its subsidiary.
- The accounts were reviewed by the audit committee and approved by the Board of Directors at its meeting held on 17th May 2013.
- Figures for the previous period have been regrouped wherever necessary.

Status of Investor complaints:


PARTICULARS	Pending As on 01.01.2013	Received during the quarter	Redressed during the quarter	Pending As on 31.03.2013
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

Place: Chennai - 600 008

Date: 17.05.2013

For THE KCP LIMITED


 V.L. Indra Dutt
 Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

The KCP Ltd Group

Sl No	PARTICULARS	3MONTHS ENDED				YEAR ENDED		CONSOLIDATED YEAR ENDED	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012	
1	Segment Revenue (Net Sale / Income from each segment)	a Engineering	3207	1774	5366	10870	14401	12515	22172
		b Cement	19890	16765	16891	70846	54232	70846	54232
		c Power	374	269	427	1317	1905	42147	1905
		d Sugar	108	32	27	213	245	213	34061
		e Others	23579	18840	22711	83246	70783	127038	245
		Total	23579	18840	22711	83246	70783	127038	112615
	Less: Inter segmental Revenue	603	20	432	1546	2058	1546	2058	
	Excise Duty	3355	2695	2293	11730	8678	11864	8926	
	Net Sales / Income from Operations	19622	16125	19987	69971	60048	113628	101631	
2	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment	a Engineering	682	522	726	2756	3405	2112	3712
		b Cement	85	500	327	1027	5384	1027	5383
		c Power	-194	-35	75	-117	748	-117	748
		d Sugar	-51	-30	-49	-112	-107	-112	6941
		e Others	522	957	1079	3554	9430	9277	16677
		Total	522	957	1079	3554	9430	9277	16677
	Less: Interest	928	1011	1025	3812	3795	3971	4154	
	Other unallocable expenditure(-) net of unallocable Income (+)	2040	-223	1259	4597	2843	4597	2843	
	Total Profit Before Tax	1634	169	1313	4339	8478	9903	15366	
3	Capital Employed	a Engineering	12290	11546	13353	12290	13353	12692	14236
		b Cement	37386	40694	44222	37386	44222	37386	44222
		c Power	6238	5271	4537	6238	4537	6238	4537
		d Sugar	584	4969	1161	584	1161	18433	18081
		e Others	56498	62480	63273	56498	63273	75333	82237
		Total	56498	62480	63273	56498	63273	75333	82237

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PARTICULARS		Stand alone		Consolidation	
		AS AT 31.03.2013	AS AT31.03.2012	AS AT 31.03.2013	AS AT31.03.2012
A	EQUITY AND LIABILITIES				
1	Shareholder Funds				
	Share Capital	2,789	3,289	2789	3289
	Reserves and Surplus	34,458	33,168	47574	46889
	Money Received against share warrants				
		37,247	36,457	50363	50178
2	Share Application money pending allotment				
3	Minority interest			5719	4040
4	Non-Current Liabilities				
	Long-term Borrowings	19,251	17,628	19,251	18,102
	Trade Payables	26	33	26	33
	Deferred Tax Liability (Net)	5,758	4,893	5,523	4,856
	Other Long-term liabilities	2,861	1,914	5,178	3,585
	Long-term Provisions	364	261	381	274
	Total Non Current Liabilities	28,260	24,729	30,359	26850
5	Current Liabilities				
	Short-term Borrowings	11869	8244	13448	8440
	Trade Payables	5685	3717	7541	6607
	Other Current Liabilities	13454	15006	16827	17867
	Short term Provisions	1840	3189	2163	3515
	Total Current Liabilities	32848	30156	39979	36429
	TOTAL EQUITY AND LIABILITIES	98355	91343	1,26,420	117497
B	Assets				
1	Non current Assets				
	Fixed Assets				
	Fixed Assets	60639	54374	67124	61561
	Non current Investments	2890	2890	478	478
	Long term Loans and Advances	3157	1418	3157	1576
	Trade Receivables	117	113	117	414
	Other Non Current assets	45	0	45	0
	Total Non Current Assets	66,848	58795	70921	64,029
2	Current Assets				
	Current Investments				
	Inventories	11,835	14,839	20,044	23,237
	Trade Receivables	4,821	7,438	8,638	13,697
	Cash and Bank Balances	5,258	3,504	10,769	4,975
	Short term Loans and Advances	8,782	6,433	15,448	11,202
	Other Current Assets	811	334	600	357
		31,507	32,548	55,499	53,468
	TOTAL ASSETS	98,355	91,343	1,26,420	1,17,497