



Poona Dal And Oil Industries Limited
 Regd. Off: 103/104, Hadapsar Industrial Estate, Pune - 411 013.
 Audited Financial Results for the Quarter & Year ended on 31st March, 2013

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended as on			Year Ended	
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
1	Income from operations	Unaudited	Unaudited	Unaudited	Audited	Audited
	(a) Net Sales/Income from Operations (Net of excise duty)	4366.53	17565.13	6919.25	36422.99	27990.17
	(b) Other operating income	0.00	0.00	0.00	0.00	0.00
	Total Income from operations (net)	4366.53	17565.13	6919.25	36422.99	27990.17
2	Expenses					
a)	Cost of materials consumed	3236.36	2584.47	2668.07	14340.44	13918.38
b)	Purchases of stock-in-trade	583.66	14459.02	4219.56	20705.94	13604.41
c)	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	411.00	86.08	(207.65)	318.57	(422.57)
d)	Employee benefits expense	25.17	56.73	25.85	152.06	149.46
e)	Depreciation	25.11	34.76	27.59	126.95	135.79
f)	Other expenses	49.66	234.81	112.03	481.83	284.32
	Total Expenses	4330.96	17455.87	6845.45	36125.79	27669.79
3	Profit from operations before other income, finance costs and exceptional item (1-2)	35.57	109.26	73.80	297.20	320.38
4	Other income	191.27	27.28	61.53	252.35	67.78
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	226.84	136.54	135.33	549.55	388.16
6	Finance Cost	167.72	1.40	3.66	175.77	32.57
7	Profit from ordinary activities after Finance Costs but before Exceptional Item (5-6)	59.12	135.14	131.67	373.78	355.59
8	Exceptional Items	0.00	0.00	19.67	0.00	19.67
9	Profit from ordinary activities before tax (7-8)	59.12	135.14	112.00	373.78	335.92
10	Tax expense	25.00	38.00	45.00	115.00	110.00
11	Net Profit from ordinary activities after Tax (9-10)	34.12	97.14	67.00	258.78	225.92
12	Extraordinary items (Net of tax expense Rs.)	0.05	0.00	0.22	0.05	0.22
13	Net Profit for the period (11-12)	34.07	97.14	66.78	258.73	225.70
14	Paid-up equity share capital (Rs. 10/- face value)	570.80	570.80	570.80	570.80	570.80
15	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	N.A.	N.A.	N.A.	1531.32	1332.30
16	Earnings Per Share (EPS)					
i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Rs.)	0.60	1.70	1.17	4.53	3.96
ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year	0.60	1.70	1.17	4.53	3.95

A)	PARTICULARS OF SHAREHOLDING	Quarter Ended			Year Ended	
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
1	Public shareholding	1686091	1686091	1686391	1686091	1686391
	No. of Shares	29.54	29.54	29.54	29.54	29.54
	Percentage of share holding	NIL	NIL	NIL	NIL	NIL
2	Promoters and promoter group share holding					
a)	Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	% of Shares (as a % of the total share holding of Promoters and promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total Share Capital of the Co.)	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered	4021909	4021909	4021609	4021909	4021609
	Number of Shares	100	100	100	100	100
	Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	70.46	70.46	70.46	70.46	70.46
	Percentage of Shares (as a % of the total Share Capital of the Co.)	70.46	70.46	70.46	70.46	70.46

Segment wise Revenue, Results And Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended as on			Year Ended	
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
1	Segment Revenue (net sale/income from each)	Unaudited	Unaudited	Unaudited	Audited	Audited
	a) Oil Division	2903.34	2986.51	3571.30	12803.02	13808.14
	b) Agro Division	1463.19	14578.62	3347.95	23619.97	14182.03
	Total	4366.53	17565.13	6919.25	36422.99	27990.17
	Less : Inter segment revenue	NIL	NIL	NIL	NIL	NIL
	Net sales/Income from Operations	4366.53	17565.13	6919.25	36422.99	27990.17
2	Segment Results (Profit) (+)/Loss (-) before tax and interest from each segment					
a)	Oil Division	58.84	35.05	76.06	200.73	236.28
b)	Agro Division	168.00	101.49	59.27	348.82	151.88
	Total	226.84	136.54	135.33	549.55	388.16
	Less : i) Finance Cost	167.72	1.40	3.66	175.77	32.57
	ii) Un-allocable expenditure	-	-	19.67	-	19.67
	iii) Un-allocable income	-	-	-	-	-
	Total Profit Before Tax	59.12	135.14	112.00	373.78	335.92
3	Capital Employed					
a)	Oil Division	-	-	-	1027.69	1029.94
b)	Agro Division	-	-	-	1074.43	873.16
	Total	-	-	-	2102.12	1903.10

