

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Lokesh Machines Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CHERUKURI SRI REKHA		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC (See Annexure – 1)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	6543275	55.55	55.55
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	6543275	55.55	55.55
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3,53,342	3.00	3.00
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

Sri Rekha

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	3,53,342	3.00	3.00
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	6543275	55.55	55.55
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	6543275	55.55	55.55
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.06.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,17,77,400		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,17,77,400		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	1,17,77,400		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

There is no change in the pre and post holding of Acquirers and PAC as transfer is amongst the promoters group (See Annexure - 1)

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Place:

Date: