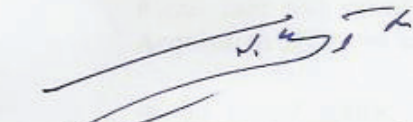



**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


1.	Name of the Target Company (TC)	<b>Fiem Industries Limited</b>	
2.	Name of the acquirer(s)	<b>Acquirer(s)</b> - Mr. Jagjeevan Kumar Jain - Mrs. Seema Jain - Ms. Aanchal Jain	
3.	Name of the stock exchange where shares of the TC are listed	-National Stock Exchange of India Ltd. -BSE Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Gift among immediate relatives.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	YES	
	- Whether disclosure was made and whether it was made within the timeline specified under the regulations.	- YES	
	- Date of filing with the stock exchange.	- 15 <sup>th</sup> July, 2013	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Rahul Jain	Yes
	b. Date of acquisition	23 <sup>rd</sup> July, 2013	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2761776	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	23.09%	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Nil (Gift)	Yes

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
<b>Each Acquirer / Transferee(*)</b>					
<b>Acquirer(s):</b>					
-	Mr. Jagjeevan Kumar Jain	1891111	15.81	2960000	24.74
-	Mrs. Seema Jain	1754420	14.67	2960000	24.74
-	Ms. Aanchal Jain	312693	2.61	800000	6.69
<b>PACs:</b>					
-	Fiem Auto Pvt. Ltd.	84400	0.71	84400	0.71
-	Jagjeevan Kumar Jain (HUF)	11538	0.10	11538	0.10
<b>Total of Acquirer and PACs</b>		<b>4054162</b>	<b>33.90</b>	<b>6815938</b>	<b>56.98</b>
<b>Each Seller / Transferor</b>					
-	Mr. Rahul Jain	4314116	36.06	1552340	12.98
<b>Total of Seller</b>		<b>4314116</b>	<b>36.06</b>	<b>1552340</b>	<b>12.98</b>

For and by all the Acquirers

  
 Jagjeevan Kumar Jain

  
 Seema Jain

  
 Aanchal Jain

Date: 25/07/2013

Place: Delhi.

**NOTE**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.