



LEELA LACE HOLDINGS PVT. LTD.

703, Leela Business Park, Andheri - Kuria Road, Andheri (East), Mumbai - 400 059.
Tel.: 022 - 6773 4514, Fax : 022 - 6773 4510

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for ~~encumbrance of shares / invocation of encumbrance~~ / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | | | |
|--|-------------------|---|---|-----------|---|--------------------------|---|
| Name of the Target Company | | Hotel Leelaventure Limited | | | | | |
| Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one) | | Leela Lace Holdings Private Limited | | | | | |
| Date of reporting | | 30 th May, 2013 | | | | | |
| Names of the stock exchanges where the shares of the target company are listed | | BSE Limited National Stock Exchange of India Limited | | | | | |
| Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be) | | | | | | | |
| Promoter(s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | | Details of encumbrance (pledge / lien or other – give details) |
| Names | Number | % of total share capital | Type – creation / invocation / release | Date(s) | Number | % of total share capital | |
| Leela Lace Holdings Pvt. Ltd. | 200* | - | Release | 27/5/2013 | 476200 | 0.11 | Released 4,76,000 shares by Punji Financial & Hire Services Pvt. Ltd. |

* This represents the position of pledge / release of encumbrance of shares as per last disclosure dated 22.04.2013.

It is further clarified that the Company holds 188,649,985 shares representing 45.06% of paid up capital of the target company and has pledged 188,173,785 shares representing 44.94% of paid up capital as on date.

For Leela Lace Holdings Private Limited


Authorised Signatory

Place: Mumbai
Date: 30th May, 2013