Sicagen India Limited

Regd Office : Adyar House, Chennai - 600085 Corporate Office : IV FLOOR, Spic House 88, Mount Road, Guindy, Chennai - 600032



Standalone Audited Financial Results for the quarter and year ended MARCH 31,2013

		uarter ended		Year e	nded
F	31.03.13	31.12.12	31.03.12	31,03,13	31.03.12
Particulars	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Income from operations (a) Net sales/income from operations (Net of excise duty)	22118	20712	24783	88165	93725
(b) Other operating income	56	42	78	253	264
Total Income from operations (net)	22174	20754	24861	88418	93989
Expenses	İ				
(a) Cost of materials consumed (b) Purchases of stock-in-trade (c) Changes in inventories of finished goods,	1559 18536	1420 17017	1197 22631	4996 75807	5156 84364
work-in-progress and stock-in-trade	76 530	406 520	(900) 45 9	418 2088	(2113) 1834
(d) Employee benefits expense (e) Depreciation and amortisation expense	65	54	#58 61	222	206
(f) Other expenses	673	584	527	2349	1946
Total expenses	21439	20001	23975	85880	91393
Profit / (Loss) from operations before other Income, finance costs and exceptional items	735	753	886	2538	2596
Other income	371	189	(195)	802	323
Profit / (Loss) from ordinary activities before finance costs and exceptional items	1106	942	691	3340	2919
Finance costs	265	265	281	1091	825
Profit / (Loss) from ordinary activities after finance costs but before exceptional Items	841	677	410	2249	2094
Exceptional items (Net)	(168)	0	94	(168)	554
Profit / (Loss) from ordinary activities before tax	673	677	504	. 2081	2648
Tax expense	387	182	201	751.	698
Net Profit / (Loss) from ordinary activities after tax	286	495	303	1330	1950
Net Profit / (Loss) for the period	286	495	303	1330	1950
Paid-up equity share capital (Face Value of ₹ 10/- each)				3957	3957
Reserve excluding Revalution Reserves as per balance sheet of previous accounting year				36017	34527
Earnings per share (before exceptional Items) (of ₹ 10/- each) (not annualised):		İ			
Basic and Diluted				3.79	3.53
Earnings per share (after exceptional items)					
(of ₹ 10/- each) (not annualised): Basic and Diluted	ŀ			3.36	4.93
				<u>. 1</u>	

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Select information for the quarter and year ended MARCH 31,2013

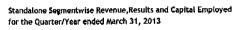
		Quarter ended			Year e	nded
		31,03,13	31.12.12	31.03.12	31,03,13	31.03,1
	Particulars	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited
Α	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	22487833	22487833	22487833	22487833	2248783
	- Percentage of shareholding	56.83	56.83	52.90	56.83	52.9
2	Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total	Nil	Nii	Nil	Nii	N
	shareholding of promoter and promoter group)	Nit	Nit	Nil	Nil	N
	Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered	Nil	Nii	Nii	Nií	N
	- Number of shares	17083851	17083851	18638851	17083851	1863885
	 Percentage of shares (as a % of the total shareholding of the Promoter and 	100	100	100	100	10
	Promoter group) - Percentage of shares (as a % of the total share capital of the company)	43.17	43.17	47.10	43.17	47.

	Particulars	Quarter ended March 31,2013
В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil 2
	Received during the quarter Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	1



Sicagen India Limited

Regd Office: Adyar House, Chennai - 600085 Corporate Office: IV FLOOR, Spic House 88, Mount Road, Guindy, Chennai - 600032





			Quarter ended		Year end	led
		31.03.13	31,12,12	31.03.12		31.03.12
S.No.	Particulars .	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
A	SEGMENT REVENUE					
	a) Trading	20269	19059	23695	83018	88803
	b) Manufacturing	1909	1695	1169		5191
	TOTAL	22178	20754	24864	88423	93994
	Less: Inter Segment Sales	4	0	3	5	
	Pess, fifter beginner rates	,	_	_	·	
	Net Income from Operations/Sales	22174	20754	24861	88418	93989
_						
В	SEGMENT RESULTS					
	a) Trading	540	571	752	2488	2450
	b) Manufacturing	527	456	139	1103	759
		1067	1027	891	3591	3209
	TOTAL	1007	1027	071	3371	320.
	Less :Interest	198		188		634
	Other Un-allocable Expenditure net of un-allocable Income	28	138	293	502	48
	The I for the buffers and from the wall beauty	841	677	410	2249	2094
	Total Profit before tax and Exceptional Items	941	0//	710	1	
Ç	CAPITAL EMPLOYED					
	(Segment Assets- Segment Liabilities)					
	·				10567	10946
	a) Trading b) Manufacturing			ĺ	2063	159
	b) mandracturing	·				
	Total				12630	12542
	City				Ì	
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities				28213	27432
	corporate manifestor					



Sicagen India Limited

Regd Office: Adyar House, Chennai - 600085 Corporate Office: IV FLOOR, Spic House 88, Mount Road, Guindy, Chennai - 600032



Standalone Statement of Assets & Liabilities

	Year end	ed
	31.03.13	31.03.12
Particulars	(Audited)	(Audited)
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	3957	3957
Reserves and surplus	36886	36017
	40843	39974
Non-current liabilities		
Long-term borrowings	1625	1878
Deferred tax liabilites (net)	556	355
Other long-term liabilities	622	947
Long-term provisions	2335	1739
	5138	4919
Current liabilities		
Short-term borrowings	8331	7163
Trade payables	4176	3225
Other current liabilities	1712	2719
Short-term provisions	1377	1415
·	15596	14522
TOTAL	61577	59415
ASSETS		
Non-current assets	i I	
Fixed assets	3352	3019
Non-current investments	13498	13262
Deferred tax assets (net)	i i	
Long-term loans and advances	16564	17434
Other non-current assets	1335	1411
·	34749	35126
Current assets		-
Inventories	9365	8420
Trade receivables	9870	8250
Cash and cash equivalents	2829	2260
Short-term loans and advances	4763	5354
Other current assets	1	5
	26828	24289
TOTAL	61577	59415 (Nu/2

STANDALONE

Sicagen India Limited

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<u>NOTES</u>

- Clause 41 of the Listing agreement requires Companies to either publish standalone or consolidated financial results in the newspaper .The Company in compliance with this provision, has opted to publish the consolidated financial results. The standalone financial results will, however be made available to BSE and NSE and will also be posted on the Company's website www.sicagen.com.
- 2 The above audited results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 08.05.13.
- 3 Segment Definition Trading segment comprises of Building Materials, Vehicle Sales & Governor Services, Manufacturing segment relates to manufacture of Drums, Speciality Chemicals & Boat Building.
- 4 The Board of Directors have recommended a dividend of Re.1/- per equity share of Rs.10/- each for the financial year 2012-13 subject to the approval of shareholders in the ensuing Annual General Meeting.
- 5 Provision for Tax includes Current Tax and Deferred Tax .

6 Figures for the previous periods have been regrouped, reclassified and rearranged wherever necessary.

For and on behalf of the Board

Place : Chennai

Date: 08.05.13

Devidas Mali

COO & Whole Time Director

Sicagen India Limited

Regd Office : Adyar House, Chennai - 600085 Corporate Office : IV FLOOR, Spic House 88, Mount Road, Guindy, Chennai - 600032



Consolidated Audited Financial Results for the quarter and year ended MARCH 31,2013

-					
		Quarter ended		Year e	
	31,03,13	31.12.12	31,03,12	31,03,13	31.03.12
Particulars	(Audīted)	(Unaudited)	(Audited)	(Audited)	(Audited)
Income from operations (a) Net sales/income from operations (Net of excise duty)	25864	24422	27657	102489	105567
(b) Other operating income	62	42	78	259	264
Total income from operations (net)	25926	24464	27735	102748	105831
Expenses					
(a) Cost of materials consumed	4757	4252	3245	16673	14748
(b) Purchases of stock-in-trade	18536	17017	22630	75807	84363
(c) Changes in inventories of finished goods,					
work-in-progress and stock-in-trade	15	620	(660)	492	(2010)
(d) Employee benefits expense	842	749	663	2994	2480
(e) Depreciation and amortisation expense	118	105	112	424	394
(f) Other expenses	876	874	307	3398	2737
Total expenses	25144	23617	26297	99788	102712
Profit / (Loss) from operations before other					
income, finance costs and exceptional					
items	782	847	1438	2960	3119
Other income	367	217	(195)	850	400
Profit / (Loss) from ordinary activities				•	
before finance costs and exceptional Items	1149	1064	1243	3810	3519
Finance costs	268	268	647	1101	1199
Profit / (Loss) from ordinary activities after					
finance costs but before exceptional items	881	796	596	2709	2320
Exceptional items (Net)	(109)	(17)	94	(126)	554
Profit / (Loss) from ordinary activities before tax	772	779	690	2583	2874
Tax expense	364	208	287	796	822
Net Profit / (Loss) from ordinary activities after tax	408	571	403	1787	2052
Extraordinary items					
Net Profit / (Loss) for the period	408	571	403	1787	2052
Paid-up equity share capital (Face Value of Rs 10/- each)				3957	3957
,,	ļ				
Reserve excluding Revalution Reserves as per balance sheet of previous accounting year				401 65	35459
Earnings per share (before exceptional					
Items)					
(of ₹ 10/- each) (not annualised): Basic and Diluted				4.83	3.79
					2.1.0
Earnings per share (after exceptional				i	
items)					
(of ₹ 10/- each) (not annualised): Basic and Diluted				4.52	5 10
ATT ATT ATT ATT ATT ATT ATT ATT ATT ATT				4.52	5.19

