2013 14:06

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in MSP Steel & Power Limited Concert (PAC) with the acquirer MSP Sponge Iron Limited Whether the acquirer belongs to Promoter/Promoter group MSP Sponge Iron Ltd is promoter/promoter group company Name(s) of the Stock Exchange(s) where the NSE, BSE shares of TC are Listed Details of the acquisition as follows Number % w.r.t. total % w.r.t. total diluted share/voting share/voting capital of capital the TC (*) wherever Before the acquisition under consideration, applicable holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c) --**Details of acquisition** a) Shares carrying voting rights acquired 6800000 b) VRs acquired otherwise than by equity shares 7.72% 7.72% c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Total (a+b+c) 6800000 7.72% After the acquisition/sale, holding of: 7.72% a) Shares carrying voting rights 6800000 7.72% b) VRs otherwise than by shares 7.72% c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c) 6800000 7.72% 7.72% Mode of acquisition (e.g. open market / public Inter se transfer issue / rights issue / preferential allotment / inter-se transfer, etc.) Date of acquisition of/ date of receipt of 03.05.2013 intimation of allotment of shares / VR/ warrants/convertible securities/any other

instrument that entitles the acquirer to receive	
shares in the TC.	
Equity share capital / total voting capital of the TC	8,81,00,000
before the said acquisition	·
Equity share capital/ total voting capital of the TC	8,81,00,000
after the said acquisition	
Total diluted share/voting capital of the TC after	8,81,00,000
the said acquisition	

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For MSP Sponge Iron Ltd.

Authorised Signatory

Signature of the acquirer / Authorised Signatory

Place: Kolkata Date 0405.2013 FROM :MSP GROUP

Format for Disclosures under Regulation 29(1) of SEB	<u>l (Substantial A</u>	cquisition of Share	s and Takeovers)	
Regulations, 2011	NACD Charl S. D	aver Limited		
Applie of the larger company ()	MSP Steel & Power Limited MSP Sponge Iron Limited			
Name(s) of the acquirer and Persons Acting in	MSP Sponge iro	on Limitea		
Concert (PAC) with the acquirer	MSP Sponge Iron Ltd is promoter/promoter group company			
Whether the acquirer belongs to	NSE, BSE			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the shares	NSC, DSC			
of TC are Listed	Number	% w.r.t. total	% w.r.t. total diluted	
Details of the acquisition as follows	Number	share/voting capital wherever applicable	share/voting capital of the TC (*)	
Before the acquisition under consideration,				
holding of :				
a) Shares carrying voting rights			 .	
b) Voting rights (VR) otherwise than by equity	-			
shares	_			
Warrants/convertible securities/any other			·	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category)	·			
d) Total (a+b+c)				
Details of acquisition	600000	7.72%	7.72%	
a) Shares carrying voting rights acquired	6800000	7.7270		
b) VRs acquired otherwise than by equity shares				
c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category) acquired	6800000	7.72%	7.72%	
d) Total (a+b+c)	000000			
After the acquisition, holding of:	6800000	7.72%	7.72%	
a) Shares carrying voting rights	000000			
b) VRs otherwise than by equity sharesc) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify	Ì			
holding in each category) after acquisition	ļ			
Notating in each category) diversity	6800000	7.72%	7.72%	
d) Total (a+b+c) Mode of acquisition (e.g. open market / public issue	Inter se Tran	sfer		
/ rights issue / preferential allotment / inter-se				
/ rights issue / preferential anotherity inter-				
transfer, etc.) Salient features of the securities acquired including	Equity Share	Equity Shares		
time till redemption, ratio at which it can be				
converted into equity shares, etc.				

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03.05.2013
Equity share capital / total voting capital of the TC before the said acquisition	8,81,00,000
Equity share capital/total voting capital of the TC after the said acquisition	8,81,00,000
Total diluted share/voting capital of the TC after the said acquisition	8,81,00,000

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For MSP Sponge Iron Ltd.

Authorised Signatory

Signature of the acquirer / Authorised Signatory

Place: Kolkata Date:0405.2013