## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)				TGB BANQUETS AND HOTELS LIMITED Formally known as Bhagwati Banquets and Hotels Limited			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)				NARENDRA GURMUKHDAS SOMANI			
, , , , , , , , , , , , , , , , , , , ,				06.06.2013			
Date of Reporting							
Names of the stock exchanges where the shares of the target company are listed				BOMBAY STOCK EXCHANGE LIMITED ( BSE) THE NATIONAL STOCK EXCHAGE OF INDIA LIMITED (NSE)			
Details of the promoters' holding:  (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him		nt holding	Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	•
NARENDRA	Number	Capital	Creation				Pledge
GURMUKHDAS	7919657·	(27.04%)	of	06.06.2013	5191657	15.90%	created in
SOMANI		Approx.	1450000 Shares			Approx.	favor of UNICON SUPPLIERS PRIVATE LIMITED

# Includes Pledge of 1278000 Share earlier, and now further Pledge of 14, 50,000 share (\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature of the Authorized Signatory

Place: Ahmedabad