

**Annexure-B**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	ISMT Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HDFC Mutual Fund <ul style="list-style-type: none"> <li>▪ HDFC Equity Fund</li> <li>▪ HDFC Prudence Fund</li> </ul>		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	75,92,000	5.18	5.18
b) Voting rights (VR) otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) <i>(% share holding calculated on Paid up share capital comprising of 14,65,01,383 equity shares of Rs. 5/- each)</i>	0	0.00	0.00
<b>Total (a+b+c)</b>	<b>75,92,000</b>	<b>5.18</b>	<b>5.18</b>
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold	33,00,000	2.25	2.25
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
<b>Total (a+b+c)</b>	<b>33,00,000</b>	<b>2.25</b>	<b>2.25</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	4292,000	2.93	2.93
b) VRs otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. <i>(% share holding calculated on Paid up share capital comprising of 14,65,01,383 equity shares of Rs. 5/- each)</i>	0	0.00	0.00
<b>Total (a+b+c)</b>	<b>4292,000</b>	<b>2.93</b>	<b>2.93</b>



6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
7. Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 6, 2013
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	14,65,01,383 equity shares of Rs. 5/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,65,01,383 equity shares of Rs. 5/- each
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.

*Note :- Percentages given above are rounded off to three decimal places.*

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For HDFC Asset Management Company Limited**



Dinesh Bhakade  
Senior Manager - Compliance

Place: Mumbai  
Date: June 7, 2013

