

## McNally Bharat Engineering Company Limited

Ecospace, Campus 2B, 11F/12 (Old Plot No AA II/Bik 3)  
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10.06.2013

Bombay Stock Exchange Ltd  
 Floor 25, P.J. Towers  
 Dalal Street  
 Mumbai 400001

Dear Sir,

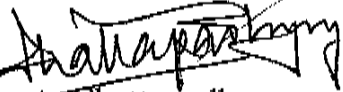
Sub: **Meeting Re. Allotment of Preference Shares**

This has reference to our letter dated 6<sup>th</sup> June, 2013. This is to inform you that the Allotment Committee of the Board of Directors of the Company has at their meeting held on date, issued Cumulative Non Convertible Redeemable Preference Shares to the Following Allottees:

Name of the Allottee	Amount
Mridula Mohata	1 crores
Vyana Ventures Pvt. Ltd.	50 lacs

Thanking you.

Yours faithfully,  
 For McNally Bharat Engineering Co. Ltd.

  
 Sukanta Chattopadhyay  
 V.P Commercial & Company Secretary