

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Orient Green Power Company Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Axis Bank Limited (acting as escrow agent)		
3. Whether the acquirer belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
5. Details of disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b><u>Before the disposal holding of :</u></b>			
a) Shares carrying voting rights	10,00,00,000	17.60	17.60
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c)</b>	10,00,00,000	17.60	17.60
<b><u>Details of disposal:</u></b>			
a) Shares carrying voting rights	10,00,00,000	17.60	17.60
b) VRs disposed otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) disposed	Nil	Nil	Nil
<b>Total (a+b+c)</b>	10,00,00,000	17.60	17.60
<b><u>After the disposal, holding of:</u></b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the	Nil	Nil	Nil



acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	Nil	Nil	Nil
6. Mode of disposal	Axis Bank Limited is a scheduled commercial bank, which is acting as an escrow agent pursuant to Share Escrow Agreement dated 6 <sup>th</sup> April, 2013 (Escrow Agreement) among Shriram Industrial Holdings Limited(SIHL), Orient Green Power Company Limited(Target Company) and Axis Bank Limited as Escrow Agent. Pursuant to the terms of the said escrow agreement, escrow agent i.e. Axis Bank Limited has transfered (off- market) equity shares to aquirer i.e. Shriram Industrial Holdings Limited.		
7. Date of disposal of shares	May 31, 2013		
8. Equity share capital / total voting capital of the TC before the said disposal	Rs. 46,80,78,249		
9. Equity share capital/ total voting capital of the TC after the said disposal	Rs. 56,80,78,249		
10. Total diluted share/voting capital of the TC after the said disposal	—		

Note:

(\*)Axis Bank Limited is a scheduled commercial bank, which is acting as an escrow agent pursuant to Share Escrow Agreement dated 6<sup>th</sup> April, 2013 (Escrow Agreement) among Shriram Industrial Holdings Limited(SIHL), Orient Green Power Company Limited(Target Company) and Axis Bank Limited as Escrow Agent. Pursuant to the terms of the said escrow agreement, the SIHL transferred (off- market) equity shares to the escrow agent, i.e., Axis Bank Limited and that the Escrow agent doesn't have any beneficial interest in the said shares.

**Signature of the Authorised Signatory**

*P. Pandey*

Place: Mumbai  
Date: June 4, 2013

