Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| T imited     | Hotel Relax   |           |   |   | Names       | or PACs with him  | Details of Promoter' Holding:  (The term "event" indicates creation / invocation/ release of encumbrance, as the case may be)  Promoter(s)  Pre-event Holding  Details of events pertaining to (encumber for the case may be) | Names of the stock exchanges where the shares of the target company are | invoked/released (tick the relevant one)     | Name of the Promoter(s) on whose shares encumbrance was created/ |                              |
|--------------|---------------|-----------|---|---|-------------|---|---|---|--|--|------------------------------|
|              | 44,62,549     |           |   |   | Number      |   | Holding:<br>dicates creation / ir<br>Pre-event Holding  | changes wh  | k the reseva                                 | (s) on whos  | Tona                         |
|              | 22.26%        |           |   | total<br>Share<br>Capital               | % of        |   | ion / invoc   | ere the sha   | In one)                                      | e shares en  |                              |
|              | Creation      |           | Type -<br>Creation/<br>invocation/<br>release |   | Type -      | ation/ release of encumbrance.  Details of events pertaining to encumbrance |   | res of the target con   |  | umbrance was crea  |                              |
|              | June 20, 2010 | 7 20 2013 |   |   | Date (s)    |   | cumbrance, as the crtaining to  |   |  |  | T                            |
|              |               | 40,62,549 |   |   | Number      | E   | Post event holding (encumbered shares   | Madras Stock Exchange Limited   | June 21, 2013  Rombay Stock Exchange Limited | Hotel Relax Private Lillineu                                     | The Byke Hospitality Limited |
|              |               | 20.26%    |   | Share<br>Capital                        | total       | ed)   | olding<br>I shares  | change Li   | xchange L                                    | ate Limited  | ality Limit                  |
|              |               |           | Total Shares Pledge:                          | Pledge created on June 20,              | Transaction | Pre-  | (*) Details of encu   | mited   | imited                                       |  | ed                           |
| , I make and |               |           | 4,00,000 equity shares of Rs.<br>10/- each    | 4,00,000 equity shares of Rs. 10/- each |             | NIL   | Details of encumbrance Pledge/lien or other -<br>/e details   |   |  |  |                              |

(\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Note:- Total Paid up Share Capital of The Byke Hospitality Limited (TC) is 2,00,48,900 Equity Shares of Rs. 10/- each.

For Hotel Relax Private Limited

Date: June 21, 2013 Place: Mumbai

