

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

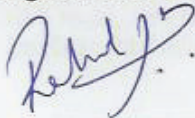
1.	Name of the Target Company (TC)	Fiem Industries Limited		
2.	Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	<u>Seller(s)</u> - Mr. Rahul Jain		
3.	Whether the acquirer / Seller belongs to Promoter/Promoter group	Yes, Seller belongs to Promoter / Promoter group.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	-National Stock Exchange of India Ltd. -BSE Ltd.		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition / disposal under consideration, holding of :			
	a)Shares carrying voting rights:			
	<u>Seller(s)</u>			
	- Mr. Rahul Jain	4314116	36.06	36.06
	b)Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
	c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	d) Total (a+b+c)	4314116	36.06	36.06
	Details of acquisition /Sale:			
	a)Shares carrying voting rights:			
	<u>Seller(s)</u>			
	- Mr. Rahul Jain	2761776	23.09	23.09
	b)Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
	c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	d) Total (a+b+c)	2761776	23.09	23.09
	After the acquisition / sale holding of :			
	a)Shares carrying voting rights:			
	<u>Seller(s)</u>			
	- Mr. Rahul Jain	1552340	12.98	12.98
	b)Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
	c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	d) Total (a+b+c)	1552340	12.98	12.98

6.	Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-market (Gift) / Inter-se transfer.
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 rd July, 2013
8.	Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 119622260
9.	Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 119622260
10.	Total diluted share/voting capital of the TC after the said acquisition /sale	Rs. 119622260

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory



Rahul Jain

Place: Delhi

Date: 23/07/2013