

DIGIVISION HOLDINGS PRIVATE LIMITED

Format for Disclosure under Regulation 10(6)-Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Media Matrix Worldwide Limited			
2.	Name of the acquirer (s)	1. Digivision Holdings (P) Ltd 2. Mr. Mahendra Nahata			
3.	Name of the Stock Exchange where shares of the TC are listed	BSE Limited (BSE) Madhya Pradesh Stock Exchange Ltd			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Acquisition of shares upto entitlement & beyond entitlement pursuant to Right Issue			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(4) (a) & (b)			
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulation. - Date of filing with the stock exchange	N. A.			
7.	Details of the acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosure under Regulation 10(5) are actually made		
	f. Name of the transferor/seller	N.A.	N.A.		
	g. Date of acquisition	N.A.	N.A.		
	h. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.		
	i. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	N.A.	N.A.		
	j. Price at which shares are proposed to be acquired/actually acquired	N.A.	N.A.		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No of shares held	% w.r.t total share capital of TC	No of Shares held	% w.r.t total share capital of TC
	3. Each Acquirer/Transferee (*)				
	(i) Digivision Holdings (P) Ltd	5,44,81,908	54.01	59,84,39,606	59.33
	(ii) Mr. Mahendra Nahata	33,98,172	3.37	3,73,26,166	3.70
Collective Share Holding	5,78,80,080	57.38	63,57,65,772	63.03	
c. Each Seller/Transferor	N.A.	N.A.	N.A.	N.A.	

Note :

- ❖ (*) Shareholding of each entity shall be shown separately and then collectively in a group
- ❖ The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirer.

For Digivision Holdings (P) Ltd

(Director)

Place: New Delhi
Date: 09.05.2013

Digivision Holdings Private Limited

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