

Form for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

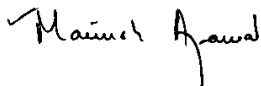
Name of the Target Company (TC)	MSP Steel & Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MSP Metallica Limited		
Whether the acquirer belongs to Promoter/Promoter group	MSP Metallica Limited is promoter/promoter group company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India ("NSE") & BSE Limited ("BSE")		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition//sale under consideration, holding of :			
a) Shares carrying voting rights	2380000	2.70%	2.70%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	2380000	2.70%	2.70%
Details of acquisition//sale			
a) Shares carrying voting rights acquired	2380000	2.70%	2.70%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Total (a+b+c)	2380000	2.70%	2.70%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	-	-	-
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter se transfer		
Date of acquisition of/sale/ date of receipt of intimation of allotment of shares / VR/	07.05.2013		

warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition/ sale	8,81,00,000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,81,00,000
Total diluted share/voting capital of the TC after the said acquisition / sale	8,81,00,000

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

MSP Metallica Limited



Director

Place: Kolkata

Date 07.05.2013