Sicagen India Limited

Regd Office: Adyar House, Chennai - 600085 Corporate Office: IV FLOOR, Spic House 88, Mount Road, Guindy, Chennai - 600032

Consolidated Segmentwise Revenue, Results and Capital Employed for the Quarter/Year ended March 31, 2013



		Quarter ended		Year ende		
S NA	Particulars	31.03.13 (Audited)	31,12,12 (Unaudited)	31.03.12 (Audited)	31.03.13 (Audited)	31.03.12 (Audited)
	SEGMENT REVENUE					
	a) Trading b) Manufacturing	20269 5661	19059 5405	23695 4043	83018 1973 5	88800 1703
	TOTAL	25930	. 24464	27738	102753	105836
	Less: Inter Segment Sales	4	0	3		,
	Net Income from Operations/Sales	25926	24464	27735	102748	10583
В	SEGMENT RESULTS					
	a) Trading b) Manufacturing	515 579	596) 547	678 689	2488 1551	2450 1277
	TOTAL	1094	1143	1367	4039	372
	Less :Interest Other Un-allocable Expenditure net of un-allocable Income	198 14	212 135	555 216	841 488	100 40
	Total Profit before tax and Exceptional Items	882	796	596	2710	232
С	CAPITAL EMPLOYED (Segment Assets- Segment Liabilities)					
	a) Trading b) Manufacturing				10567 6218	10 94 4 7 3
	Total				16785	1568
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities				29277	2843



Sicagen India Limited

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Select information for the quarter and year ended MARCH 31,2013

		Quarter ended			Quarter ended			Year ended	
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12			
	Particulars	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited			
A	PARTICULARS OF SHAREHOLDING								
1	Public shareholding								
	- Number of shares	22487833	22487833	22487833	22487833	22487833			
	- Percentage of shareholding	56.83	56.83	52.90	56.83	52.90			
2	Promoters and Promoter Group Shareholding ** a) Pledged / Encumbered					.			
	Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter	Nil 	Nil	Nil	Nil	Ni			
	group)	Nil	Nil	NII	Nil	N			
	Percentage of shares (as a % of the total share capital of the company) Non - encumbered	Nil	Nil	Nil	Nil	N			
	- Number of shares	17083851	17083851	18638851	17083851	1863885			
	 Percentage of shares (as a % of the total shareholding of the Promoter and 	100	100	100	100	100			
	Promoter group) - Percentage of shares (as a % of the total share capital of the company)	43.17	43.17	47.10	43.17	47.1			

	Particulars	Quarter ended March 31,2013
В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	1



Sicagen India Limited

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Consolidated Statement of Assets & Liabilities

