

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Renaissance Jewellery Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Annexure		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	1242659	6.5131	N.A.
b) Voting rights (VR) otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
d) Total (a+b+c)			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	31721	0.1662	N.A.
b) VRs acquired otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	
d) Total (a+b+c)			
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	1274380	6.6793	NA
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
d) Total (a+b+c)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Salient features of the securities acquired including time till	Eq. shares of Rs 10/- each vs Kalpana NSL Ltd		

redemption, ratio at which it can be converted into equity shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	12/06/2013
Equity share capital / total voting capital of the TC before the said acquisition	19079440 No. of shares
Equity share capital/ total voting capital of the TC after the said acquisition	19079440 No. of shares
Total diluted share/voting capital of the TC after the said acquisition	N.A

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory *K. K. Kulkarni*

Place: Mumbai

Date: 13/06/2013

\*\*\*\*\*

**Annexure – I**

**Name of the acquirer and PAC with the acquirer**

KALPANA N. SHAH (Acquirer)

NIRANJAN A. SHAH

SUMIT N. SHAH

HITESH SHAH

AMIT C. SHAH

BHUPEN C. SHAH

DHIREN C. SHAH

LESHNA S. SHAH

N. KUMAR DIAMOND EXPORTS LTD.