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ESSEL PROPACK LIMITED

Regd. Office: P.O. Vasind, Taluka Shahapur, Dist. Thane, Maharashtra-421 604

GLOBAL OPERATIONS

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER ENDED 30 June 2013

₹ in Lacs

	Quarter ended					
		Quarter ended			Year ended	
	Particulars		31 March 2013 (Audited)	30 June 2012 (Unaudited)	31 March 2013 (Audited)	
1	Income from operations				***************************************	
a.	Net Sales / Income from Operations (Net of Excise Duty)	47590	46772	42667	181128	
b.		411	881	403	2049	
	Total Income from operations (net)	48001	47653	43070	183177	
2	Expenses					
a.	Cost of materials consumed	22153	24604	20429	88681	
þ.	Changes in inventories of finished goods,					
	work-in-progress and stock in trade	771	(1280)	238	52	
c.	Employee benefits expense	7809	7276	7080	28534	
d.	Depreciation and amortisation expense	3158	2884	3155	12617	
₩.	Other expenses	8904	9495	8395	34599	
	Total expenses	42795	42979	39297	164483	
3	Profit from Operations before other income, finance costs and exceptional items (1-2)	5206	4674	3773	18694	
4	Other income	507	1450	387	2771	
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	5713	6124	4160	21465	
6	Gain/(Loss) on Foreign Exchange Fluctuations (Net)	61	45	170	254	
7	Finance costs	2082	2120	2514	9121	
8	Profit from ordinary activities after finance costs but before exceptional items (5+6-7)	3692	4049	1816	12598	
9	Exceptional (income) / expense	-	-	-	_	
10	Profit from ordinary activities before tax (8-9)	3692	4049	1816	12598	
11	Tax expense (Current tax, Deferred tax, MAT credit entitlement etc.) / (excess provisions)	1278	1287	941	4430	
12	Net Profit from ordinary activities after tax (10-11)	2414	2762	875	8168	
13	Extraordinary Item	-		-		
14	Net Profit for the period (12-13)	2414	2762	875	8168	
15	Add : Share of Profit of associates	36	31	72	224	
16	Less : Minority interest	(101)	(103)	(71)	(296	
17	Net Profit after taxes, minority interest and share of profit / (loss) of associates from Continuing Operations (14+15+16)	2349	2690	876	8096	
18 19	Loss from discontinuing operations (after tax) Net Profit for the period (17 - 18)	- 2349	2690	- 876	8096	
20	Paid-up Equity Share Capital (Face Value Rs. 2/-each)	3141	3141	3131	3141	
21	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	3141	3141	3137	91184	
22	Earnings per Share (EPS) Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations	1.50	1.71	0.56	5.15	
	Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year	1.50	1.71	0.56	5.15	

NOTES:

The above Consolidated results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on 26th July, 2013.





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ESSEL PROPACK LIMITED

Regd. Office : P.O. Vasind, Taluka Shahapur, Dist. Thane, Maharashtra-421 604

GLOBAL OPERATIONS

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER ENDED 30 June 2013

₹ in Lacs

The Company is engaged in the business of Plastic Packaging Material. Geographical segment has been identified as primary segment and reported as per AS-17 below:

Geographical Segmentation are:

a AMESA: Africa, Middle East and South Asia include operations in India and Egypt.

b EAP: East Asia Pacific includes operations in China and Philippines.

c AMERICAS : includes operations in United States of America , Mexico and Colombia

d EUROPE : includes operations in Germany, United Kingdom, Poland and Russia.

Particulars	c	Quarter ended		
	30 June 2013 (Unaudited)	31 March 2013 (Audited)	30 June 2012 (Unaudited)	31 March 2013 (Audited)
Segment Revenue				
A AMESA	22899	23941	20820	88273
B EAP	10672	10734	9401	42124
C AMERICAS	11590	12332	9540	42640
D EUROPE	6475	6961	6010	24271
E Unallocated	8	30		30
Inter Segmental elimination	(3643)	(6345)	(2701)	(14161)
Net Sales / Income from operations	48001	47653	43070	183177
Segment Result Profit / (Loss) before interest and tax from each Segment				
A AMESA	2914	3018		
B EAP	1712	2394	2459 1361	11441
C AMERICAS	1004	1050	378	8144 2629
D EUROPE	(272)	(1343)	(365)	(2808)
E Unallocated	(152)	(351)	(60)	(2909) (619)
Inter Segmental elimination	(100)	(94)	(00)	(93)
Total	5206	4674	3773	18694
Add: Other income	507	1450	387	2771
Add: Gain/(Loss) on Foreign Exchange Fluctuations (Net)	61	45	170	254
Segment Result	5774	6169	4330	21719
Less: Financial expenses	2082	2422		
Exceptional (income)/ expense	2082	2120 -	2514	9121 - -
Profit from ordinary activities before tax	3692	4049	1816	12598
Capital Employed				
(Segment Assets - Segment Liabilities)	1 1			
A AMESA	60803	59012	54899	59012
B EAP	35010	34867	33821	34867
C AMERICAS	21641	21310	20469	21310
D EUROPE	17402	17800	13202	17800
E Unallocated	(35049)	(35595)	(31036)	(35595)
Inter Segmental elimination	(2992)	(2928)	(2304)	(2928)
Total				
1 W 1441	96815	94466	89051	94466