B)	Particulars	3 Months Ended on 31st March, 2013		
		Investor Complaints	Investor Complaints	Investor Complaints
	Pending at the beginning of the Quarter			NIL
	Received during the Quarter			5
	Disposed Of during the Quarter			5
	Remaining unresolved at the end of the Quarter			NIL

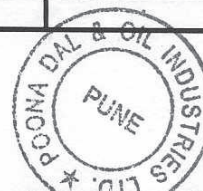
Notes:-

- The audited financial results for the year ended 31st March, 2013 have been reviewed by the Audit committee and approved and taken on record by the Board of Directors at its meeting held on 24th May, 2013
- The figures for the corresponding previous periods have been restated / regrouped wherever necessary, to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- The Board of Directors have recommended, subject to approval of shareholders, a dividend @ 9% per equity share of Rs. 10/- each.

Place :- Pune
 Date :- 24th May, 2013

Pradip Parakh
 Managing Director

Poona Dal And Oil Industries Limited				
Standalone Statement of Assets And Liabilities			Rs. In Lakhs	
Sr. No.	Particulars	As on		
		31st March, 2013	31st March, 2012	
A]	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	(a) Share Capital	570.80	570.80	
	(b) Reserves and Surplus	1,531.32	1,332.30	
	Sub-total - Shareholders' funds	2,102.12	1,903.10	
2	Share Application Money Pending Allotment	-	-	
3	Non-current Liabilities			
	(a) Long-term Borrowings	-	-	
	(b) Deferred Tax Liabilities (Net)	-	-	
	(c) Trade Payables	-	-	
	(d) Other Long Term Liabilities	-	-	
	(e) Long-term Provisions	-	-	
	Sub-total - Non - Current Liabilities	-	-	
4	Current liabilities			
	(a) Short-term Borrowings	409.46	73.06	
	(b) Trade Payables	646.55	714.32	
	(c) Other Current Liabilities	106.17	173.37	
	(d) Short-term Provisions	28.69	21.80	
	Sub-total - Current Liabilities	1,190.87	982.55	
	Total - Equity And Liabilities	3,292.99	2,885.65	
B]	ASSETS			
1	Non-current Assets			
	(a) Fixed Assets			
	(i) Tangible Assets	872.44	1,045.92	
	(ii) Intangible Assets	-	-	
	(iii) Capital Work-in-progress	-	-	
	(iv) Intangible Assets Under Development	-	-	
	(b) Non-current Investments	-	-	
	(c) Deferred Tax Assets (net)	-	-	
	(d) Long-term Loans and Advances	-	-	
	(e) Trade Receivables	-	-	
	(f) Other Non-current Assets	-	-	
	Sub-total - Non Current Assets	872.44	1,045.92	
2	Current Assets			
	(a) Current Investments	-	-	
	(b) Inventories	636.71	1,050.25	
	(c) Trade Receivables	345.75	572.74	
	(d) Other Current Assets	153.67	97.15	
	(e) Cash and Cash Equivalents	1,255.04	98.04	
	(f) Short-term Loans and Advances	29.38	21.55	
	Sub-total - Current Assets	2,420.55	1,839.73	
	Total	3,292.99	2,885.65	



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Auditors' Report on Financial Results of Poona Dal and Oil Industries Limited pursuant to clause 41 of listing agreement.

To,
Board of Directors,
Poona Dal and Oil Industries Limited,
Pune - 411 013.

We have audited the accompanying Financial Results of **M/s Poona Dal and Oil Industries Ltd.**, for the quarter and year ended 31st March, 2013 being submitted by the company pursuant to requirements of clause 41 of listing agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by management and have not been audited by us. These financial results are the responsibility of the Company's Management. Our responsibility is to express opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principals laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standard) Rules, 2006, as per section 211 (3C) of the Companies Act, 1956, or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts and disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date result:

- i) have been presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- ii) Give a true and fair view of the net profit and other financial information for the quarter ended 31st March, 2013 as well as for the year to date results for the period from 01st April, 2012 to 31st March, 2013.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of the shareholding in respect of aggregate amount of public shareholding, as furnished by the company in terms of clause 35 of the Listing agreement and found the same to be correct.

For M/s. M. Z. Gandhi & Co.
Chartered Accountants
(Firm Registration No. 117819W)

Mahendra Gandhi

CA Mahendra Gandhi
Proprietor
(Membership No. 103604)
Place: - Pune
Date: - 24th May, 2013.

