



# K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

## AUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER / YEAR ENDED 31ST MARCH 2013

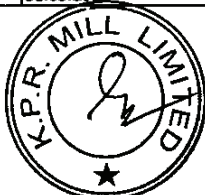
PART - I (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2013 (Audited)	31.12.2012 (UnAudited)	31.03.2012 (UnAudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	<b>Income from operations</b>					
	(a) Net Sales/Income from operations (Net of Excise Duty)	54,488	38,249	32,560	1,62,593	1,20,370
	(b) Other Operating Income	833	1,273	847	3,874	6,171
	<b>Total Income from operations (Net)</b>	<b>55,321</b>	<b>39,522</b>	<b>33,407</b>	<b>1,66,467</b>	<b>1,26,541</b>
2	<b>Expenses</b>					
	(a) Cost of Materials Consumed	38,830	29,411	22,496	1,13,381	84,182
	(b) Purchase of Stock-in-trade	2,348	1,193	-	3,542	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(7,314)	(8,394)	(164)	(18,770)	5,092
	(d) Employee Benefits Expense	3,194	3,520	2,192	11,665	8,291
	(e) Depreciation and Amortisation Expense	5,233	3,515	3,019	15,093	10,362
	(f) Other Expenses	7,029	4,668	4,307	17,919	10,997
	<b>Total Expenses</b>	<b>49,320</b>	<b>33,913</b>	<b>31,850</b>	<b>1,42,830</b>	<b>1,18,924</b>
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	6,001	5,609	1,557	23,637	7,617
4	Other Income	195	163	345	573	697
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	6,196	5,772	1,902	24,210	8,314
6	Finance Cost	3,124	2,232	1,608	9,803	4,817
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	3,072	3,540	294	14,407	3,497
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	3,072	3,540	294	14,407	3,497
10	Tax Expense	623	1,123	(285)	4,106	218
11	Net Profit from Ordinary Activities after tax (9-10)	2,449	2,417	579	10,301	3,279
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>2,449</b>	<b>2,417</b>	<b>579</b>	<b>10,301</b>	<b>3,279</b>
14	Share of Profit / (Loss) of Associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	<b>Net Profit after Taxes, Minority Interest and Share of Profit of Associates (13+14+15)</b>	<b>2,449</b>	<b>2,417</b>	<b>579</b>	<b>10,301</b>	<b>3,279</b>
17	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768
18	<b>Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>65,358</b>	<b>56,689</b>
19	Earning Per Share of ₹ 10/- each (No Extraordinary Items) Basic and Diluted (in ₹)	6.17	6.41	1.21	27.01	8.38

Standalone Results		(₹ in Lakhs)				
1	(a) Net Sales/Income from operations	43,923	35,191	30,131	1,46,093	1,08,839
	(b) Other Operating Income	667	534	1,411	3,209	9,753
	<b>Total Income from operations (Net)</b>	<b>44,590</b>	<b>35,725</b>	<b>31,542</b>	<b>1,49,302</b>	<b>1,18,592</b>
2	Profit Before Tax	2,983	3,436	251	14,123	3,310
3	Profit After Tax	2,373	2,345	545	10,076	3,123

PART - II		SELECT INFORMATION FOR THE QUARTER / YEAR ENDED 31ST MARCH 2013				
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public Share Holding					
	- Number of Shares	94,36,167	94,39,992	96,14,892	94,36,167	96,14,892
	- Percentage of share holding	25.04%	25.05%	25.52%	25.04%	25.52%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered					
	- Number of Shares	2,82,46,725	2,82,42,900	2,80,68,000	2,82,46,725	2,80,68,000
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.95%	74.48%	74.96%	74.48%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.03.2013	Nil	Nil	Nil	Nil



**CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES** (₹ in Lakhs)

Sl.No	Particulars	As at	
		31.03.2013 (Audited)	31.03.2012 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' Funds		
	(a) Share Capital	5,268	5,561
	(b) Reserves and Surplus	65,358	56,689
		70,626	62,250
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	47,994	42,620
	(b) Deferred Tax Liabilities (Net)	6,238	4,734
	(c) Other Long - Term Liabilities	14,710	16,519
		68,942	63,873
3	Current Liabilities		
	(a) Short-Term Borrowings	31,596	28,577
	(b) Trade Payables	21,006	3,750
	(c) Other Current Liabilities	14,995	10,227
	(d) Short-Term Provisions	1,837	2,389
		69,434	44,943
		<b>2,09,002</b>	<b>1,71,066</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-Current Assets		
	(a) Fixed Assets	1,33,848	1,16,561
	(b) Goodwill on Consolidation	70	70
	(c) Long-Term Loans and Advances	2,383	8,918
	(d) Other Non-Current Assets	229	174
		1,36,530	1,25,723
2	Current Assets		
	(a) Investments	6,646	-
	(b) Inventories	35,757	18,653
	(c) Trade Receivables	15,879	13,699
	(d) Cash and Cash Equivalents	7,605	5,926
	(e) Short-Term Loans and Advances	4,659	1,973
	(f) Other Current Assets	1,926	5,092
		72,472	45,343
		<b>2,09,002</b>	<b>1,71,066</b>

