



FASHIONS LIMITED
A Govt. Recognised Export House

Men's fashion technology

SAMTEX FASHIONS LIMITED

Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida
Distt. Gautam Budh Nagar (U.P.) 201 305.

AUDITED FINANCIAL RESULTS FOR THE QUARTER / PERIOD ENDED 31ST MARCH, 2013

(RS. IN LACS)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		Audited	Unaudited	Unaudited	Audited	Audited
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)	1740.26	1523.84	2041.70	7011.32	5307.34
	(b) Other operating income	390.23	0.00	0.00	390.70	34.90
	Total income from operations (net)	2130.49	1523.84	2041.70	7402.02	5342.24
2	Expenses					
	(a) Cost of materials consumed	1826.07	871.15	477.10	4814.06	3614.79
	(b) Purchases of stock-in-trade					174.98
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(364.25)	180.75	956.96	238.84	(675.01)
	(d) Employee benefits expense	246.85	102.77	67.60	794.37	692.92
	(e) Depreciation and amortisation expense	43.48	43.77	50.00	174.45	179.15
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	300.03	261.91	347.27	952.29	687.66
	Total expenses	2052.18	1460.35	1898.93	6974.01	4674.49
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	78.31	63.49	142.77	428.01	667.75
4	Other income	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	78.31	63.49	142.77	428.01	667.75
6	Finance costs	47.15	61.96	132.02	390.06	622.90
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	31.16	1.53	10.75	37.95	44.85
8	Exceptional items	0.00	0.00	0.00	0.00	(35.82)
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	31.16	1.53	10.75	37.95	9.03
10	Tax expense	2.40	0.07	0.54	3.54	(12.24)
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	28.76	1.46	10.21	34.41	21.27
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	28.76	1.46	10.21	34.41	21.27
14	Share of profit / (loss) of associates*					
15	Minority interest *					
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)					
17	Paid-up equity share capital (Face Value of Rs.10/-)	1490.00	990.00	990.00	1490.00	990.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					3150.60
19.i	Earnings per share (before extraordinary items) of Rs.10/- each (not annualised)					
	(a) Basic	0.19	0.01	0.10	0.23	0.21
	(b) Diluted	0.19	0.01	0.10	0.23	0.20

		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
19.ii.	Earnings per share (after extraordinary items) of Rs. /- (not annualised)					
	(a) Basic	0.19	0.01	0.10	0.23	0.21
	(b) Diluted	0.19	0.01	0.10	0.23	0.20

Part - II

A	PARTICULARS OF SHAREHOLDING	31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
1	Public shareholding					
	- Number of shares	7191349	5191349	5196350	7191349	5196350
	- Percentage of shareholding	48.26	52.44	52.49	48.26	52.49
2	Promoters and Promoter Group Shareholding **					
	a) Pledged / Encumbered					
	- Number of shares	1790000	1790000	1590000	1790000	1590000
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	23.22	38.02	33.80	23.22	33.80
	- Percentage of shares (as a % of the total sharecapital of the Company)	12.01	18.08	16.06	12.01	16.06
	b) Non - encumbered					
	- Number of shares	5918651	2918651	3113650	5918651	3113650
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	76.78	61.98	66.20	76.78	66.20
	- Percentage of shares (as a % of the total sharecapital of the Company)	39.73	29.48	31.45	39.73	31.45

