

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The Byke Hospitality Limited									
Name of the Promoter(s) on whose shares encumbrance was created / invoked / released (tick the relevant one)	Hotel Relax Private Limited									
Date of reporting	June 27, 2013									
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited Madras Stock Exchange Limited									
Details of Promoter Holding: (The term "event" indicates creation / invocation / release of encumbrance, as the case may be) Promoter(s) or PACs with whom	Pre-event Holding	Details of events pertaining to encumbrance	Post event holding (encumbered shares to be excluded)	(*) Details of encumbrance Pledge/lien or other - give details						
Names	Number	% of total Share Capital	Type - Creation / invocation / release	Date (s)	Number	% of total Share Capital	Pre-Transaction Pledge created on June 25, 2013	6,00,000 equity shares of Rs. 10/- each		
Hotel Relax Private Limited	38,62,549	19.27%	Creation	June 26, 2013	30,22,549	15.08%	Total Shares Pledge :	8,40,000 equity shares of Rs. 10/- each 14,40,000 equity shares of Rs. 10/- each		

(\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Note:- Total Paid up Share Capital of The Byke Hospitality Limited (TC) is 2,00,48,900 Equity Shares of Rs. 10/- each.

For Hotel Relax Private Limited

Director  
Place: Mumbai  
Date: June 27, 2013