**AUDITED SEGMENT REPORTING FOR THE QUARTER / YEAR ENDED 31ST MARCH 2013**

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2013 (Audited)	31.12.2012 (UnAudited)	31.03.2012 (UnAudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	SEGMENT REVENUE (Net Sales / Income from each segment, Net of Excise Duty)					
	a) Textile	47,994	37,126	33,407	1,56,745	1,26,541
	b) Sugar	5,548	1,057	-	6,605	-
	c) Others	2,418	1,339	-	3,756	-
	Total	55,960	39,522	33,407	1,67,106	1,26,541
	Less: Inter Segment Revenue	639	-	-	639	-
	Net Sales / Income from Operation	55,321	39,522	33,407	1,66,467	1,26,541
2	SEGMENT RESULTS (Profit Before Tax and Finance Costs from each segment)					
	a) Textile	4,976	5,187	1,557	22,190	7,617
	b) Sugar	1,021	386	-	1,407	-
	c) Others	4	36	-	40	-
	Total	6,001	5,609	1,557	23,637	7,617
	Less: Finance Costs	3,124	2,232	1,608	9,803	4,817
		2,877	3,377	(51)	13,834	2,800
	Add: Other Income	195	163	345	573	697
	Total Profit Before Tax	3,072	3,540	294	14,407	3,497
3	CAPITAL EMPLOYED					
	a) Textile	1,16,586	1,21,441	1,17,091	1,16,586	1,17,091
	b) Sugar	31,630	32,065	11,642	31,630	11,642
	c) Others	451	952	-	451	-
	Inter Segment Elimination	(9,099)	(8,606)	(2,610)	(9,099)	(2,610)
	Total	1,39,568	1,45,852	1,26,123	1,39,568	1,26,123



- 1 The above Audited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 21.05.2013.
- 2 During the second half year, the Company has classified the Group's operations into three segments viz., Textile, Sugar and Others and prior to that the Group was primarily operating in one segment viz., Textiles.
- 3 Earnings Per Share (EPS) is calculated as per Accounting Standard 20 after adjustment for dividend on Cumulative Preference Shares and Tax thereon (₹ 123 Lakhs).
- 4 **Subsidiaries**  
As per AS 21, The above results include results of the wholly owned subsidiaries, a) M/s.Quantum Knits Pvt. Limited b) M/s. K.P.R.Sugar Mill Limited c) M/s Jahnavi Motor Private Limited, that became a wholly owned subsidiary on 30th October 2012 d) M/s. Galaxy Knits Limited (yet to commence its operations).
- 5 The Board has recommended a Final Dividend of 30% (₹ 3/- per share of the face value of ₹ 10/- each) for the year 2012-13 subject to the approval of the Share Holders in Annual General Meeting. Taking into account the Interim Dividend of 30% (₹ 3/- per share) paid in February 2013, the Total Dividend for 2012-13 aggregates to 60% (₹ 6/- per share).
- 6 The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net gain of ₹ 104 Lakhs as at March 31, 2013. (Previous Year Ended 31.03.2012 Net loss ₹ 837 Lakhs).
- 7 The figures for the quarter ended 31st March 2013 and 31st March 2012 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto the third quarter.
- 8 Figures have been regrouped / recasted wherever necessary to make them comparable.

Coimbatore  
21.05.2013

For K.P.R.MILL LIMITED

  
P. Nataraj  
Managing Director





# K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, 1 Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.  
AUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER / YEAR ENDED 31ST MARCH 2013

