

SWALLOW ASSOCIATES LLP

Regd. Office: 463, Dr. Annie Besant Road, Worli, Mumbai 400 030
Tel No.: +91-22-24930621 Fax No: +91-22-24974710

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|--|--|
| 1. Name of the Target Company (TC) | Harrisons Malayalam limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Swallow Associates LLP | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE) Cochin Stock Exchange (CSE) | | |
| 5. Details of the acquisition / disposal / holding of shares / voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition / disposal under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 657,152 | 3.56 | 3.56 |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |

LLPIN: AAB 1953

(A limited liability partnership registered under the LLP Act, 2008.)

For SWALLOW ASSOCIATES L

Partner / Designated Partn

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| | | | |
|--|---|-------------|-------------|
| Total (a+b+c) | 657,152 | 3.56 | 3.56 |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired | 533,570(**) | 2.89 | 2.89 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| Total (a+b+c) | 533,570 | 2.89 | 2.89 |
| After the acquisition / sale, holding of: | | | |
| a) Shares carrying voting rights | 1190,722 | 6.45 | 6.45 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c) | 1190,722 | 6.45 | 6.45 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market: 348,570 (NSE) Off Market: 185,000 | | |
| 7. Date of acquisition / sale of | As per annexure A (**) | | |

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Partner / Designated Partner

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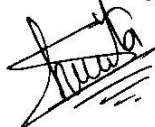
| shares / VR. | |
|---|--|
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | No. of shares: 18,455,405 of face value Rs. 10/- each Amount: Rs. 184,554,050/- |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | No. of shares: 18,455,405 of face value Rs 10/- each Amount: Rs. 184,554,050/- |
| 10. Total diluted share/voting capital of the TC after the said acquisition / sale | No. of shares: 18,455,405 of face value Rs. 10/- each Amount: Rs. 184,554,050/- |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) as per annexure A

For **Swallow Associates LLP**



Partner



Place: Mumbai

Date: July 24, 2013

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Annexure A

Statement of purchase of equity shares of Harrisons Malayalam Limited.

| Sr. No. | Date | No. of shares | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
|--------------|------------|----------------|---|---|
| 1 | 28.03.2012 | 348,570 | 1.89 | 1.89 |
| 2 | 22.07.2013 | 185,000 | 1.00 | 1.00 |
| TOTAL | | 533,570 | 2.89 | 2.89 |

For SWALLOW ASSOCIATES LLP


Partner / Designated Partner