



KEI Industries Limited

Regd. Office & works: D-90, Okhla Industrial Area, Phase – 1 New Delhi – 110020 Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: keiind@vsnl.com Website: www.kei-ind.com

KEI/2013-14

The General Manager
Listing Operation,
BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Date: 21.06.2013

Sub: Outcome of 21st Annual General Meeting

Dear Sir / Madam,

This is to inform you that the members at the 21st Annual General Meeting (AGM) of the Company held on Friday, June 21, 2013 at 10.30 A.M., inter alia, have approved all the resolutions unanimously:

1. Adoption of audited Statement of Profit & Loss for the year ended 31st March, 2013 and Balance Sheet as at that date and the report of the Board of Directors and the Auditors thereon.
2. Approval to payment of dividend of ₹ 0.20/- per share (i.e @10 %) on each equity shares of ₹ 2/-.
3. Retirement of Mr. Pawan Bholusaria by rotation and his re-appointment.
4. Retirement of Mr. Rajeev Gupta by rotation and his re-appointment.
5. Re-appointment of M/s Jagdish Chand & Co., as Statutory Auditors till the conclusion of the next Annual General Meeting.
6. Approval for issue and allotment of 35,00,000 (Thirty Five Lacs) Equity shares of ₹ 2/- each for cash at a price of ₹ 14/- per share (which includes a premium of ₹ 12/- per Equity Shares) on preferential basis, to the Promoter(s) / Promoters Group, as per SEBI (ICDR) Regulations, 2009.
7. Approval for issue and allotment of 35,00,000 (Thirty Five Lacs) Warrants for cash at a price of ₹ 14/- per warrant on preferential basis, to the Promoter(s) / Promoters Group, as per SEBI (ICDR) Regulations, 2009.
8. Re-appointment of Mr. Anil Gupta, Chairman-cum-Managing Director w.e.f 01.07.2013 to 30.06.2016 and revision in the terms and conditions of remuneration payable to him.

This is for your information and record.

Thanking you,

Yours faithfully,

For **KEI INDUSTRIES LIMITED**
FOR KEI INDUSTRIES LTD.


(KISHORE KUNAL)
(KISHORE KUNAL) Compliance Officer
Company Secretary

CC: NSE & CSE

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.
Works-III : Silvassa : 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of D & N.H-396240. Tel/Fax : 0091-260-2644404, 2630944,2645896
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.
Offices : Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
: Kolkata : P-47 & 48, Nilachal Complex Phase-II, Narendra Pur (Opp. Mandir Gate) Kolkata-700 013 Telfax : 033-24773299