

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|---|--|
| 1. Name of the Target Company (TC) | S R Industries Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Universal Cyber Infoway Private Limited | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Promoter Group | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 609100 | 4.60 | 4.38 |
| b) Voting rights (VR) otherwise than by shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0 | 0 | 0 |
| Total (a+b+c) | 609100 | 4.60 | 4.38 |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 342000 | 2.46 | 2.46 |
| b) VRs acquired /sold otherwise than by shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument | 0 | 0 | 0 |

| | | | |
|---|---|------|------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 342000 | 2.46 | 2.46 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 951100 | 6.83 | 6.83 |
| b) VRs otherwise than by shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 0 | 0 | 0 |
| Total (a+b+c) | 951000 | 6.83 | 6.83 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Allotment of equity shares on conversion of warrants allotted on preferential allotment basis | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 31-03-2013 18-05-2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 13,23,20,000/- | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 13,91,60,000/- | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs. 13,91,60,000/- | | |

For Universal Cyber Infoway (Pvt.) Ltd.


Signature of Authorized Signatory

Place: Chandigarh

Date: 18/05/2013

✓ C.C. S.R Industries Limited

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