

Audited Financial Results for the year ended 31st March 2013

Part I

(Rs.Lacs)

Sr. No.	Particulars	Unaudited			Audited			
		Quarter ended			Current Accounting Year ended 31.03.2013	Previous Accounting Year ended 31.03.2012	Consolidated Current Accounting Year ended 31.03.2013	Consolidated Previous Accounting Year ended 31.03.2012
		31.03.2013	31.12.2012	31.03.2012				
1	Income from operations							
	a) Net sales / Income from operations(Net of Excise Duty)	12,121.17	8,662.09	11,264.00	43,521.18	38,230.40	43,521.18	38,413.79
	b) Other operating income	11.40	7.00	62.35	70.34	159.96	315.99	159.96
	Total Income from operations(Net)	12,132.57	8,669.09	11,326.35	43,591.52	38,390.36	43,837.17	38,573.75
2	Expenses							
	a) Cost of Materials consumed	4,396.75	3,818.31	4,131.25	16,730.18	14,169.12	16,730.18	14,169.12
	b) Purchase of Stock-in-Trade	3,760.80	2,794.67	3,857.18	13,117.16	13,205.31	13,117.16	13,205.31
	c) Changes in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	330.74	(903.22)	(508.00)	(354.19)	(2,868.67)	(354.19)	(2,868.67)
	d) Employee Benefit Expenses	1,236.82	1,225.76	1,128.42	5,141.99	4,182.73	5,160.94	4,202.97
	e) Depreciation	192.97	192.16	177.52	764.21	692.48	805.87	730.35
	f) Other Expenses	2,411.39	1,926.12	2,512.39	9,361.04	8,310.40	9,705.73	8,579.27
	Total Expenses	12,329.47	9,053.80	11,298.76	44,760.39	37,691.37	45,165.69	38,018.35
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(196.90)	(384.71)	27.59	(1,168.87)	699.00	(1,328.52)	555.40
4	Other Income	4.55	1.97	20.93	25.47	68.12	25.47	68.12
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	(192.35)	(382.74)	48.52	(1,143.40)	767.12	(1,303.05)	623.52
6	Finance Cost	185.43	141.94	208.21	734.60	663.39	734.60	663.39
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(377.78)	(524.68)	(159.69)	(1,878.00)	103.72	(2,037.65)	(39.87)
8	Exceptional Items	-	-	54.47	-	54.47	-	54.47
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	(377.78)	(524.68)	(105.22)	(1,878.00)	158.19	(2,037.65)	14.60
10	Tax Expenses							
	Current Income Tax	-	-	21.00	-	100.00	-	100.00
	Deferred Tax	(103.02)	(185.11)	(66.52)	(560.32)	(59.44)	(557.94)	(59.44)
	Prior Years - Income Tax	-	5.79	-	26.01	(16.19)	26.01	(16.19)
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(274.76)	(345.36)	(59.70)	(1,343.69)	133.82	(1,505.72)	(9.77)
12	Extraordinary Item (Net of Tax Expenses Rs. Nil)	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(274.76)	(345.36)	(59.70)	(1,343.69)	133.82	(1,505.72)	(9.77)
14	Share of Profit / (Loss) of Associates	-	-	-	-	-	(4.92)	0.16
15	Minority Interest	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, Minority Interest and Share of Profit / (Loss) of Associated (13+14+15)	(274.76)	(345.36)	(59.70)	(1,343.69)	133.82	(1,510.64)	(9.61)
17	Paid-up Equity Share Capital (Face Value of Re 1/- per Share)	689.22	689.22	689.02	689.22	689.02	689.22	689.02
18	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	11,158.61	12,499.18	10,786.43	12,289.79
19	Earnings per Share - Basic (RS.)	(0.40)	(0.50)	(0.09)	(1.95)	0.19	(2.19)	(0.01)
	-Diluted (RS.)	(0.40)	(0.50)	(0.09)	(1.95)	0.19	(2.19)	(0.01)
	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)

Part II : Select information for the quarter and months ended March 31st, 2013.

