

Annexure A

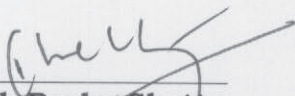
Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1. Name of the Target Company (TC)	MT Educare Limited		
2. Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mahesh R. Shetty		
3. Whether the acquirer belongs to promoter / Promoter group	Yes		
4. Name of the Stock Exchanges where the shares of TC are listed	The BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition of shares / voting rights / holding of the Acquirer and PAC	Number of shares	% w.r.t total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Before the acquisition under consideration, holding of :			
a. Shares carrying voting rights	1,69,56,885	42.62432	42.62432
b. Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c. Warrants/convertible securities /any other instruments that would entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	1,69,56,885	42.62432	42.62432
Details of acquisition			
a. Shares carrying voting rights	10,000	0.02513	0.02513
b. Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c. Warrants/convertible securities /any other instruments that would entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	10,000	0.02513	0.02513
After the acquisition, holding of:			
a. Shares carrying voting rights	1,69,66,885	42.64945	42.64945
b. Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c. Warrants/convertible securities /any other instruments that would entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	1,69,66,885	42.64945	42.64945

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6. Mode of Acquisition (e.g. open market / public issue / right issue / preferential allotment / inter-se transfer, etc	Open Market
7. Date of acquisition of/date of receipt of intimation of allotment of shares / voting rights/ warrants/convertible securities/ any other instruments that entitles the acquirer to receive shares in the TC	31/05/2013
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs.39,78,21,870/-
9. Equity share capital / total voting capital of the TC after the said acquisition	Rs.39,78,21,870/-
10.Total diluted share/voting capital of the TC after the said acquisition	Rs.39,78,21,870/-

Note: (*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.


Mahesh Raghur Shetty
(Promoter and Acquirer)

Place: Mumbai
Date: May 31, 2013