Markand Adhikari

501,5th Floor, Adhikari Villa, Hatkesh Soc., Road No.7,Vile Parle (W),Mumbai-400049

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sri Adhikari Brothers Television Network Limited			
Name(s) of the acquirer and Persons	Markand Adhikari – Acquirer			
Acting in Concert (PAC) with the acquirer	Gautam Adhikari – PAC			
	Ravi Adhikari – PAC			
	Heeran Adhikari – PAC			
	Swati Adhikari – PAC			
	Bindu Raman – PAC			
	Kailashnth Adhikari-PAC			
Whether the acquirer belongs to	Yes			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where	BSE Ltd and National Stock Exchange of India Ltd.			
the shares of TC are Listed				
Details of the acquisition / disposal as	Number	% w.r.t. total	% w.r.t.	
follows		share/voting capital	total diluted share/voting	
		wherever	capital of	
		applicable	the TC (*)	
Before the acquisition/disposal under				
consideration, holding of :				
a) Shares carrying voting rights				
- Markand Adhikari – Acquirer	2,068,528	8.29%	8.29%	
- PAC's	8,922,731	35.77%	35.77%	
b) Voting rights (VR) otherwise than by	_			
equity shares				

all

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c) Warrants / convertible Securities/ any			
other instrument that entitles the			
acquirer to receive shares carrying	-	_	_
voting rights in the TC (specify holding			
in each category)			
d) Total (a+b+c)	10,991,259	44.06%	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired			
- Markand Adhikari	850,000	3.41%	3.41%
- PAC's	NIL	NIL	NIL
b) VRs acquired otherwise than by			
equity shares	-	-	-
c) Warrants/convertible securities/any			
other instrument that entitles the			
acquirer to receive shares carrying	-	-	-
voting rights in the TC (specify holding			
in each category) acquired/sold			
d) Total (a+b+c)	850,000	3.41%	3.41%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
- Markand Adhikari – Acquirer	2,918,528	11.70%	11.70%
- PAC	8,072,731	32.36%	32.36%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any			
other instrument that entitles the			
acquirer to receive shares carrying	-	-	-
voting rights in the TC (specify holding			
in each category) after acquisition			
			L

all

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d) Total (a+b+c)	10,991,259	44.06%	44.06%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se Transfer			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 th June, 2013			
Equity share capital / total voting capital of the TC before the said acquisition/sale	24,944,500 Equity Shares of Rs.10/- each.			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	24,944,500 Equity Shares of Rs.10/- each.			
Total diluted share/voting capital of the TC after the said acquisition/sale	24,944,500 Equity Shares of Rs.10/- each.			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Markand Adhikari

Place: Mumbai Date: 21.06.2013