



MUTHOOT CAPITAL SERVICES LIMITED

Regd office: Muthoot Towers, M.G Road, Kochi - 682 035

Audited Financial Results for the Quarter and year Ended 31st March, 2013

PART I

Rs. In Lakhs except shares and Earning Per share

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		Audited (refer note 2)	Unaudited	Audited	Audited	Audited
1	Income from operations					
	(a) Revenue from operations	32 58	27 68	23 48	106 64	67 01
	(b) Other operating income					
	Total income from operations (net)	32 58	27 68	23 48	106 64	67 01
2	Expenses					
	(a) Employee benefits expense	6 67	6 03	3 75	21 75	12 21
	(b) Depreciation and amortization expense	17	14	11	53	31
	(c) Administrative and other Expenses	4 51	3 74	3 25	14 71	10 37
	(d) Provisions	81	33	74	1 64	1 12
	Total expenses	12 16	10 24	7 85	38 63	24 01
3	Profit from operations before other income, finance costs and exceptional items (1-2)	20 42	17 44	15 63	68 01	43 00
4	Other income	3	3	21	58	34
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	20 45	17 47	15 84	68 59	43 34
6	Finance costs	10 64	9 82	6 33	36 32	20 33
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	9 81	7 65	9 51	32 27	23 01
8	Exceptional items					
9	Profit from ordinary activities before tax (7+ 8)	9 81	7 65	9 51	32 27	23 01
10	Tax expense	3 23	2 49	3 12	10 51	7 50
11	Net Profit from ordinary activities after tax (9 - 10)	6 58	5 16	6 39	21 76	15 51
12	Extraordinary items (net of tax expense)					
13	Net Profit for the period (11 - 12)	6 58	5 16	6 39	21 76	15 51
14	Paid-up equity share capital (Face Value of Rs.10/- each)	12 47	12 47	12 47	12 47	12 47

15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				90 43	74 51
16	Earnings Per Share (EPS)					
(i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	5.28	4.14	5.12	17.45	13.12
(ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	5.28	4.14	5.12	17.45	13.12
PART II						
A.	PARTICULARS OF SHAREHOLDING					
I.	Public shareholding					
1	Number of shares	31 18 144	31 18 144	28 08 979	31 18 144	28 08 979
2	Percentage of shareholding	25.00%	25.00%	22.52%	25.00%	22.52%
II.	Promoters and Promoter Group Shareholding					
a)	Pledged / Encumbered					
1	Number of shares	Nil	Nil	Nil	Nil	Nil
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
3	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	Non - encumbered					
1	Number of shares	93 54 431	93 54 431	96 63 596	93 54 431	96 63 596
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
3	Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	77.48%	75.00%	77.48%

Particulars	Quarter ended 31st March 2013
B. NUMBER OF INVESTOR COMPLAINTS	
Pending at the beginning of the period	Nil
Received during the period	15
Disposed off during the period	15
Remaining unresolved at the end of the period	Nil

Statement of Assets & Liabilities

(Rs. In Lakhs)


Particulars	As at	
	31-Mar-2013	31-Mar-2012
	(Audited)	(Audited)
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	12 47	12 47
Reserves and Surplus	90 43	74 51
	102 90	86 98
Non-Current Liabilities		
Long-term borrowings	9 75	9 08
Other Long term liabilities	1 53	95
	11 28	10 03
Current Liabilities		
Short-term borrowings	331 98	195 69
Other current liabilities	21 97	16 01
Short-term provisions	7 93	6 68
	361 88	218 38
Total	476 06	315 39
ASSETS		
Non-current assets		
Fixed assets		
Tangible assets	1 98	1 18
Non-current investments		
Deferred tax assets (net)	1 00	71
Long term receivables from financing activities	61 06	133 78
Long term loans and advances	88	39
Other non-current asset		6
	64 92	136 12
Current assets		
Current investments	20	19
Cash and Cash Equivalents	92	9 97
Receivables from Financing Activities	402 63	167 86
Short Term Loans and Advances	65	75
Other current assets	6 74	50
	411 14	179 27
Total	476 06	315 39


Notes:

- The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on May 05th, 2013 and the same have been audited by Statutory Auditors
- The figures of the Current quarter are the balancing figures between the audited figures of the full financial year ended 31st March, 2013 and the published year to date figures upto the third quarter ended 31st December, 2012.
- Provision for taxation is made at the effective income tax rate.
- Previous period figures have been regrouped / rearranged wherever necessary.
- The Directors recommended a dividend of Rs. 4 per share subject to approval of shareholders.
- As the Company is mainly operating in one reportable business segment, namely "Financial Activities" the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" are not applicable.

Thiruvananthapuram
5-May-2013

For Muthoot Capital Services Limited


 Thomas George Muthoot
 Managing Director


 Thomas Muthoot
 Director