

**Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	MSP Steel & Power Limited	
2.	Name of the acquirer(s)	MSP Infotech Private Limited MSP Sponge Iron Limited	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India ("NSE") & BSE Limited ("BSE")	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se Transfer of shares between the promoter group Companies	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes  The disclosure under regulation 10(5) was made with in 4 working days prior to acquisition  April 23, 2013	
7.	Details of acquisition	<b>Disclosures required to be made under regulation 10(5)</b>	<b>Whether the disclosures under regulation 10(5) are actually made</b>
	a. Name of the transferor / seller	(As per Annexure I)	Yes
	b. Date of acquisition	On or after May 02, 2013	May 03, 2013, May 07, 2013 & May 10, 2013
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	24,836,500 Equity Shares	24,836,500 Equity Shares
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	28.19%	28.19%
	e. Price at which shares are proposed to be acquired / actually acquired	Prevailing market price	Average Price of Rs. 21.15/ per equity share



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee(*) (As per Annexure - II)	71,29,760	8.09	3,19,66,260	36.29
b.	Each Seller / Transferor(As per Annexure - III)	280,51,500	31.84	32,15,000	3.65

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**For MSP Infotech Private Limited**

*[Handwritten Signature]*

**Director**



Place: Kolkata

Date: 15<sup>th</sup> May, 2013

**Encl: As Above**

Annexure I

**Details of Transferors / Sellers**  
**{Forming part of disclosure under Regulation 10(6) of the**  
**SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Sl. No	Name of Transfers /Sellers as proposed in disclosures under regulation 10(5)	Number of shares	% of diluted share capital of TC
1	K.C Texofine Pvt. Ltd	39,32,000	4.46
2	Raj Securities Ltd.	38,72,000	4.40
3	Larigo Investment Pvt. Ltd	38,35,000	4.35
4	Jagran Vyapaar Pvt. Ltd.	18,22,000	2.07
5	MSP Metallics Ltd.	23,80,000	2.70
6	MSP Properties India Ltd.	60,30,500	6.85
7	Rama Alloys Pvt. Ltd.	29,65,000	3.37
	<b>Total</b>	<b>248,36,500</b>	<b>28.19</b>



**Annexure II**

**Details of Acquirers**  
**{Forming part of disclosure under Regulation 10(6) of the**  
**SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Sl. No	Names of Acquirer	No. of Shares held prior to acquisition	%age of Shares held prior to acquisition	No. of Shares held post acquisition	% age of Shares held post acquisition
1	MSP Infotech Pvt Ltd	71,29,760	8.09	72,29,760	8.21
2	MSP Sponge Iron Limited	-	-	247,36,500	28.08
	<b>Total</b>	<b>71,29,760</b>	<b>8.09</b>	<b>3,19,66,260</b>	<b>36.29</b>



**Annexure III**

**Details of Sellers**  
(Forming part of disclosure under Regulation 10(6) of the  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Sl. No.	Names of the Sellers	No. of Shares held prior to Sale	% age of Shares held prior to Sale	No. of Shares held post Sale	% age of Shares held post Sale
1	K C Texofine Pvt Ltd	51,47,000	5.84	12,15,000	1.38
2	Raj Securities Ltd	48,72,000	5.53	10,00,000	1.14
3	Larigo Investment Pvt Ltd	48,35,000	5.49	10,00,000	1.14
4	Jagran Vypaar Pvt Ltd	18,22,000	2.07	-	-
5	MSP Metallics Ltd	23,80,000	2.70	-	-
6	MSP Properties India Pvt Ltd	60,30,500	6.85	-	-
7	Rama Alloys Pvt Ltd	29,65,000	3.37	-	-
	<b>Total</b>	<b>280,51,500</b>	<b>31.84</b>	<b>32,15,000</b>	<b>3.65</b>