INVESTOR COMPLAINTS		
B	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil





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QUARTERLY/ YEARLY REPORTING- STANDALONE , OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Sr. No.	Particulars	Quarter Ended			Year Ended	
		Audited	Unaudited	Unaudited	Audited	Audited
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
1	SEGMENT REVENUE					
	India	702.91	931.16	1072.97	3460.25	2472.03
	USA	435.85	892.83	1253.53	3551.07	4036.07
	Total	1138.76	1823.99	2326.50	7011.32	6508.10
	Less: Inter segment revenue	310.52	300.14	284.72	912.01	1280.48
	Net sales/income from operation	828.24	1523.85	2041.78	6099.31	5227.62
2	SEGMENT RESULTS					
	Profit(+)/loss(-) before tax & Interest from each segment					
	India	106.16	(7.62)	7.18	141.40	310.75
	USA	(26.37)	71.11	135.60	143.92	101.00
	Total	79.79	63.49	142.78	285.32	411.75
	Less:					
	(i) Interest	47.15	61.96	132.02	247.37	402.72
	(ii) Other un-allocable expenditure net off	--	--	--	--	--
	(iii) un-allocable income	--	--	--	--	--
	Total profit before tax	32.64	1.53	10.76	37.95	9.03
3	CAPITAL EMPLOYED (Segment assets – Segment liabilities)					
	India	5055.38	4389.36	4112.22	5055.38	4383.71
	USA	491.77	555.64	652.02	491.77	391.71
	Total	5547.15	4945.00	4764.24	5547.15	4775.42

Notes:-

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 30th May, 2013.
- The previous financial period/year figures have been regrouped / re arranged wherever necessary to make them comparable.

New Delhi
Date : 30.05.2013


Anil Mittal
Chairman & Managing Director



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CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST MARCH, 2013

(RS. IN LACS)

Sr. No.	Particulars	AUDITED							
		SAMTEX FASHIONS LIMITED		SSA INTERNATIONAL LIMITED		SAM BUILDCON LIMITED		CONSOLIDATED	
		Period Ended		Period Ended		Period Ended		year ended	Prev. Year ended
		31.03.13	31.03.12	31.03.13	31.03.12	31.03.13	31.03.12	31.03.13	31.03.12
1	Income from operations								
	(a) Net sales/income from operations (Net of excise duty)	7011.32	5307.34	114869.78	77996.83	397.89	642.29	122278.99	83946.46
	(b) Other operating income	390.70	34.90	0.00	38.59	14.39	15.04	405.09	91.18
	Total income from operations (net)	7402.02	5342.24	114869.78	78035.42	412.28	657.33	122684.08	84037.64
2	Expenses								
	(a) Cost of materials consumed	4814.06	3614.79	101174.73	71074.41	138.42	356.57	106127.21	75045.77
	(b) Purchases of stock-in-trade	0.00	174.98	6360.85	2320.71	0.00	0.00	6360.85	2495.70
	(c) Changes in inventories of finished goods, work in progress and stock in trade	238.84	(675.01)	(7620.02)	(7329.02)	(36.93)	(38.06)	(7418.11)	(8042.10)
	(d) Employee benefits expense	794.37	692.92	808.12	617.95	35.35	136.11	1637.84	1446.98
	(e) Depreciation and amortisation expense	174.45	179.15	751.80	643.15	11.93	15.05	938.18	837.35
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	952.29	687.66	6482.95	4832.64	252.51	102.21	7687.75	5622.58
	Total expenses	6974.01	4674.49	107958.43	72159.84	401.28	571.88	115333.72	77406.28
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	428.01	667.75	6911.35	5875.58	11.00	85.45	7350.36	6631.36
4	Other income	0.00	0.00	66.50	2.65	0.00	0.00	66.50	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	428.01	667.75	6977.85	5878.23	11.00	85.45	7416.86	6631.36
6	Finance costs	390.06	622.90	4093.05	4041.61	10.66	59.60	4493.77	4724.11
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	37.95	44.85	2884.80	1836.62	0.34	25.85	2923.09	1907.25
8	Exceptional items	0.00	35.82	253.41	10.71	0.00	0.00	253.41	46.46
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	37.95	9.03	2631.39	1825.91	0.34	25.85	2669.68	1860.79
10	Tax expense	3.54	(12.24)	732.83	607.22	0.00	12.70	736.37	607.68
11	Net Profit / (Loss) from ordinary activities after tax (9+/-10)	34.41	21.27	1898.56	1218.69	0.34	13.15	1933.31	1253.11
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	34.41	21.27	1898.56	1218.69	0.34	13.15	1933.31	1253.11
14	Share of profit / (loss) of associates*								
15	Minority interest *	1490.00	1490.00					1490.00	990.00
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)								
17	Paid-up equity share capital (Face Value of Rs.10/-)	1490.00	1490.00					1490.00	990.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	4085.02	3150.60					12471.06	9637.75

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