

Disclosure by the Promoter(s) to the Stock Exchanges and the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target company | | | KIRI INDUSTRIES LIMITED | | | | | |
|--|-------------------|---------|--|--|---|--------|--|---|
| Name of the Promoter(s) on whose shares encumbrance was created/ invoked & released (tick the relevant one) | | | MR. PRAVIN KIRI | | | | | |
| Date of reporting | | | 01/06/2013 | | | | | |
| Names of the stock exchanges where the shares of the target company are listed | | | BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED | | | | | |
| Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be) | | | | | | | | |
| Promoter(s) or PACs with him | Pre-event holding | | Details of events pertaining to Encumbrance | | Post event Holding (encumbered shares to be excluded) | | Details of encumbrance (pledge/lien or other- give details | |
| | Name | Number | % of total share capital(*) | Type - creation/ invocation / release | Date | Number | | % of Total share capital |
| Mr. Pravin Kiri | Un- Encumbered | 862284 | 4.54 | Invocation | 27.05.2013 | 862284 | 4.54 | Invocation of Pledge of 15,000 Equity Shares by IFCI Ltd. |
| | Encumbered: | 2149573 | 11.31 | | | | | |
| | Total: | 3011857 | 15.85 | | | | | |
| Mr. Pravin Kiri | Un- Encumbered | 862284 | 4.54 | Invocation | 29.05.2013 | 862284 | 4.54 | Invocation of Pledge of 15,000 Equity Shares by IFCI Ltd. |
| | Encumbered: | 2134573 | 11.23 | | | | | |
| | Total: | 2996857 | 15.77 | | | | | |
| Mr. Pravin Kiri | Un- Encumbered | 862284 | 4.54 | Invocation | 30.05.2013 | 862284 | 4.54 | Invocation of Pledge of 15,000 Equity Shares by IFCI Ltd. |
| | Encumbered: | 2119573 | 11.15 | | | | | |
| | Total: | 2981857 | 15.69 | | | | | |

| | | | | | | |
|--------------------------|-------|------------|------------|--------|------|---|
| Un- Encumbered 862284 | 4.54 | Invocation | 31.05.2013 | 862284 | 4.54 | Invocation of Pledge of 15,000 Equity Shares by IFCI Ltd. |
| Encumbered: 2104573 | 11.07 | | | | | |
| Total: 2966857 | 15.61 | | | | | |

(* Total Share Capital of the Company is 19000053 equity shares of Rs. 10.00 each.



Mr. Pravin Kiri
Place: Ahmedabad
Date: 01.06.2013