PART - I		Quarter Ended			Year Ended	
Sl.No	Particulars	31.03.2013 (Audited)	31.12.2012 (UnAudited)	31.03.2012 (UnAudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	<b>Income from operations</b>					
	(a) Net Sales/Income from operations	43,923	35,191	30,131	1,46,093	1,08,839
	(b) Other Operating Income	667	534	1,411	3,209	9,753
	<b>Total Income from operations (Net)</b>	<b>44,590</b>	<b>35,725</b>	<b>31,542</b>	<b>1,49,302</b>	<b>1,18,592</b>
2	<b>Expenses</b>					
	(a) Cost of Materials Consumed	24,051	22,593	21,414	90,298	81,000
	(b) Purchase of Stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	3,064	(1,860)	29	(615)	4,102
	(d) Employee Benefits Expense	2,206	2,789	1,677	8,638	6,227
	(e) Depreciation and Amortisation Expense	4,586	3,251	3,019	14,181	10,362
	(f) Other Expenses	5,918	3,968	3,916	15,296	9,561
	<b>Total Expenses</b>	<b>39,825</b>	<b>30,741</b>	<b>30,055</b>	<b>1,27,798</b>	<b>1,11,252</b>
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	4,765	4,984	1,487	21,504	7,340
4	Other Income	259	152	331	627	674
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	5,024	5,136	1,818	22,131	8,014
6	Finance Cost	2,041	1,700	1,567	8,008	4,704
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	2,983	3,436	251	14,123	3,310
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	2,983	3,436	251	14,123	3,310
10	Tax Expense	610	1,091	(294)	4,047	187
11	Net Profit from Ordinary Activities after tax (9-10)	2,373	2,345	545	10,076	3,123
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>2,373</b>	<b>2,345</b>	<b>545</b>	<b>10,076</b>	<b>3,123</b>
14	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	62,481	54,222
16	Earning Per Share of ₹ 10/- each (No Extraordinary Items) Basic and Diluted (In ₹)	5.97	6.22	1.12	26.41	7.96

PART - II		SELECT INFORMATION FOR THE QUARTER / YEAR ENDED 31ST MARCH 2013				
A PARTICULARS OF SHAREHOLDING						
1	Public Share Holding					
	- Number of Shares	94,36,167	94,39,992	96,14,892	94,36,167	96,14,892
	- Percentage of share holding	25.04%	25.05%	25.52%	25.04%	25.52%
2	Promoters and promoter group share holding					
a)	Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
b)	Non - encumbered					
	- Number of Shares	2,82,46,725	2,82,42,900	2,80,68,000	2,82,46,725	2,80,68,000
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.95%	74.48%	74.96%	74.48%

B	Particulars	Beginning	Received	Disposed Off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.03.2013	Nil	Nil	Nil	Nil



STATEMENT OF ASSETS AND LIABILITIES		(₹ in Lakhs)	
		As at	
Sl.No	Particulars	31.03.2013 (Audited)	31.03.2012 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' Funds		
	(a) Share Capital	5,268	5,268
	(b) Reserves and Surplus	62,481	54,222
		67,749	59,490
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	27,472	36,191
	(b) Deferred Tax Liabilities (Net)	6,227	4,734
	(c) Other Long - Term Liabilities	14,710	16,400
		48,409	57,325
3	Current Liabilities		
	(a) Short-Term Borrowings	12,829	23,333
	(b) Trade Payables	17,226	3,054
	(c) Other Current Liabilities	10,736	10,130
	(d) Short-Term Provisions	1,828	2,384
		42,619	38,901
		1,58,777	1,55,716
<b>B</b>	<b>ASSETS</b>		
1	Non-Current Assets		
	(a) Fixed Assets	1,02,970	1,10,736
	(b) Non-Current Investments	7,416	2,689
	(c) Long-Term Loans and Advances	2,323	3,375
	(d) Other Non-Current Assets	228	174
		1,12,937	1,16,974
2	Current Assets		
	(a) Investments	6,646	-
	(b) Inventories	13,935	16,826
	(c) Trade Receivables	13,780	11,050
	(d) Cash and Cash Equivalents	6,225	5,441
	(e) Short-Term Loans and Advances	4,295	1,611
	(f) Other Current Assets	959	3,814
		45,840	38,742
		1,58,777	1,55,716

- The above Audited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 21.05.2013.
- The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.
- Earnings Per Share (EPS) is calculated as per Accounting Standard 20 after adjustment for dividend on Cumulative Preference Shares and Tax thereon (₹ 123 Lakhs).
- The Board has recommended a Final Dividend of 30% (₹ 3/- per share of the face value of ₹ 10/- each) for the year 2012-13 subject to the approval of the Share Holders in Annual General Meeting. Taking into account the Interim Dividend of 30% (₹ 3/- per share) paid in February 2013, the Total Dividend for 2012-13 aggregates to 60% (₹ 6/- per share).
- The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net gain of ₹ 104 Lakhs as at March 31, 2013. (Previous Year Ended 31.03.2012 Net loss ₹ 837 Lakhs).
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21.05.2013

For K.P.R.MILL LIMITED

  
P.Nataraj  
Managing Director

