



# TRISHUL Investments Private Limited

Ph : 044-28521526

Fax : 044-28520638

Registered Office : "Dhun Building"  
827, Anna Salai, Chennai - 600 002

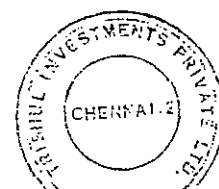
## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	India Cements Capital Limited (ICCL)		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr.N.Srinivasan ICL Financial Services Ltd. ICL Securities Ltd. Trishul Investments Private Ltd. Sowdambika Finance & Investments Pvt Ltd. Sivasunder Finance & Investments Pvt Ltd.		
3.	Whether the acquirer belongs to Promoter/Promoter group	Promoter group		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Madras Stock Exchange Limited Bombay Stock Exchange Limited Ahmedabad Stock Exchange Limited		
5.	Details of the acquisition/disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights			
	Mr.N.Srinivasan	21750	0.100 %	0.100 %
	ICL Financial Services Ltd.	5200000	23.956 %	23.956 %
	ICL Securities Ltd.	5200000	23.956 %	23.956 %
	Trishul Investments Private Ltd.	6971830	32.119 %	32.119 %
	Sowdambika Finance & Investments Pvt Ltd.	602505	2.776 %	2.776 %
	Sivasunder Finance & Investments Pvt Ltd.	602505	2.776 %	2.776 %
	b) Voting rights (VR) otherwise than by shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
	<b>Total (a+b+c)</b>	<b>18598590</b>	<b>85.683 %</b>	<b>85.683 %</b>
	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/ sold			
	Mr.N.Srinivasan	---	---	---
	ICL Financial Services Ltd.	---	---	---
	ICL Securities Ltd.	---	---	---
	Trishul Investments Private Ltd.	2340000	10.780%	10.780%
	Sowdambika Finance & Investments Pvt Ltd.	---	---	---
	Sivasunder Finance & Investments Pvt Ltd.	---	---	---
	b) VRs acquired /sold otherwise than by shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
	<b>Total (a+b+c)</b>	<b>23,40,000</b>	<b>10.780%</b>	<b>10.780%</b>

For TRISHUL INVESTMENTS PRIVATE LIMITED

*S. R. Srinivasan*

CHAIRMAN





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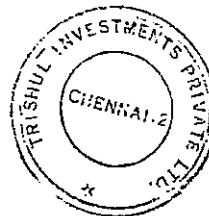
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<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
Mr.N.Srinivasan	21750	0.100 %	0.100 %
ICL Financial Services Ltd.	5200000	23.956 %	23.956 %
ICL Securities Ltd.	5200000	23.956 %	23.956 %
Trishul Investments Private Ltd.	4631830	21.339 %	21.339 %
Sowdambika Finance & Investments Pvt Ltd.	602505	2.776 %	2.776 %
Sivasunder Finance & Investments Pvt Ltd.	602505	2.776 %	2.776 %
b) VRs otherwise than by shares	---	---	---
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	---	---	---
<b>Total (a+b+c)</b>	<b>16258590</b>	<b>74.903%</b>	<b>74.903%</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market #		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.05.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.21,70,62,000		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.21,70,62,000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.21,70,62,000		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# In terms of approval accorded by SEBI vide its letter No.CFD/PK/AT/OW/ 11410/2013 dated 14<sup>th</sup> May, 2013, 23.40 Lakhs Equity Shares of ICCL were sold electronically to the employees of ICCL and its group companies for complying with minimum Public Shareholding requirement.

for TRISHUL INVESTMENTS PRIVATE LIMITED

Signature of the acquirer/seller  
/Authorised Signatory:*T.S. Raghupathi***T.S.RAGHUPATHY**  
**CHAIRMAN**Place : Chennai  
Date : 31.05.2013