

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	The Byke Hospitality Limited	
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/-released (tick the relevant one)	Hotel Relax Private Limited	
Date of reporting	June 21, 2013	
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited Madras Stock Exchange Limited	

Names of Promoter Holding: (The term "event" indicates creation / invocation/ release of encumbrance, as the case may be) Promoter(s) or PACs with him	Pre-event Holding	Details of events pertaining to encumbrance	Post event holding (encumbered shares to be excluded)	(*) Details of encumbrance Pledge/lien or other - give details	
				Pre - Transaction Pledge created on June 20, 2013	NIL
Hotel Relax Private Limited	44,62,549	Creation	40,62,549	4,00,000 equity shares of Rs. 10/- each	4,00,000 equity shares of Rs. 10/- each
	22.26%		20.26%	Total Shares Pledge :	

(\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.  
 Note:- Total Paid up Share Capital of The Byke Hospitality Limited (TC) is 2,00,48,900 Equity Shares of Rs. 10/- each.

For Hotel Relax Private Limited

*[Signature]*  
 Director  
 Place: Mumbai  
 Date: June 21, 2013

