

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	The Byke Hospitality Limited			
Name of the Promoter(s) on whose shares encumbrance was created/invoked/ released (tick the relevant one)	Hotel Relax Private Limited			
Date of reporting	June 25, 2013			
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited Madras Stock Exchange Limited			
Details of Promoter/ Holding: (The term "event" indicates creation / invocation/ release of encumbrance, as the case may be)				
Promoter(s) or PACs with him	Pre-event Holding	Details of events pertaining to encumbrance	Post event holding (encumbered shares to be excluded)	(*) Details of encumbrance Pledge/lien or other - give details
Names	Number	Type - Creation/ invocation/ release	Number	Pre - Transaction Pledge
	% of total Share Capital		% of total Share Capital	Created on June 24, 2013
Hotel Relax Private Limited	39,62,549	Creation	38,62,549	1,00,000 equity shares of Rs. 10/- each
	19.76%		19.27%	Total Shares Pledge : 6,00,000 equity shares of Rs. 10/- each

(\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.  
 Note: Total Paid up Share Capital of The Byke Hospitality Limited (TC) is 2,00,48,900 Equity Shares of Rs. 10/- each.

For Hotel Relax Private Limited

*(Signature)*  
 Director  
 Place: Mumbai  
 Date: June 25, 2013

