



**PART I - AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013 (Rs./lacs)**

Sl. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended
		01.01.2013 to 31.03.2013 Audited	01.10.2012 to 31.12.2012 Unaudited	01.01.2012 to 31.03.2012 Audited	01.01.2011 to 31.03.2011 Audited	01.04.2010 to 31.03.2012 Audited
1	Income from operation					
	(a) Net Sales/Income from operation (Net of excise duty)	1,382.57	543.08	1,539.61	2,544.10	2,595.42
	(b) Other operating income	-	-	-	-	-
	<b>Total Income from operations (net) Expenses</b>	<b>1,382.57</b>	<b>543.08</b>	<b>1,539.61</b>	<b>2,544.10</b>	<b>2,595.42</b>
2	Expenses					
	(a) Cost of materials consumed	613.09	831.07	877.82	1,591.96	1,387.42
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	411.91	(663.59)	167.95	(104.32)	71.15
	(d) Employee benefits expenses	90.87	83.57	103.06	293.91	303.16
	(e) Depreciation and amortisation expense	40.96	36.55	33.76	147.00	138.65
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	150.10	184.24	85.20	507.75	487.17
	<b>Total expenses</b>	<b>1,306.93</b>	<b>471.84</b>	<b>1,267.79</b>	<b>2,436.30</b>	<b>2,367.55</b>
3	Profit/(Loss) from operation before other income, finance cost and exceptional items (1-2)	75.64	71.24	271.82	107.80	227.87
4	Other income	62.30	9.03	64.67	219.07	130.48
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	137.94	81.27	336.49	326.87	358.35
6	Finance Costs	98.93	149.00	259.98	513.90	561.84
7	Profit/(Loss) from ordinary activities after finance costs and exceptional items (5-6)	39.01	(67.73)	76.51	(187.03)	(203.49)
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	39.01	(67.73)	76.51	(187.03)	(203.49)
10	Tax expenses	-	-	-	-	-
11	Profit / (Loss) from ordinary activities after tax (9+10)	39.01	(67.73)	76.51	(187.03)	(203.49)
12	Extraordinary items (net of tax expense Lakhs)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	39.01	(67.73)	76.51	(187.03)	(203.49)
14	Share of profit / (loss) of associates*	-	-	-	-	-
15	Minority interest*	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)**	39.01	(67.73)	76.51	(187.03)	(203.49)
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	475.00 (Rs 10/- each)	475.00 (Rs 10/- each)	475.00 (Rs 10/- each)	475.00 (Rs 10/- each)	475.00 (Rs 10/- each)
18	Reserve Excluding Revaluation Reserves as per balance sheet of previous accounting year	0.82	(1.43)	1.60	(3.93)	(4.28)
	Earning per share (before extraordinary items) (of /- each) (not annualised):					
	(a) Basic					
	(b) Diluted					

**PART II**

PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
	- Number of shareholding	2423168	2423168	2451432	2423168
	- Percentage of shareholding	51.01%	51.01%	51.61%	51.01%
2	Promoters and Promoter Group Shareholding**				
	a) Pledge / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as % of the total share capital of the company)	-	-	-	-
	b) Non - encumbered				
	- Number of shares	2326832	2326832	2296568	2326832
	- Percentage of shares (as % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as % of the total share capital of the company)	48.99%	48.99%	48.39%	48.99%
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL
	Received during the quarter	-	-	-	-
	Disposed of during the quarter	-	-	-	-
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL

**Annexure-IX of Clause 41 shall be substituted with the following, viz. Clause 41 of the Listing Agreement For Companies (Other than Banks) (Rs./lacs)**

Sl. No.	Standalone / Consolidated Statement of Assets and Liabilities Particulars	As at (Current year ended) 31.03.2013	As at (Previous year ended) 31.03.2012
A	<b>EQUITY AND LIABILITIES</b>		
1	Shareholder's funds		
	(a) Share capital	475.00	475.00
	(b) Reserves and surplus	5,027.69	5,225.64
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	5,502.69	5,700.64
2	Share Application money pending allotment	-	-
3	Minority interest*	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	311.05	412.36
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Short-term provision	68.95	70.99
	Sub-total - Non-Current liabilities	380.00	483.35
5	Current liabilities		
	(a) Short-term Borrowings	3,796.48	3,516.38
	(b) Trade payables	398.82	283.84
	(c) Other current liabilities	436.81	513.87
	(d) Short-term provisions	29.20	17.30
	Sub-total - Non-Current liabilities	4,661.31	4,331.39
	<b>TOTAL - EQUITY AND LIABILITIES ASSETS</b>	<b>10,544.00</b>	<b>10,515.38</b>
B	<b>ASSETS</b>		
1	Non-current assets		
	(a) Fixed assets	6,256.64	6,324.00
	(b) Goodwill on consolidation*	-	-
	(c) Non-current investments	1,850.32	1,653.02
	(d) Deferred tax assets (net)	326.44	326.44
	(e) Long-term loans and advances	416.18	278.30
	(f) Other non-current assets	164.14	351.74
	Sub-total - Non-current assets	8,813.72	8,933.50
2	Current assets		
	(a) Current investments	-	0.30
	(b) Inventories	1,413.36	1,318.28
	(c) Trade receivables	80.74	60.24
	(d) Cash and cash equivalents	103.91	77.47
	(e) Short-term loans and advances	127.98	121.18
	(f) Other current assets	4.29	4.41
	Sub-total - Current assets	1,730.28	1,581.88
	<b>TOTAL - ASSETS</b>	<b>10,544.00</b>	<b>10,515.38</b>

Notes  
 1 The above financial results, as reviewed by audit committee, were approved and taken on record by the Board of Directors in their meeting held on 7th June, 2013.  
 2 The Company operates mainly in one business segment viz. sugar and all other activities revolve around the main business.  
 3 Previous period's figures have been regrouped/rearranged wherever necessary.

By order of the Board  
 For **Khatan (India) Limited**  
 S. Bafna  
 Executive Director