

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s. Commercial Engineers & Body Builders Co Limited		
Name(s) of the Acquirer	Kailash Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	14837501	27.00%	27.00%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>d) Total (a+b+c)</b>	14837501	27.00%	27.00%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	2,415,000	4.40%	4.40%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			

*Kailash*

d) Total (a+b+c)	2,415,000	4.40%	4.40%
<b>After the acquisition/sale, holding of:</b>	17,252,501	31.40%	31.40%
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	17,252,501	31.40%	31.40%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer		
Date of acquisition / <del>sale of shares / VR of</del> date of receipt of intimation of allotment of shares, whichever is applicable	30 <sup>th</sup> May 2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 549,429,640 divided into 54,942,964 Equity Shares of Rs.10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 549,429,640 divided into 54,942,964 Equity Shares of Rs.10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 549,429,640 divided into 54,942,964 Equity Shares of Rs.10 each.		

*\*Seller belong to the Promoter and Promoters group of the Company and Shareholding of the Promoter and Promoter Group remains same after the acquisition i.e. 30,665,167 Equity shares (55.81%).*



(Kailash Gupta)

Acquirer

Date: 3<sup>rd</sup> June 2013

Place: Jabalpur