

# Arshiya International Limited

Registered Office : 6th Floor, 'C' Wing, Twin Arcade, Military Road, Marol Maroshi, Andheri (East), Mumbai - 400 059

STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED MARCH 31, 2013

(Rs In Lacs)

Sr.No.		Quarter Ended			Year Ended	
		31.03.2013 (Audited) Refer note 2	31.12.2012 (Unaudited)	31.03.2012 (Audited) Refer note 2	31.03.2013 (Audited)	31.03.2012 (Audited)
1	<b>Income from operations</b>					
	(a) Income from operations	10,061.44	20,078.75	16,859.47	70,097.09	58,556.58
	(b) Other operating income	17.97	-	2.29	17.97	706.45
	<b>Total income from operations (net)</b>	<b>10,079.41</b>	<b>20,078.75</b>	<b>16,861.76</b>	<b>70,115.06</b>	<b>59,263.03</b>
2	<b>Expenses</b>					
	(a) Cost of operations	9,307.88	13,948.91	11,006.43	49,662.18	38,680.31
	(b) Employee benefits expense	419.44	658.33	1,054.58	3,254.67	3,662.65
	(c) Depreciation and amortization expense	524.30	532.60	500.61	1,990.83	1,642.79
	(d) Other expenses	943.71	1,210.34	1,296.29	4,198.92	4,055.05
	<b>Total expenses (a+b+c+d)</b>	<b>11,195.33</b>	<b>16,350.18</b>	<b>13,857.91</b>	<b>59,106.61</b>	<b>48,040.80</b>
3	<b>Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(1,115.93)</b>	<b>3,728.57</b>	<b>3,003.85</b>	<b>11,008.45</b>	<b>11,222.23</b>
4	Other Income	9.53	62.17	1,069.85	2,317.00	3,737.76
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>(1,106.40)</b>	<b>3,790.74</b>	<b>4,073.70</b>	<b>13,325.45</b>	<b>14,959.99</b>
6	Finance costs	3,452.08	3,432.99	2,786.22	13,221.67	8,040.58
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(4,558.48)</b>	<b>357.74</b>	<b>1,287.48</b>	<b>103.78</b>	<b>6,919.41</b>
8	Exceptional Items	1,094.82	448.13	-	1,542.95	-
9	<b>Profit / (Loss) from ordinary activities before tax (7-8)</b>	<b>(5,653.30)</b>	<b>(90.39)</b>	<b>1,287.48</b>	<b>(1,439.17)</b>	<b>6,919.41</b>
10	Tax expense (Current Tax, MAT Credit and Deferred Tax)	(1,502.87)	85.03	394.77	(38.67)	2,168.23
11	<b>Net profit/ (Loss) for the period (9-10)</b>	<b>(4,150.43)</b>	<b>(175.42)</b>	<b>892.71</b>	<b>(1,400.50)</b>	<b>4,751.18</b>
12	<b>Paid-up equity share capital (Face value per share Rs.2/-)</b>	<b>1,237.59</b>	<b>1,237.59</b>	<b>1,176.59</b>	<b>1,237.59</b>	<b>1,176.59</b>
13	<b>Reserves excluding Revaluation Reserves</b>				<b>53,784.56</b>	<b>54,081.41</b>
14	<b>Earning Per Share (EPS)</b>					
	EPS before & after Extraordinary items (not annualised)					
	- Basic	(6.71)	(0.29)	1.52	(2.33)	8.08
	- Diluted	(6.71)	(0.29)	1.52	(2.33)	8.08
15	<b>Public shareholding</b>					
	- Number of Shares	3,90,09,247	3,25,94,762	3,33,94,762	3,90,09,247	3,33,94,762
	- Percentage of Shareholding	63.04%	52.67%	56.77%	63.04%	56.77%
16	<b>Promoters &amp; Promoter Group Shareholding</b>					
	<b>a) Pledged/Encumbered</b>					
	- Number of Shares	46,10,000	1,91,59,000	1,49,19,000	46,10,000	1,49,19,000
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	20.16%	65.42%	58.66%	20.16%	58.66%
	- Percentage of shares (as a % of the total share capital of the company)	7.45%	30.96%	25.36%	7.45%	25.36%
	<b>b) Non Encumbered</b>					
	- Number of Shares	1,82,60,225	1,01,25,710	1,05,15,710	1,82,60,225	1,05,15,710
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	79.84%	34.58%	41.34%	79.84%	41.34%
	- Percentage of shares (as a % of the total share capital of the company)	29.51%	16.36%	17.87%	29.51%	17.87%
17	<b>Investor Complaints</b>					
	Pending at the beginning of the quarter				Nil	
	Received during the quarter				1	
	Disposed of during the quarter				1	
	Remaining unresolved at the end of the quarter				Nil	



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STANDALONE AUDITED SEGMENTWISE REPORT FOR THE QUARTER/YEAR ENDED MARCH 31, 2013

(Rs In Lacs)

Sr.No.		Quarter Ended			Year Ended	
		31.03.2013 (Audited) Refer note 2	31.12.2012 (Unaudited)	31.03.2012 (Audited) Refer note 2	31.03.2013 (Audited)	31.03.2012 (Audited)
1	<b>Segment Revenue</b>					
	Logistics	9,008.89	15,928.38	14,131.85	57,376.13	49,783.56
	Free Trade Warehousing Zones	1,070.52	4,150.37	2,729.91	12,738.93	9,479.47
	<b>TOTAL</b>	<b>10,079.41</b>	<b>20,078.75</b>	<b>16,861.76</b>	<b>70,115.06</b>	<b>59,263.03</b>
2	<b>Segment Results</b>					
	Profit Before Tax and Interest	(389.85)	1,806.56	2,701.98	6,838.53	9,983.95
	Logistics	567.65	3,232.64	1,635.48	9,366.94	6,236.23
	Free Trade Warehousing Zones	(1,463.64)	(1,373.90)	(1,557.32)	(5,655.52)	(4,956.16)
	Unallocated					
<b>TOTAL</b>	<b>(1,285.84)</b>	<b>3,665.28</b>	<b>2,780.14</b>	<b>10,549.94</b>	<b>11,264.02</b>	
	Less : Interest Expenses (Net)	3,272.64	3,307.54	1,492.66	10,446.17	4,344.61
	<b>Profit / (Loss) Before Tax and exceptional items</b>	<b>(4,558.48)</b>	<b>357.74</b>	<b>1,287.48</b>	<b>103.78</b>	<b>6,919.41</b>
3	<b>Capital Employed</b>					
	Logistics	31,340.18	31,589.85	24,840.13	31,340.18	24,840.13
	Free Trade Warehousing Zones	43,402.76	46,154.94	30,666.91	43,402.76	30,666.91
	Unallocated	(11,359.92)	(14,662.23)	(249.05)	(11,359.92)	(249.05)
<b>TOTAL</b>	<b>63,383.02</b>	<b>63,082.55</b>	<b>55,258.00</b>	<b>63,383.02</b>	<b>55,258.00</b>	

