

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Fiem Industries Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer(s)</b> - Mr. Jagjeevan Kumar Jain - Mrs. Seema Jain - Ms. Aanchal Jain <b>PACs</b> - Fiem Auto Pvt. Ltd - Jagjeevan Kumar Jain (HUF)		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes, All the acquirers belong to Promoter / Promoter group.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	-National Stock Exchange of India Ltd. -BSE Ltd.		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<b>Before the acquisition/-disposal under consideration, holding of :</b>			
	a)Shares carrying voting rights:			
	<b>Acquirer(s):</b>			
	- Mr. Jagjeevan Kumar Jain	1891111	15.81	15.81
	- Mrs. Seema Jain	1754420	14.67	14.67
	- Ms. Aanchal Jain	312693	2.61	2.61
	<b>PACs:</b>			
	- Fiem Auto Pvt. Ltd.	84400	0.71	0.71
	- Jagjeevan Kumar Jain (HUF)	11538	0.10	0.10
	b)Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
	c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	<b>d) Total (a+b+c)</b>	<b>4054162</b>	<b>33.90</b>	<b>33.90</b>
	<b>Details of acquisition/- Sale:</b>			
	a)Shares carrying voting rights:			
	<b>Acquirer(s):</b>			
	- Mr. Jagjeevan Kumar Jain	1068889	8.94	8.94
	- Mrs. Seema Jain	1205580	10.08	10.08
	- Ms. Aanchal Jain	487307	4.07	4.07
	<b>PACs:</b>			
	- Fiem Auto Pvt. Ltd.	Nil	N.A.	N.A.
	- Jagjeevan Kumar Jain (HUF)	Nil	N.A.	N.A.
	b)Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil

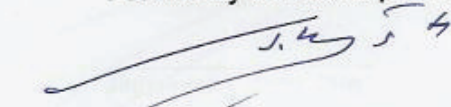
	c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	<b>d) Total (a+b+c)</b>	<b>2761776</b>	<b>23.09</b>	<b>23.09</b>
	<b>After the acquisition / Sale holding of :</b>			
	a)Shares carrying voting rights:			
	<b>Acquirer(s):</b>			
	- Mr. Jagjeevan Kumar Jain	2960000	24.74	24.74
	- Mrs. Seema Jain	2960000	24.74	24.74
	- Ms. Aanchal Jain	800000	6.69	6.69
	<b>PACs:</b>			
	- Fiem Auto Pvt. Ltd.	84400	0.71	0.71
	- Jagjeevan Kumar Jain (HUF)	11538	0.10	0.10
	b)Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
	c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	<b>d) Total (a+b+c)</b>	<b>6815938</b>	<b>56.98</b>	<b>56.98</b>
6.	Mode of acquisition/ <del>Sale</del> (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-market (Gift) / Inter-se transfer		
7.	Date of acquisition / <del>Sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 <sup>rd</sup> July, 2013		
8.	Equity share capital / total voting capital of the TC before the said acquisition/ <del>Sale</del>	Rs. 119622260		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/ <del>Sale</del>	Rs. 119622260		
10.	Total diluted share/voting capital of the TC after the said acquisition/ <del>Sale</del>	Rs. 119622260		

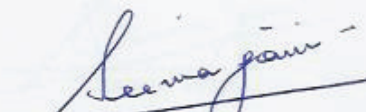
**Note:**


(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer(s) /~~Seller~~/ Authorised Signatory**

For and by all the Acquirers

  
 Jagjeevan Kumar Jain

  
 Seema Jain

  
 Aanchal Jain

Date: 23/07/2013  
 Place: Delhi.