

INSTANT HOLDINGS LIMITED

Regd. Office: 463, Dr. Annie Besant Road, Worli, Mumbai 400 030

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	CEAT limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Instant Holdings Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	17,12,176 shares have been acquired on July 23, 2013 on conversion of Warrants into Equity Shares and the TC is in the process of making an application for listing of the shares on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE).		
5. Details of the acquisition / disposal / holding of shares /voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition / disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	97,98,636	28.61	27.25
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	17,12,176(**)	4.99	4.76
Total (a+b+c)	11,510,812	33.61	32.01

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<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired	17,12,176(#)	4.99	4.76
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	17,12,176	4.99	4.76
<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights	11,510,812	33.61	32.01
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	11,510,812	33.61	32.01
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Conversion of Warrants allotted on 12.03.2012 of the TC into Equity Shares on July 23, 2013		
7. Date of acquisition / sale of shares / VR.	23.07.2013 (pursuant to conversion of warrants into Equity Shares)		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	No. of shares: 3,42,43,534 of face value Rs. 10/- each Amount: Rs. 34,24,35,340/-		

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9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	No. of shares: 3,59,55,710 of face value Rs 10/- each Amount: Rs. 359,557,100/-
10. Total diluted share/voting capital of the TC after the said acquisition / sale	No. of shares: 3,59,55,710 of face value Rs 10/- each Amount: Rs. 359,557,100/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Convertible Warrants issued on 12.03.2012 by the TC.

(#) Warrants converted into shares on July 23, 2013

For Instant Holdings Limited



Company Secretary



Place: Mumbai
Date: July 25, 2013

Counter checked by 8RF

Annexure A

Sr. No.	Date	No. of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
1	23.07.2013	1,712,176	4.99	4.76
TOTAL		1,712,176	4.99	4.76

Counter checked by *SRS*

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