

DENDate: - 05th June, 2013

The National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
Bandra (E) Mumbai-400 051

The Bombay Stock Exchange Limited
Listing Department
15th Floor, P J Towers
Dalal Street, Mumbai-400 001

Sub: - Conclusion of Extraordinary General Meeting dated June 05, 2013

Dear Sir,

This is to inform you that the shareholders of the Company in their meeting held on June 05, 2013 have approved with requisite majority, the issue and allotment of equity shares for an aggregate consideration of US\$ 110 million (as converted into Indian Rupees at the prevailing exchange rate two days prior to the date of allotment), in cash, to Broad Street Investments (Singapore) Pte. Ltd. and MBD Bridge Street 2013 Investments (Singapore) Pte. Ltd., affiliates of The Goldman Sachs Group, Inc., who form part of persons belonging to the non promoter category, on a preferential basis, at a price per equity share of INR 217.50 (including premium), which price is determined in accordance with the provisions of Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 (as amended up to date) ("SEBI ICDR Regulations") subject to and in compliance with all applicable laws including without limitation the provisions of the SEBI ICDR Regulations, enabling provisions of the memorandum and articles of association of the Company and the Listing Agreements entered into with the relevant stock exchanges and subject to such other requisite approvals from regulatory and other authorities as may be required.

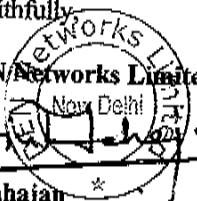
You are requested to take note of the same into your records.

Thank you.

Yours faithfully,

For DEN Networks Limited


Jatin Mahajan
Company Secretary



DEN Networks Limited

236, Okhla Industrial Estate, Phase-III, New Delhi - 110 020

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