Annexure A

Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1. Name of the Target Company (TC)	MT Educare Limi	tad	
2. Name of the acquirer and Persons	MT Educare Limited		
Acting in Concert (PAC) with the	Mahesh R. Shetty		
acquirer			
3. Whether the acquirer belongs to	Yes		
promoter / Promoter group	100		
4. Name of the Stock Exchanges	The BSF Limite	d (DCE) and the	Notional Ctual
where the shares of TC are listed	The BSE Limited (BSE) and the National Stoc Exchange of India Limited (NSE)		
5. Details of the acquisition of	Number of	% w.r.t total	% of total
shares / voting rights / holding	shares	share / voting	diluted
of the Acquirer and PAC	Silares	capital wherever	share/voting
or are requirer and the		applicable	capital of TC (*
Before the acquisition under		аррисаыс	capital of 10 (
consideration, holding of:			
a. Shares carrying voting rights	1,77,61,385	44.64657	44.64657
b. Voting Rights (otherwise than	Nil	Nil	14.0403 Ni
by shares)	1411	1411	INI
c. Warrants/convertible securities	Nil	Nil	Ni
/any other instruments that	1111	1411	14.
would entitle the acquirer to			
receive shares carrying voting			
rights in the TC (specify holding			
in each category)			
Total (a+b+c)	1,77,61,385	44.64657	44.64657
Details of acquisition	1,77,01,000	44.04037	44.04037
a. Shares carrying voting rights	25,674	0.06453	0.0645
b. Voting Rights (otherwise than	Nil	0.00433 Nil	0.06453
by shares)	1411	INII	Ni
c. Warrants/convertible securities	Nil	Nil	NI:
/any other instruments that	INII	INII	Ni
would entitle the acquirer to			
receive shares carrying voting			
rights in the TC (specify holding			
in each category)			
Total (a+b+c)	25,674	0.06453	0.0645
After the acquisition, holding of:	20,014	0.00433	0.06453
a. Shares carrying voting rights	1,77,87,059	44.71111	44 71111
b. Voting Rights (otherwise than	1,77,87,039 Nil		44.71111
by shares)	1111	Nil	Ni
c. Warrants/convertible securities	Nil	N.T.1	400
/any other instruments that	IN11	Nil	Ni
would entitle the acquirer to	- The		
receive shares carrying voting			
rights in the TC (specify holding			
in each category)			
Total (a+b+c)	1 77 97 050	1171111	4 4 77 4 4 4 4
Total (a. D.C)	1,77,87,059	44.71111	44.71111



6.	Mode of Acquisition (e.g. open market / public issue / right issue / preferential allotment / inter-se transfer, etc	Open Market
7.	Date of acquisition of/date of receipt of intimation of allotment of shares / voting rights/warrants/convertible securities/any other instruments that entitles the acquirer to receive shares in the TC	24/06/2013
8.	Equity share capital / total voting capital of the TC before the said acquisition	Rs.39,78,21,870/-
9.	Equity share capital / total voting capital of the TC after the said acquisition	Rs.39,78,21,870/-
10	.Total diluted share/voting capital of the TC after the said acquisition	Rs.39,78,21,870/-

Note: (*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Mahesh Raghu Shetty (Promoter and Acquirer)

Place: Mumbai Date: June 25, 2013