Particulars		Year end	ied
Shareholders' funds		31.03.13	31.03.12
Shareholders' funds	Particulars	(Audited)	(Audited)
Share capital Reserves and surplus 42105 4010 40062 4410 40062 4410 40062 4410 40062 4410 40062 4410 40062 4410 40062 4410 40062 4410 40062 4410 40062 4410 40062 4410 40062 4410 40062 4410 40062 4010 40062 4010 401	EQUITY AND LIABILITIES		
Reserves and surplus	Shareholders' funds		
Reserves and surplus	Share capital	3957	395
Non-current liabilities	Reserves and surplus	42105	4016
Long-term borrowings		46062	4412
Deferred tax liabilities (net)	Non-current liabilities		
Deferred tax liabilities (net)		1625	187
Other long-term liabilities 655 99 Long-term provisions 2335 177 5243 500 Current liabilities Short-term borrowings 8331 716 Trade payables 4555 36 Other current liabilities 1907 287 Short-term provisions 1432 151 TOTAL 67530 6434 ASSETS 16225 1518 Non-current assets 6161 573 Non-current investments 10031 978 Deferred tax assets (net) 15008 1584 Long-term loans and advances 15008 1584 Other non-current assets 2877 297 Current assets 11936 1087 Inventories 11936 1087 Trade receivables 12416 1028 Cash and cash equivalents 4209 340 Short-term loans and advances 4891 541 Other current assets 1 1	Deferred tax liabilites (net)	628	434
Long-term provisions 2335 173 5243 502		655	978
Section Sect	Long-term provisions	2335	1739
Short-term borrowings		5243	5029
Short-term borrowings	Current liabilities]	
Trade payables 4555 36 Other current liabilities 1907 287 Short-term provisions 1432 150 TOTAL 67530 6434 ASSETS Non-current assets Fixed assets 6161 573 Non-current investments 10031 979 Deferred tax assets (net) 15008 1584 Cher run loans and advances 15008 1584 Other non-current assets 2877 297 Current assets 11936 1087 Inventories 11936 1087 Trade receivables 12416 1028 Cash and cash equivalents 4209 340 Short-term loans and advances 4891 5416 Other current assets 1 1 TOTAL 33453 2998		9224	740
Other current liabilities 1907 287 Short-term provisions 1432 150 TOTAL 67530 6434 ASSETS Non-current assets 6161 573 Fixed assets 6161 573 Non-current investments 10031 979 Deferred tax assets (net) 15008 1584 Long-term loans and advances 15008 1584 Other non-current assets 2877 297 34077 3436 Current assets Inventories 11936 1087 Trade receivables 12416 1028 Cash and cash equivalents 4209 340 Short-term loans and advances 4891 541 Other current assets 1 541 Other current assets 1 541			
Short-term provisions			
TOTAL 67530 6434 ASSETS Non-current assets Fixed assets			
TOTAL 67530 6434 ASSETS Non-current assets Fixed assets Fixed assets Non-current investments Deferred tax assets (net) Long-term loans and advances Other non-current assets Inventories Inventories Inventories Trade receivables Cash and cash equivalents Short-term loans and advances Other current assets TOTAL 67530 6434 67530 6434 573 573 573 573 573 573 573			
ASSETS Non-current assets 6161 573 Non-current investments 10031 979 Deferred tax assets (net) 15008 1584 Long-term loans and advances 2877 297 34077 3435 Current assets 11936 1087 Inventories 12416 1028 Cash and cash equivalents 4209 340 Short-term loans and advances 4891 5410 Other current assets 1 1071		10220	13190
Fixed assets 6161 573 Non-current investments 10031 979 Deferred tax assets (net) 15008 1584 Long-term loans and advances 2877 297 Other non-current assets 2877 297 Current assets 11936 1087 Inventories 12416 1028 Cash and cash equivalents 4209 340 Short-term loans and advances 4891 5410 Other current assets 1 33453 2998	- · · · · · -	67530	64341
Fixed assets 6161 573 Non-current investments 10031 979 Deferred tax assets (net) 15008 1584 Long-term loans and advances 2877 297 Other non-current assets 2877 297 Current assets 11936 1087 Inventories 12416 1028 Cash and cash equivalents 4209 340 Short-term loans and advances 4891 5410 Other current assets 1 33453 2998	Non-current assets		
Non-current investments 10031 979 Deferred tax assets (net) 15008 1584 Completer non-current assets 2877 297 34077 3435 Current assets 11936 1087 Current assets 11936 1087 Cash and cash equivalents 12416 1028 Cash and cash equivalents 4209 340 Short-term loans and advances 4891 5416 Cother current assets 1 Cother cur	Fixed assets	6161	E730
Deferred tax assets (net) Long-term loans and advances Other non-current assets Current assets Inventories Inventories Trade receivables Cash and cash equivalents Short-term loans and advances Other current assets 1087 12416 1028 12416 1028 12416 1028 12416 1028 12416 1028 12416 1028 12416 1028 12416 1028 12416 12	Non-current investments		
Other non-current assets 2877 297 3435 Current assets Inventories 11936 1087 Trade receivables 12416 1028 Cash and cash equivalents 4209 3408 Short-term loans and advances 4891 5416 Other current assets 1 TOTAL	Deferred tax assets (net)]	9193
Other non-current assets 2877 297 34077 3436 Current assets 11936 1087 Inventories 12416 1028 Cash and cash equivalents 4209 340 Short-term loans and advances 4891 5410 Other current assets 1 33453 2998	Long-term loans and advances	15008	15846
34077 3435	Other non-current assets		2970
Inventories		34077	34354
Inventories	Current assets		
Trade receivables 12416 1028 Cash and cash equivalents 4209 340 Short-term loans and advances 4891 5410 Other current assets 1 33453 2998		11036	10075
Cash and cash equivalents 4209 3409 Short-term loans and advances 4891 5410 Other current assets 1 33453 2998			
Short-term loans and advances Other current assets 1 TOTAL			
Other current assets 1 33453 2998			
33453 2998		1	5416
TOTAL		33453	29987
	ΤΟΤΔΙ		

CONSOLIDATED

Sicagen India Limited

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NOTES

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- 5 Provision for Tax includes Current Tax and Deferred Tax.

6 Figures for the previous periods have been regrouped, reclassified and rearranged wherever necessary.

For and on behalf of the Board

Place : Chennai Date : 08.05.13

Devidas Mali

COO & Whole Time Director