

MSP INFOTECH PVT. LTD.

Regd. Office: 16/S, Block - A, New Alipore, Kolkata - 700 053 Ph.: +91-33-4005 7777, 2399 0038 Fax: +91-33-2398 2239 Email: contactus@mspsteel.com, Web: www.mspsteel.com

1**4** May 2013

To, MSP Steel & Power Limited 1, Crooked Lane, Kolkata- 700069

THE SECRETARY BSE Ltd. PJ Towers, Dalal Street, Mumbai- 400 001 Fax No:-(022)22723354 THE SECRETARY
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla
Complex,
Bandra (E),
Mumbai – 400 051
Fax No.(022)26598194

Stock Code: BSE: MSPSTEEL NSE- MSPL

Dear Sirs/Madam,

Sub: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended to date.

We, MSP Infotech Private Limited, as one of the promoters of MSP Steel & Power Limited had made a disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of our acquisition of shares of target company pursuant to inter se transfer of shares on 06th May 2013, wherein the number of shares acquired have been wrongly written as 10000 instead of 100000. However rest of the figures are correct.

I request you to please update the current one and ignore the earlier one.

Kindly take the same on your record.

Thanking you,

For MSP Infotech Private Limited

Authorised Signatory

Format for Disclosures under Regulation 29(2) Regulations, 2011	of SEBI (Subst	antial Acquisition	of Shares and Takeovers)
Name of the Target Company (TC)	MSP Steel & Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MSP Infotech Pvt. Limited MSP Infotech Pvt. Ltd is promoter/promoter group company NSE, BSE		
Whether the acquirer belongs to			
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the			
shares of TC are Listed	1100, DSE		
Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t. total diluted
		share/voting capital wherever applicable	share/voting capital of the
Before the acquisition under consideration,			
holding of:			•
a) Shares carrying voting rights	7129760	8.09%	8.09%
b) Voting rights (VR) otherwise than by equity	_		
shares			
c) Warrants/convertible securities/any other	-		
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category)			
d) Total (a+b+c)	7129760	8.09%	8,09%
Details of acquisition			
Shares carrying voting rights acquired	100000	0.12%	0.12%
b) VRs acquired otherwise than by equity shares			•
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive	1		
shares carrying voting rights in the TC (specify			
holding in each category) acquired			Ì
d) Total (a+b+c)	100000	0.12%	0.12%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7229760	8.21%	8.21%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other			1
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
d) Total (a+b+c)	7229760	8.21%	8.21%
Mode of acquisition (e.g. open market / public	Inter se transfe	r	_1
issue / rights issue / preferential allotment / inter-			
se transfer, etc.)			1
Date of acquisition of/ date of receipt of	03.05.2013		
intimation of allotment of shares / VR/			
warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares in the TC.			

Equity share capital / total voting capital of the TC before the said acquisition	8,81,00,000
after the said acquisition	8,81,00,000
Total diluted share/voting capital of the TC after the said acquisition	8,81,00,000

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Kolkata Date 04.05.2013

Name of the Target Company (TC)	MSP Steel & Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		n Private Limited	
Whether the acquirer belongs to Promoter/Promoter group	MSP Infotech Pvt. Ltd is promoter/promoter group company since listing of the Target company in 2005 NSE, BSE		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares	7129760	8.09%	8.09%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-		-
d) Total (a+b+c)	7129760	8.09%	8.09%
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	100000	0.12%	0.12%
d) Total (a+b+c)	100000	0.12%	0.12%
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	7229760 :	8.21% - -	8.21%
holding in each category) after acquisition			
d) Total (a+b+c) Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment /	7229760 8.21% 8.21% Inter se Transfer		
inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03.05.2013
Equity share capital / total voting capital of the TC before the said acquisition	8,81,00,000
Equity share capital/ total voting capital of the TC after the said acquisition	8,81,00,000
Total diluted share/voting capital of the TC after the said acquisition	8,81,00,000

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Styanwal.

Signature of the acquirer / Authorised Signatory

Place: Kolkata Date:04.05.2013