

| Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | |
|--|---|--|--|
| Name of the Target company (TC) | Himatsingka Seide Limited | | |
| Name of the acquirer and PAC with the acquirer | Acquirer : Leela Devi Himatsingka PAC : constituent of Promoter Group, a list of which is attached herewith. | | |
| Whether the acquirer belongs to Promoter / Promoter Group | Yes | | |
| Name (s) of the Stock Exchange where the shares of the TC are listed | National Stock Exchange, Mumbai Stock Exchange and Bangalore Stock Exchange | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital of the TC |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying Voting rights | 5,53,88,568 | 56.26 | N.A |
| b) Voting Rights (VR) otherwise than by Equity Shares | | | |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| d) Total (a+b+c) | 5,53,88,568 | 56.26 | N.A |

✓ *Leela Himatsingka*

| | | | |
|---|--|-------|-----|
| Details of acquisition : | | | |
| a) Shares carrying Voting rights | 46,000 | 0.05 | N.A |
| b) Voting Rights (VR) otherwise than by Equity Shares | | | |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| d) Total (a+b+c) | 46,000 | 0.05 | N.A |
| After the acquisition, holding of : | | | |
| a) Shares carrying Voting rights | 5,54,34,568 | 56.31 | N.A |
| b) Voting Rights (VR) otherwise than by Equity Shares | | | |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| d) Total (a+b+c) | 5,54,34,568 | 56.31 | N.A |
| Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc). | Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares , etc. | Not Applicable | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares /VR/ warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares in the TC | June 19, 2013 | | |
| Equity Share Capital/ Total Voting Capital of the TC before the said acquisition | Rs.49,22,85,800 (9,84,57,160 equity shares of Rs.5 each fully paid up) | | |

✓ Leela Himatsingha.

| | |
|--|--|
| Equity Share Capital/ Total Voting Capital of the TC after the said acquisition | Rs.49,21,85,800 (9,84,57,160 equity shares of Rs.5 each fully paid up) |
| Total diluted share/voting capital of the TC after the said acquisition | N.A |
| <p>✓ <i>Deela Himatsingha</i> Signature of the acquirer/ Authorised Signatory</p> <p>Place : Bangalore</p> <p>Date : 20/6/2013</p> | |

List of Promoter Group of Himatsingka Seide Ltd.

| Sl. No. | Name of the Shareholder | Pre-Acquisition | | Acquired/ transfer | | Post Acquisition | |
|--------------|------------------------------|-------------------|-------------------------|--------------------|-------------------------|-------------------|-------------------------|
| | | No. of Shares | % of total shareholding | No. of Shares | % of total shareholding | No. of Shares | % of total shareholding |
| 1 | D K Himatsingka | 11,023,424 | 11.20% | - | - | 11,023,424 | 11.20% |
| 2 | D K Himatsingka(HUF) | 5,018,056 | 5.10% | - | - | 5,018,056 | 5.10% |
| 3 | A K Himatsingka | 2,560,675 | 2.60% | - | - | 2,560,675 | 2.60% |
| 4 | Leela Devi Himatsingka | 978,120 | 0.99% | 46,000 | 0.05 | 1,024,120 | 1.04% |
| 5 | Priyadarshini Himatsingka | 237,800 | 0.24% | - | - | 237,800 | 0.24% |
| 6 | Shrikant Himatsingka | 6,680,964 | 6.79% | - | - | 6,680,964 | 6.79% |
| 7 | Rajshree Himatsingka | 5,457,260 | 5.54% | - | - | 5,457,260 | 5.54% |
| 8 | Aditya Himatsingka | 2,978,200 | 3.02% | - | - | 2,978,200 | 3.02% |
| 9 | Orient Silk Pvt. Ltd. | 2,496,800 | 2.54% | - | - | 2,496,800 | 2.54% |
| 10 | Anuradha Himatsingka | 133,100 | 0.14% | - | - | 133,100 | 0.14% |
| 11 | Aditya Resources Ltd. | 2,993,560 | 3.04% | - | - | 2,993,560 | 3.04% |
| 12 | Priya Resources Ltd. | 2,828,800 | 2.87% | - | - | 2,828,800 | 2.87% |
| 13 | Bihar Mercantile Union Ltd | 5,706,000 | 5.80% | - | - | 5,706,000 | 5.80% |
| 14 | Awdhan Trading Co. Ltd. | 3,634,697 | 3.69% | - | - | 3,634,697 | 3.69% |
| 15 | Ranjana Himatsingka | 1,660,260 | 1.69% | - | - | 1,660,260 | 1.69% |
| 16 | Credit Himatsingka Pvt. Ltd. | 852 | 0.00% | - | - | 852 | 0.00% |
| 17 | Amitabh Himatsingka | 1,000,000 | 1.02% | - | - | 1,000,000 | 1.02% |
| Total | | 55,388,568 | 56.26% | 46,000 | 0.05 | 55,434,568 | 56.30% |

✓ Leela Himatsingka.