

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s. Commercial Engineers & Body Builders Co Limited		
Name(s) of the Acquirer	Kailash Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal—under consideration, holding of :</b>			
a) Shares carrying voting rights	17,252,501	31.40%	31.40%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>d) Total (a+b+c)</b>	<b>17,252,501</b>	<b>31.40%</b>	<b>31.40%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	66,74,549	12.15%	12.15%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>d) Total (a+b+c)</b>	<b>66,74,549</b>	<b>12.15%</b>	<b>12.15%</b>

*Kailash*

<b>After the acquisition/sale, holding of:</b>	23,927,050	43.55%	43.55%
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>d) Total (a+b+c)</b>	<b>23,927,050</b>	<b>43.55%</b>	<b>43.55%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer		
Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	14 <sup>th</sup> June 2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 549,429,640 divided into 54,942,964 Equity Shares of Rs.10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 549,429,640 divided into 54,942,964 Equity Shares of Rs.10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 549,429,640 divided into 54,942,964 Equity Shares of Rs.10 each.		

*\*Acquirer belong to the Promoter and Promoters group of the Company and Shareholding of the Promoter and Promoter Group remains same after the acquisition i.e. 30,665,167 Equity shares (55.81%).*



**(Kailash Gupta)**

**Acquirer**

**Date: 14<sup>th</sup> June 2013**

**Place: Jabalpur**