3 Figures of the previous period have been regrouped/ reclassified/ rearranged wherever considered necessary.

For Essel Propa¢k Limited

Place : Mumbai

Date : 26 July 2013

Ashok Goel

Vice-Chairman & Managing Director

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ESSEL PROPACK LIMITED
Regd. Office : P.O. Vasind, Taluka Shahapur, Dist. Thane, Maharashtra-421 604

INDIA STANDALONE

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2013

(₹ in Lacs)

30-June 2013	31-Mar	30-June	Year ended 31 March
2013		7	
2013	2013 Audited	2012 Unaudited	2013 Audited
Unaudited			
15197	13723	13370	56245
507	524	396	1668
15704	14247	13766	57913
7740	0000	6640	07077
			27377 23
(223)	003	(244)	23
1475	1446	1449.	5689
928	720	812	3308
			13322
			49719
2108	1733	1851	8194
687	1374	925	3549
2795	3107	2776	11743
		1 711	372
			5499 6616
,,,,,	"""	1070	3013
0	0.	0	0
1854	1780	1570	6616
535	401	445	1632
1319	1379	1125	4984
3141	3141	3141	3141
1870 - Alle III 1 1 1 1 1 1 1 1 1			66820
0.84	0.88	0.72	3.17
ļ		ļ	
	245.42	245.40	
			645.12 41.06%
41.00%	41.00%	40.0078	41.00%
	İ		
20.00	20.00	20.00	20.00
2.16%	2.16%	2.16%	2.16%
1 200/	1 200/	1.200/	1.28%
1.20%	1.20%	1.20%	1.20%
1		t	
905.89	905.89	905.89	905.89
97.84%	97.84%	97.84%	97.84%
57.66%	57.66%	57.84%	57.66%
-	1		
0			
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ŏ			
0			
	507 15704 7742 (223) 1475 928 3674 13596 2108 687 2795 261 1202 1854 0 1854 535 1319 3141 0.84 645.12 41.06% 20.00 2.16% 1.28% 905.89 97.84% 57.66%	507 524 15704 14247 7742 6366 (223) 663 1475 1446 928 720 3674 3319 13596 12514 2108 1733 687 1374 2795 3107 261 (31) 1202 1296 1854 1780 535 401 1319 1379 3141 3141 0.84 0.88 645.12 645.12 41.06% 41.06% 1.28% 1.28% 905.89 905.89 97.84% 97.84% 57.66% 57.66%	507 524 396 15704 14247 13766 7742 6366 6613 (223) 663 (244) 1475 1446 1449 928 720 812 3674 3319 3285 13596 12514 11915 2108 1733 1851 687 1374 925 2795 3107 2776 261 (31) 479 1202 1296 1685 1854 1780 1570 0 0 0 0 1854 1780 1570 535 401 445 1319 1379 1125 3141 3141 3141 3141 0.84 0.88 0.72 645.12 645.12 640.12 41.06% 41.06% 40.88% 20.00 20.00 20.00 2.16% 2.16







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ESSEL PROPACK LIMITED

Regd. Office: P.O. Vasind, Taluka Shahapur, Dist. Thane, Maharashtra-421 604

INDIA STANDALONE

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2013

(₹ in Lacs)

NOTES:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on 26 July 2013. The Statutory Auditors have carried out a limited review of the above financial results.
- 2 None of the financials of the Subsidiaries / Associates / Joint Ventures have been consolidated in the above results.
- 3 Under AS-17, the Company has only one major identifiable business segment viz. Plastic Packaging Material,
- 4 Figures of the previous period have been regrouped / reclassified/ rearranged wherever considered necessary.

Place: Mumbai Date: _26 July 2013 TOPAC LIMITED TO THE PARTY OF T

For Essel Propagk Limited

Vice Chairman and Managing Director



To,
The Board of Directors,
Essel Propack Limited,
Top Floor, Times Tower,
Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013

Jolly Bhavan #2, 1st Floor, 7, New Marine Lines, Churchagate, Mumbai - 400 020

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F: +91-22-6635-1545
E: mgbco@mgbco.com
W: www.mgbco.com

Re: Limited Review Report for the Quarter ended 30 June, 2013

We have reviewed the accompanying statement of unaudited financial results of **Essel Propack Limited** for the quarter ended 30 June, 2013 ("the Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

mgb&co

Chartered Accountants

For MGB & Co.

Chartered Accountants

Firm Registration Number 101169W

Hitendra Bhandari

Partner

Membership Number 107832

Mumbai, 26 July, 2013

21, Shankar Vihar, Vikas Marg, Delhi - 110 092, Tel : +91-11-42440490 Fax : +91-11-22508300