



RAJ OIL MILLS LTD.

RAJ OIL MILLS LIMITED
AUDITED FINANCIAL RESULTS
FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2013

(Rupees in Million)

Sr. No.	PARTICULARS	Quarter ended 31.03.2013 (Unaudited)	Quarter ended 31.12.2012 (Unaudited)	Quarter ended 31.03.2012 (Unaudited)	Financial Year ended on 31.03.2013 (Audited)	Financial Year ended on 31.03.2012 (Audited)
1	Income from Operation					
	Net Sales	214.33	276.78	471.73	1,273.91	3,413.87
2	Expenditure					
a)	(Increase) / Decrease in Inventories	9.64	6.75	76.12	63.23	104.96
b)	Consumption of Raw & Packing Materials	201.04	220.38	307.37	985.04	2,974.45
c)	Other Expenses	129.79	27.72	101.06	235.08	182.71
e)	Employee Cost	27.50	15.55	17.61	74.21	70.20
g)	Depreciation	10.89	11.16	5.90	44.36	41.60
3	Profit from Operations before Other Income, Interest and Exception Items	(164.54)	(4.78)	(36.34)	(128.02)	39.95
4	Other Income	1.88	3.74	9.11	10.93	10.19
5	Profit before Interest and Exception Items	(162.66)	(1.04)	(27.23)	(117.09)	50.14
6	Interest	10.42	8.64	51.63	62.59	146.12
7	Profit before Exception Items	(173.08)	(9.68)	(78.87)	(179.68)	(95.98)
8	Exception Items	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities Before Tax	(173.08)	(9.68)	(78.87)	(179.68)	(95.98)
10	Tax	36.68	(5.10)	110.80	27.56	19.01
11	Profit (+) / Loss (-) from Ordinary Activities After Tax	(209.76)	(4.58)	31.93	(207.24)	(114.99)
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the Period	(209.76)	(4.58)	31.93	(207.24)	(114.99)
14	Paid up Equity Share Capital	710.10	710.10	360.10	710.10	360.10
15	Face Value	10.00	10.00	10.00	10.00	10.00
16	EPS before Extraordinary Items (in Rs)					
	Basic EPS before Extraordinary Items	(2.95)	(0.06)	0.89	(2.92)	(3.19)
	Diluted EPS before Extraordinary Items	(2.30)	(0.06)	0.89	(2.28)	(3.19)
17	EPS after Extraordinary Items (in Rs)					
	Basic EPS after Extraordinary Items	(2.95)	(0.06)	0.89	(2.92)	(3.19)
	Diluted EPS after Extraordinary Items	(2.30)	(0.06)	0.89	(2.28)	(3.19)
18	Public Share Holding					
a)	Numbers of Shares - Public	68,043,973	68,043,973	27,882,551	68,043,973	27,882,551
b)	Percentage of Shares - Public	95.82%	95.82%	77.43%	95.82%	77.43%
19	Promoters and Promoter Group Shareholding					
-	Pledged / Encumbered					
a)	Number of Shares	2,936,035	2,936,035	7,177,457	2,936,035	7,177,457
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	98.99%	98.99%	88.31%	98.99%	88.31%
c)	Percentage of Shares (as a% of the total share capital of the company)	4.18%	4.18%	19.93%	4.18%	19.93%
-	Non-encumbered					
a)	Number of Shares	30,100	950,100	950,100	30,100	950,100
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	1.01%	22.57%	11.69%	1.01%	11.69%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.04%	1.33%	2.64%	0.04%	2.64%

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RAJ OIL MILLS LTD.

RAJ OIL MILLS LIMITED
AUDITED FINANCIAL RESULTS
FOR THE YEAR ENDED 31ST March, 2013

STATEMENT OF ASSETS AND LIABILITES

(Rupees in Million)

S.No.	PARTICULARS	Year ended	Year ended
		31/03/2013	31/03/2012
		Audited	Audited
A	EQUITY & LIABILITIES		
1	Shareholder's Fund :		
	a) Share Capital	710.10	360.10
	b) Reserves and Surplus	1,981.95	2,118.24
	c) Money received against Share Warrants	80.00	-
	Sub-total - Shareholder's Fund	2,772.05	2,478.35
2	Non-Current Liabilites :		
	(a) Long-Term borrowings	1,053.41	736.99
	(b) Deferred tax liabilities (net)	104.95	77.39
	(c) Other long-term liabilities	6.91	7.29
	Sub-total - Non current liabilities	1,165.28	821.66
3	Current Liabilities :		
	(a) Short-Term borrowings	230.85	563.76
	(b) Trade payables	113.98	383.71
	(c) Other current liabilities	104.20	79.79
	(d) Short-Term Provisions	115.03	115.94
	Sub-total - Current Liabilities	564.06	1,143.21
	Total - Equity & Liabilities	4,501.39	4,443.22
B	ASSETS		
1	Non - current assets :		
	(a) Fixed Assets (Including Capital WIP)	1,079.26	1,121.67
	(b) Non- current Investments	0.25	0.25
	(c) Long-term loans & advances	413.12	2.90
	(d) Other non-current assets	2.93	5.86
	Sub-total - Non current assets	1,495.56	1,130.68
2	Current Assets :		
	(a) Inventories	35.10	160.76
	(b) Trade Receivables	2,410.27	2,598.14
	(c) Cash & Bank Balance	11.81	8.93
	(d) Short Term Loans& Advances	545.61	541.68
	(e) Other Current Assets	3.03	3.03
	Sub-total - Current Assets	3,005.83	3,312.54
	Total- Assets	4,501.39	4,443.22



RAJ OIL MILLS LTD.

1 The above result for the quarter/year ended 31st March, 2013 were review by the Audit Committee and subsequently approved by the Board of Directors in thier meeting held on 30th May, 2013.

2 Status of Investors' Complaints for the Quarter ended 31st March, 2013

Pending at the Beginning of the Quarter	0
Received during the Quarter	2
Disposed of during the Quarter	1
Unresolved at the end of the Quarter	1

3 The company has only one reportable business segment and hence segment reporting as per AS-17 is not applicable.

4 Previous quarter/year figures have been regrouped / restated wherever necessary to make them comparable.

5 In the above results, the amounts for the three months ended March 31, 2013 represents the balancing amounts between the amounts as per the audited accounts for the year ended March 31, 2013 and amounts as per the published unaudited results for nine months ended December, 2012 , which were subject to a limited review by the auditors.

6 Deferred Tax Liabilites has been provided as per AS-22 issued by ICAI

7 The Initial Public Offering (IPO) and proceeds have been utilized as per the Object of the Issue as stated in the prospectus as under :

(Ruppes in Million)

Sr.No	Particulars	IPO Proceeds
I	Funds Raised:	1,140.00
II	Details of Funds Utilized	
a	Setting up of Refinery, Crushing unit & Other facilities at Manor & Jaipur	634.90
b	General Corporate Purposes	162.50
c	Margin Money for Working Capital Requirements	148.57
d	Public Issue Expenses	109.03
e	Balance in Current Accounts and Deposits	85.00
	Total	1,140.00

For RAJ OIL MILLS LIMITED

Abdulla K. Musla
Whole time Director



Place: - Mumbai
Date: - 30th May, 2013