

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s Andhra Petrochemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. M/s KLJ Plasticizers Ltd. 2. Smt. Sushila Jain 3. Sh. K.L. Jain 4. Sh. Pushp Jain 5. M/s Badhani Financiers Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
(a) Shares carrying voting rights	42,06,450	4.95%	
(b) Voting rights (VR) otherwise than by equity shares	-	-	
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
Total (a+b+c)	42,06,450	4.95%	

For KLJ PLASTICIZERS LTD



[Signature]
Director

<u>Details of acquisition on 22.07.2013</u>			
(a) Shares carrying voting rights acquired	47,500	0.055%	-
(b) VRs acquired otherwise than by equity shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	47,500	0.055%	
<u>After the acquisition, holding of:</u>			
(a) Shares carrying voting rights	42,53,950	5.005%	-
(b) VRs otherwise than by equity shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	42,53,950	5.005%	
6. Mode of acquisition (e.g., open market/public issue/rights issue/preferential allotment/inter se transfer, etc.)	Open Market		
7. Date of acquisition of/date of receipt of intimation of allotment of shares /VR/ warrants/convertible	22/07/2013		

For KAL PLASTICIZERS LTD.



Director

securities/any other instrument that entitles the acquirer to receive shares in the TC.	Contract Note of the Trade executed at BSE by the Buyer
8. Equity share capital/total voting capital of the TC before the said acquisition	Issued and Paid-up Capital Rs.8497.16 Lacs divided into 8,49,71,600 Shares of Rs.10/- each.
9. Equity share capital/total voting capital of the TC after the said acquisition	Issued and Paid-up Capital Rs.8497.16 Lacs divided into 8,49,71,600 Shares of Rs.10/- each.
10. Total diluted share/voting capital of the TC after the said acquisition	Issued and Paid-up Capital Rs.8497.16 Lacs divided into 8,49,71,600 Shares of Rs.10/- each.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **KLI PLASTICIZERS LIMITED**



(Signature)
Director

(PUSHP JAIN)

Director

Signature of the acquirer/Authorised Signatory

Place: NEW DELHI

Date: JULY 22, 2013