Sr. No.	Particulars	Three Months ended			Current Accounting Year ended 31.03.2013	Previous Accounting Year ended 31.03.2012	Consolidated Current Accounting Year ended 31.03.2013	Consolidated Previous Accounting Year ended 31.03.2012
		31.03.2013	31.12.2012	31.03.2012				
		A	Particulars of Share Holding					
1	Public Shareholding							
	Number of Shares	24845246	24846300	24825525	24845246	24825525	24845246	
	Percentage of Shareholding	36.05	36.05	36.03	36.05	36.03	36.05	
2	Promoters and Promoter group Shareholding							
	a) Pledged / Encumbered							
	-Number of Shares	-	-	-	-	-	-	
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-	
	-Percentage of Shares(as a % of the total Share Capital of the Company)	-	-	-	-	-	-	
	b) Non-Encumbered							
	-Number of Shares	44077104	44076050	44076050	44077104	44076050	44077104	
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00	
	-Percentage of Shares(as a % of the total Share Capital of the Company)	63.95	63.95	63.97	63.95	63.97	63.95	



Particulars	3 months ended 31.03.2013
B Investor Complaints	
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	Nil

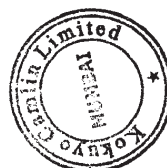
Statement of Assets and Liabilities (Audited)

(Rs. Lacs)

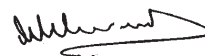
Particulars	Current Accounting Year ended 31.03.2013	Previous Accounting Year ended 31.03.2012	Consolidated Current Accounting Year ended 31.03.2013	Consolidated Previous Accounting Year ended 31.03.2012
A. EQUITY AND LIABILITIES				
1. Shareholders' Funds				
a) Share Capital	689.22	689.02	689.22	689.02
b) Reserves and surplus	11,158.61	12,499.18	10,786.43	12,289.79
Subtotal - Shareholders' funds	11,847.83	13,188.20	11,475.65	12,978.81
2. Share application money pending allotment	-	0.23	-	0.23
3. Non-Current Liabilities				
a) Long-term borrowings	1,743.14	17.59	1,743.14	17.59
b) Deferred tax liabilities (Net)	-	119.47	-	75.45
c) Other long-term liabilities	808.22	809.80	808.22	809.80
Subtotal - Non-current liabilities	2,551.36	946.86	2,551.36	902.84
4. Current liabilities				
a) Short-term borrowings	4,781.31	4,127.23	4,781.31	4,127.23
b) Trade payables	6,847.21	6,241.87	6,920.65	6,287.65
c) Other current liabilities	1,214.55	901.62	1,248.53	932.70
d) Short-term provisions	206.91	218.68	206.91	218.68
Subtotal - Current liabilities	13,049.98	11,489.40	13,157.40	11,566.26
TOTAL EQUITY AND LIABILITIES	27,449.17	25,624.69	27,184.41	25,448.14
B. ASSETS				
1. Non-current Assets				
a) Fixed assets	7,102.83	6,619.00	7,193.85	6,777.24
b) Non-current investments	216.88	220.88	45.01	49.93
c) Deferred Tax Asset (Net)	440.85	-	482.49	-
d) Long-term loans and advances	1,177.65	1,046.71	939.53	847.60
Subtotal - Non-current assets	8,938.21	7,886.59	8,660.88	7,674.77
2. Current assets				
a) Inventories	9,610.45	9,251.94	9,610.45	9,251.94
b) Trade receivables	6,652.42	6,229.80	6,652.98	6,232.82
c) Cash and cash equivalents	1,398.61	1,448.38	1,407.02	1,471.66
d) Short-term loans and advances	815.58	768.87	819.19	777.84
e) Other current assets	33.90	39.11	33.90	39.11
Subtotal - Current assets	18,510.96	17,738.10	18,523.54	17,773.37
TOTAL ASSETS	27,449.17	25,624.69	27,184.41	25,448.14

NOTES:

- The above results have been reviewed by the Audit Committee and have been taken on record at the meeting of Board of directors held on May 14, 2013.
- Segments
- As the entire operations of the Company relate to products categorised under 'Consumer Products' as the single primary reportable segment, no separate segment reporting is required under Accounting Standard - 17 issued by the Institute of Chartered Accountants of India.
- The company, its subsidiaries and associates are engaged in the business of dealing in "Consumer Products". Though the subsidiary viz. Camlin Alphakids Ltd. is engaged in the business of pre-school, the volume of operations and assets deployed are not significant in the context of Consolidated Financial Statement. Hence, separate segment reporting has not been made under the above Accounting Standard
- Previous period figures have been reclassified in conformity with the classifications of the current period results.
- The figures of the last quarter for the current year and for the previous year are the balancing figures between audited figures in respect of the full financial year ended March 31st and the unaudited published year-to-date figures upto the third quarter ended December 31st, which were subjected to limited review.
- The Board of Directors have not recommended dividend on Equity Shares.
- The Board of Directors in its meeting held on August 7th, 2012 had approved issue of equity shares on Rights Basis to its existing shareholders, for an issue size not exceeding Rs. 110 Crores. The Company has filed Draft Letter of Offer with SEBI on March 28, 2013.



FOR KOKUYO CAMLIN LIMITED



DILIP DANDEKAR
CHAIRMAN & EXECUTIVE DIRECTOR

PLACE : MUMBAI

DATED : 14TH MAY, 2013.

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