| Format for Disclosures under Regulation 29(2) | of SEBI (Substa | ntial Acquisition o | of Shares and Takeovers) |
|--|---|---------------------|-----------------------------|
| Regulations, 2011 Name of the Target Company (TC) | MSP Steel &) | Power Limited | <u> </u> |
| Name of the Target Company (10) | Wisi Steel & | OWO: Dilliwa | |
| Name(s) of the acquirer and Persons Acting in | MSP Infotech | Pvt. Limited | |
| Concert (PAC) with the acquirer | | | |
| Whether the acquirer belongs to | MSP Infotech | Pvt. Ltd is promo | ter/promoter group |
| Promoter/Promoter group | company | | |
| Name(s) of the Stock Exchange(s) where the | NSE, BSE | | |
| shares of TC are Listed | , | | |
| Details of the acquisition as follows | Number | % w.r.t. total | % w.r.t. total diluted |
| | | share/voting | share/voting capital of the |
| | | capital | TC (*) |
| | | wherever | |
| | · ' · · · · · · · · · · · · · · · · · | applicable | |
| Before the acquisition under consideration, | | | |
| holding of : | | • | |
| a) Shares carrying voting rights | 7129760 | 8.09% | 8.09% |
| b) Voting rights (VR) otherwise than by equity | | _ | _ |
| shares | 1 · | | |
| c) Warrants/convertible securities/any other | | - - | _ |
| instrument that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC (specify | | | |
| holding in each category) | Ì | } | |
| d) Total (a+b+c) | 7129760 | 8.09% | 8.09% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 10000 | 0.12% | 0.12% |
| b) VRs acquired otherwise than by equity shares | 1 - | _ | _ |
| c) Warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to receive | | <u>-</u> | - |
| shares carrying voting rights in the TC (specify | | | · · |
| holding in each category) acquired | | | . <u> </u> |
| d) Total (a+b+c) | 10000 | 0.12% | 0.12% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 7229760 | 8.21% | 8.21% |
| b) VRs otherwise than by shares | _ | _ | _ |
| c) Warrants/convertible securities/any other | | _ | - |
| instrument that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC (specify | | | |
| holding in each category) after acquisition | | | |
| d) Total (a+b+c) | 7229760 | 8.21% | 8.21% |
|) ' | Inter se transfe | | |
| Mode of acquisition (e.g. open market / public | inter se transfe | er – | |
| issue / rights issue / preferential allotment / inter- | | | • |
| se transfer, etc.) | 03.05.2013 | | <u> </u> |
| Date of acquisition of/ date of receipt of | 03.03.2013 | | |
| intimation of allotment of shares / VR/ | | 4 | |
| warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to receive | 1 | | |
| shares in the TC. | | | |

| Equity share capital / 4 | |
|---|-------------|
| Equity share capital / total voting capital of the TC before the said acquisition | 9 91 00 00 |
| Equity share capital/a | 8,81,00,000 |
| Equity share capital/ total voting capital of the TC after the said acquisition | 8,81,00,000 |
| Total diluted share/voting capital - 64 | |
| the said acquisition | 8,81,00,000 |
| | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

MSP Infotech Pvt Ltd

Signature of the acquire horastonisches Rivatory

Place: Kolkata Date 0405.2013

| Format for Disclosures under Regulation 29(1) of | SEBI (Substantia | Acquisition of Sha | res and Takeovers) | |
|---|---|---------------------------------------|---------------------------------------|--|
| Format for Disclosures under Regulation 25(1) of s | <u> </u> | | | |
| Regulations, 2011 | MSP Steel & Power Limited | | | |
| Name of the Target Company (TC) | MSP Infotech Private Limited | | | |
| Name(s) of the acquirer and Persons Acting in | | | | |
| Concert (PAC) with the acquirer | MSP Infotech P | vt. Ltd is promoter | /promoter group company | |
| Whether the acquirer belongs to | since listing of the Target company in 2005 NSE, BSE | | | |
| Promoter/Promoter group | | | | |
| Name(s) of the Stock Exchange(s) where the | | | | |
| shares of TC are Listed | Number | % w.r.t. total % w.r.t. total diluted | | |
| Details of the acquisition as follows | (Validae) | share/voting | share/voting capital of | |
| | , | capital | the TC (*) | |
| | | wherever | | |
| | | applicable | | |
| tities under consideration. | | | | |
| Before the acquisition under consideration, | | | | |
| holding of: | 7129760 | 8.09% | 8.09% | |
| a) Shares carrying voting rights | - | | | |
| b) Voting rights (VR) otherwise than by equity | | | | |
| shares c) Warrants/convertible securities/any other | | | | |
| instrument that entitles the acquirer to receive | | | | |
| shares carrying voting rights in the TC (specify | | | | |
| shares carrying voting rights in the re (speen) | | | | |
| holding in each category) | 7129760 | 8.09% | 8.09% | |
| d) Total (a+b+c) | | | | |
| Details of acquisition | 10000 | 0.12% | 0.12% | |
| a) Shares carrying voting rights acquired | 10000 | 0.1270 | J.= | |
| b) VRs acquired otherwise than by equity shares | | | · | |
| c) Warrants/convertible securities/any other | · · | | | |
| instrument that entitles the acquirer to receive | Ì | | | |
| shares carrying voting rights in the TC (specify | | | | |
| holding in each category) acquired | 1.0000 | 0.12% | 0.12% | |
| d) Total (a+b+c) | 10000 | Q.1270 | | |
| After the acquisition, holding of: | Ì | | 8.21% | |
| a) Shares carrying voting rights | 7229760 | 8.21% | 8.2176 | |
| b) VRs otherwise than by equity shares | • | | | |
| c) Warrants/convertible securities/any other | | | | |
| instrument that entitles the acquirer to receive | · | | · | |
| shares carrying voting rights in the TC (specify | | | | |
| holding in each category) after acquisition | | | 0.0404 | |
| d) Total (a+b+c) | 7229760 | 8.21% | 8.21% | |
| Mode of acquisition (e.g. open market / public | Inter se Tran | rsfer | | |
| issue / rights issue / preferential allotment / | | | e e | |
| inter-se transfer, etc.) | . <u> </u> | | · · · · · · · · · · · · · · · · · · · | |
| Salient features of the securities acquired | Equity Share | es | | |
| including time till redemption, ratio at which it | | | | |
| can be converted into equity shares, etc. | | | | |
| Call Me conserved and safety | | | | |

| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 03.05.2013 |
|---|-------------|
| Equity share capital / total voting capital of the TC before the said acquisition | 8,81,00,000 |
| Equity share capital/ total voting capital of the TC after the said acquisition | 8,81,00,000 |
| Total diluted share/voting capital of the TC after the said acquisition | 8,81,00,000 |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

MSP Infotech Pvt Ltp

Authorised Signatory

Signature of the acquirer / Authorised Signatory

Place: Kolkata Date:0405,2013